

2018-2023 Global Balancing Valves Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Balancing Valves market for 2018-2023. A balancing valve is a measurement and regulation device. Balancing valves are used in pressurized piping applications, such as HVAC and gas movement applications. The main purpose of a balancing valve is generally to create a consistent output pressure to a system from an inconsistent input pressure from a different system. Global balancing valves industry is not vary concentrated. Many manufacturers compete in the market; the leading manufactures are IMI Hydronic, Danfoss, Frese A/S, Caleffi and VIR Group. The top 5 manufacturers occupied 44.76% of the total market in 2016.

Asia Pacific remains the largest market for balancing valves sales with a market share of 37.04%, followed by North America and Europe, with market share of 26.20% and 24.33%.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area; the future will still have more new investment enter the field.

Over the next five years, LPI(LP Information) projects that Balancing Valves will register a 3.9% CAGR in terms of revenue, reach US\$ 570 million by 2023, from US\$ 450 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Balancing Valves market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Automatic Balancing Valves

Manual Balancing Valves

Segmentation by application:

HAVC

Heating System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

IMI Hydronic

Honeywell

Danfoss

Oventrop

Frese A/S

Caleffi

VIR Group

Crane Fluid Systems

IVAR Group

Armstrong

Grinnell

Nibco

Zhengfeng Valve

Shanghai QIGAO

Shanghai Outelai

Shanghai NEEINN

Hebei Balance-Valve

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Balancing Valves consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Balancing Valves market by identifying its various subsegments.

Focuses on the key global Balancing Valves manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Balancing Valves with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Balancing Valves submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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