

# 2018-2023 Global Autonomous Mobile Robots Consumption Market Report

<https://marketpublishers.com/r/27248B203A9EN.html>

Date: September 2018

Pages: 160

Price: US\$ 4,660.00 (Single User License)

ID: 27248B203A9EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Autonomous Mobile Robots market for 2018-2023.

An autonomous mobile robot (AMR) is a robot that performs behaviors or tasks with a high degree of autonomy. The AMR relies on autonomous navigation where no wires, tape, GPS or other navigation markers are required. Its laser guidance system assures precise navigation, obstacle avoidance and human safety. The drive-around mapping with laptop adjustments enables fast and easy route updates and additions. The demands placed on the functionality of autonomous robotic systems are significantly higher compared to conventional industrial robots. The aim is that mobile systems operate autonomously in unknown and dynamic environments to fulfill their assigned tasks. For this purpose, it is essential to explore and model the environment in a suitable way. The information gathered by sensors has to be combined to allow for an accurate positioning. In addition, the perceived surroundings have to be consolidated in an exact map representation. Having acquired this knowledge, the robot is able to plan an optimal collision-free path to a given goal and to perform complex handling tasks. Autonomous mobile robots are largely more cost-efficient compared to human labor, which allows for a greatly expanded list of economically feasible services. This is because most of the currently demanded services were originally offered with the cost of human labor in mind, rather than creating an affordable robot. It is also important that a single operator can manage multiple robots at the same time. Thanks to modern communication technologies, the robots' performance can be controlled remotely. In the near future, the service market is expected to experience drastic changes, due to

the increased availability of mobile robots. Soon, the most economically attractive and advantageous use for the autonomous robots will be seen in the tailor-made tasks based in the reality of our increasingly robotized global environment and its emerging brand-new markets.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Autonomous Mobile Robots will register a 16.2% CAGR in terms of revenue, reach US\$ 450 million by 2023, from US\$ 180 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Mobile Robots market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

AMRs with SLAM

AMRs without SLAM

Segmentation by application:

Hospitals and Healthcare

Manufacturing

Logistics and Warehouse

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Swisslog (KUKA)

Omron Adept

Clearpath Robotics

Vecna

Mobile Industrial Robots

SMP Robotics

Cimcorp Automation

Aethon

Locus Robotics

Fetch Robotics

Hi-Tech Robotic Systemz

Aviation Industry Corporation

Savioke

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Autonomous Mobile Robots consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Autonomous Mobile Robots market by identifying its various subsegments.

Focuses on the key global Autonomous Mobile Robots manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Autonomous Mobile Robots with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Autonomous Mobile Robots submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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