

2018-2023 Global Automotive Window and Exterior Sealing Systems Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Window and Exterior Sealing Systems market for 2018-2023.

Automotive window and exterior sealing systems are the rubber/plastic material that seals the edges of a vehicle's windshield, windows, doors, engine hood, trunk lid, etc. Asia region, especially China is estimated to account for the largest share, in terms of value, of the global automotive window and exterior sealing systems market in 2016. The region comprises some of the fastest developing economies in the world, including China, India, and Korea. This has led to an increase in vehicle production volumes over the years, with OEMs catering not only to the domestic demand but to overseas demand as well.

Passenger cars are expected to constitute the largest share, in term of value, in the global automotive window and exterior sealing systems market. This can be attributed to the growing need of personal cars and private cab's in the emerging economies. It has triggered the demand for sealing systems, from passenger car manufacturer side. The demand is expected to increase in developing and developed countries such as China, Japan, Germany and U.S.A, where major car manufacturers are located.

The ecosystem of the automotive window and exterior sealing systems industry consists of manufacturers such as Cooper Standard, Toyoda Gosei, Hutchinson, Henniges, Nishikawa Rubber, SaarGummi, Minth Group, Kinugawa and Magna. Among those players, Cooper Standard dominates the market globally, accounting for over 17%

market share in 2016.

Over the next five years, LPI(LP Information) projects that Automotive Window and Exterior Sealing Systems will register a 2.2% CAGR in terms of revenue, reach US\$ 12600 million by 2023, from US\$ 11000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Window and Exterior Sealing Systems market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

EPDM Sealing Systems

TPE/TPO Sealing Systems

PVC Sealing Systems

Segmentation by application:

Passenger Vehicle

Light Commercial Vehicle

Heavy Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cooper Standard

Toyoda Gosei

Hutchinson

Henniges

Nishikawa Rubber

SaarGummi

Minth Group

Kinugawa

Magna

Hwaseung

Guizhou Guihang

Qinghe Huifeng

Dura Automotive

Zhejiang Xiantong

Jianxin Zhao's

Jiangyin Haida

Hebei Longzhi

Qinghe Yongxin

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Automotive Window and Exterior Sealing Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Window and Exterior Sealing Systems market by identifying its various subsegments.

Focuses on the key global Automotive Window and Exterior Sealing Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Window and Exterior Sealing Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Window and Exterior Sealing Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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