

# 2018-2023 Global Automotive Spare Parts Logistics Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Spare Parts Logistics market for 2018-2023.

Logistics and supply chains for spare parts are different from those of finished products because the market for them is unstable. Many manufacturing companies are facing challenges because of an increase in operational costs and a decline in demand from consumers. Vendors of logistics services should be efficient in the provision of IT, data management, and SCM services. Accurate forecasting of demand takes systematic and proper planning, purchasing, and ordering of logistics operations. Logistics is the framework used to transport spare parts such as machine components, tools, and equipment required for the manufacture of new vehicles and replacement of defective parts. These parts can be transported by road, sea, rail, and air. Spare parts are also known as replacement parts, service parts, and repair parts. Spare parts are stored by vendors to be used when the demand arises for replacement or repair of a product. The demand for spares is characterized by fluctuations and volatility. It is affected by stochastic factors such as the intensity of product use, wear behavior, failure rates, and type of maintenance.

Asia-pacific is the largest market as more than half of automotive are shipped from Asia-Pacific, especially China, Japan and Korea. China has the largest automotive production in 2016 and Japan is also an important automotive manufacturing country. With the fast growing automotive production, Asia-Pacific also enjoys the fastest growth rate.

Europe and North America are also the mature automotive market, most manufacturers

may take the third party on the duty of parts supply. Under the economic situation, the development speed of Europe and North America is relative slow.

Today, with the development of technology, automotive spare parts logistic is more efficient and speedy. In recent years, IOT (Internet of Things) is one of the most popular technologies, and which is also very useful for the logistic industry. Besides, more and more logistic robots are used in the freight and warehouse.

Over the next five years, LPI(LP Information) projects that Automotive Spare Parts Logistics will register a 1.0% CAGR in terms of revenue, reach US\$ 45500 million by 2023, from US\$ 42900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Spare Parts Logistics market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Air Freight

Ocean Freight

Inland Freight

Segmentation by application:

OEM Supply

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

UPS

CEVA

DB Schenker

Deutsche Post DHL

Toyota Tsusho

AnJi

FedEx

Kuehne+Nagel

DSV

Ryder System

Logwin

Kerry Logistics

SEKO

Yusen Logistics

TVS Logistics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Automotive Spare Parts Logistics consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Spare Parts Logistics market by identifying its various subsegments.

Focuses on the key global Automotive Spare Parts Logistics manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Spare Parts Logistics with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Spare Parts Logistics submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Automotive Spare Parts Logistics Consumption 2013-2023
  - 2.1.2 Automotive Spare Parts Logistics Consumption CAGR by Region
- 2.2 Automotive Spare Parts Logistics Segment by Type
  - 2.2.1 Air Freight
  - 2.2.2 Ocean Freight
  - 2.2.3 Inland Freight
- 2.3 Automotive Spare Parts Logistics Consumption by Type
  - 2.3.1 Global Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Automotive Spare Parts Logistics Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Automotive Spare Parts Logistics Sale Price by Type (2013-2018)
- 2.4 Automotive Spare Parts Logistics Segment by Application
  - 2.4.1 OEM Supply
  - 2.4.2 Aftermarket
- 2.5 Automotive Spare Parts Logistics Consumption by Application
  - 2.5.1 Global Automotive Spare Parts Logistics Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Automotive Spare Parts Logistics Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Automotive Spare Parts Logistics Sale Price by Application (2013-2018)

### **3 GLOBAL AUTOMOTIVE SPARE PARTS LOGISTICS BY PLAYERS**

- 3.1 Global Automotive Spare Parts Logistics Sales Market Share by Players

- 3.1.1 Global Automotive Spare Parts Logistics Sales by Players (2016-2018)
- 3.1.2 Global Automotive Spare Parts Logistics Sales Market Share by Players (2016-2018)
- 3.2 Global Automotive Spare Parts Logistics Revenue Market Share by Players
  - 3.2.1 Global Automotive Spare Parts Logistics Revenue by Players (2016-2018)
  - 3.2.2 Global Automotive Spare Parts Logistics Revenue Market Share by Players (2016-2018)
- 3.3 Global Automotive Spare Parts Logistics Sale Price by Players
- 3.4 Global Automotive Spare Parts Logistics Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Automotive Spare Parts Logistics Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Automotive Spare Parts Logistics Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 AUTOMOTIVE SPARE PARTS LOGISTICS BY REGIONS**

- 4.1 Automotive Spare Parts Logistics by Regions
  - 4.1.1 Global Automotive Spare Parts Logistics Consumption by Regions
  - 4.1.2 Global Automotive Spare Parts Logistics Value by Regions
- 4.2 Americas Automotive Spare Parts Logistics Consumption Growth
- 4.3 APAC Automotive Spare Parts Logistics Consumption Growth
- 4.4 Europe Automotive Spare Parts Logistics Consumption Growth
- 4.5 Middle East & Africa Automotive Spare Parts Logistics Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Automotive Spare Parts Logistics Consumption by Countries
  - 5.1.1 Americas Automotive Spare Parts Logistics Consumption by Countries (2013-2018)
  - 5.1.2 Americas Automotive Spare Parts Logistics Value by Countries (2013-2018)
- 5.2 Americas Automotive Spare Parts Logistics Consumption by Type
- 5.3 Americas Automotive Spare Parts Logistics Consumption by Application
- 5.4 United States
- 5.5 Canada



5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Automotive Spare Parts Logistics Consumption by Countries

6.1.1 APAC Automotive Spare Parts Logistics Consumption by Countries (2013-2018)

6.1.2 APAC Automotive Spare Parts Logistics Value by Countries (2013-2018)

6.2 APAC Automotive Spare Parts Logistics Consumption by Type

6.3 APAC Automotive Spare Parts Logistics Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Automotive Spare Parts Logistics by Countries

7.1.1 Europe Automotive Spare Parts Logistics Consumption by Countries (2013-2018)

7.1.2 Europe Automotive Spare Parts Logistics Value by Countries (2013-2018)

7.2 Europe Automotive Spare Parts Logistics Consumption by Type

7.3 Europe Automotive Spare Parts Logistics Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Automotive Spare Parts Logistics by Countries

8.1.1 Middle East & Africa Automotive Spare Parts Logistics Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Automotive Spare Parts Logistics Value by Countries (2013-2018)

8.2 Middle East & Africa Automotive Spare Parts Logistics Consumption by Type

8.3 Middle East & Africa Automotive Spare Parts Logistics Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Automotive Spare Parts Logistics Distributors

10.3 Automotive Spare Parts Logistics Customer

## **11 GLOBAL AUTOMOTIVE SPARE PARTS LOGISTICS MARKET FORECAST**

11.1 Global Automotive Spare Parts Logistics Consumption Forecast (2018-2023)

11.2 Global Automotive Spare Parts Logistics Forecast by Regions

11.2.1 Global Automotive Spare Parts Logistics Forecast by Regions (2018-2023)

11.2.2 Global Automotive Spare Parts Logistics Value Forecast by Regions

(2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

- 11.3.2 Canada Market Forecast
- 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Automotive Spare Parts Logistics Forecast by Type
- 11.8 Global Automotive Spare Parts Logistics Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 UPS
  - 12.1.1 Company Details
  - 12.1.2 Automotive Spare Parts Logistics Product Offered
  - 12.1.3 UPS Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 UPS News
- 12.2 CEVA
  - 12.2.1 Company Details
  - 12.2.2 Automotive Spare Parts Logistics Product Offered
  - 12.2.3 CEVA Automotive Spare Parts Logistics Sales, Revenue, Price and Gross

## Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 CEVA News

## 12.3 DB Schenker

12.3.1 Company Details

12.3.2 Automotive Spare Parts Logistics Product Offered

12.3.3 DB Schenker Automotive Spare Parts Logistics Sales, Revenue, Price and

## Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 DB Schenker News

## 12.4 Deutsche Post DHL

12.4.1 Company Details

12.4.2 Automotive Spare Parts Logistics Product Offered

12.4.3 Deutsche Post DHL Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Deutsche Post DHL News

## 12.5 Toyota Tsusho

12.5.1 Company Details

12.5.2 Automotive Spare Parts Logistics Product Offered

12.5.3 Toyota Tsusho Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Toyota Tsusho News

## 12.6 AnJi

12.6.1 Company Details

12.6.2 Automotive Spare Parts Logistics Product Offered

12.6.3 AnJi Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 AnJi News

## 12.7 FedEx

12.7.1 Company Details

12.7.2 Automotive Spare Parts Logistics Product Offered

12.7.3 FedEx Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 FedEx News

## 12.8 Kuehne+Nagel

- 12.8.1 Company Details
- 12.8.2 Automotive Spare Parts Logistics Product Offered
- 12.8.3 Kuehne+Nagel Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.8.4 Main Business Overview
- 12.8.5 Kuehne+Nagel News
- 12.9 DSV
  - 12.9.1 Company Details
  - 12.9.2 Automotive Spare Parts Logistics Product Offered
  - 12.9.3 DSV Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview
  - 12.9.5 DSV News
- 12.10 Ryder System
  - 12.10.1 Company Details
  - 12.10.2 Automotive Spare Parts Logistics Product Offered
  - 12.10.3 Ryder System Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.10.4 Main Business Overview
  - 12.10.5 Ryder System News
- 12.11 Logwin
- 12.12 Kerry Logistics
- 12.13 SEKO
- 12.14 Yusen Logistics
- 12.15 TVS Logistics

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Automotive Spare Parts Logistics

Table Product Specifications of Automotive Spare Parts Logistics

Figure Automotive Spare Parts Logistics Report Years Considered

Figure Market Research Methodology

Figure Global Automotive Spare Parts Logistics Consumption Growth Rate 2013-2023 (K Units)

Figure Global Automotive Spare Parts Logistics Value Growth Rate 2013-2023 (\$ Millions)

Table Automotive Spare Parts Logistics Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Air Freight

Table Major Players of Air Freight

Figure Product Picture of Ocean Freight

Table Major Players of Ocean Freight

Figure Product Picture of Inland Freight

Table Major Players of Inland Freight

Table Global Consumption Sales by Type (2013-2018)

Table Global Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Figure Global Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Table Global Automotive Spare Parts Logistics Revenue by Type (2013-2018) (\$ million)

Table Global Automotive Spare Parts Logistics Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Automotive Spare Parts Logistics Value Market Share by Type (2013-2018)

Table Global Automotive Spare Parts Logistics Sale Price by Type (2013-2018)

Figure Automotive Spare Parts Logistics Consumed in OEM Supply

Figure Global Automotive Spare Parts Logistics Market: OEM Supply (2013-2018) (K Units)

Figure Global Automotive Spare Parts Logistics Market: OEM Supply (2013-2018) (\$ Millions)

Figure Global OEM Supply YoY Growth (\$ Millions)

Figure Automotive Spare Parts Logistics Consumed in Aftermarket

Figure Global Automotive Spare Parts Logistics Market: Aftermarket (2013-2018) (K Units)

Figure Global Automotive Spare Parts Logistics Market: Aftermarket (2013-2018) (\$ Millions)

Figure Global Aftermarket YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Automotive Spare Parts Logistics Consumption Market Share by Application (2013-2018)

Figure Global Automotive Spare Parts Logistics Consumption Market Share by Application (2013-2018)

Table Global Automotive Spare Parts Logistics Value by Application (2013-2018)

Table Global Automotive Spare Parts Logistics Value Market Share by Application (2013-2018)

Figure Global Automotive Spare Parts Logistics Value Market Share by Application (2013-2018)

Table Global Automotive Spare Parts Logistics Sale Price by Application (2013-2018)

Table Global Automotive Spare Parts Logistics Sales by Players (2016-2018) (K Units)

Table Global Automotive Spare Parts Logistics Sales Market Share by Players (2016-2018)

Figure Global Automotive Spare Parts Logistics Sales Market Share by Players in 2016

Figure Global Automotive Spare Parts Logistics Sales Market Share by Players in 2017

Table Global Automotive Spare Parts Logistics Revenue by Players (2016-2018) (\$ Millions)

Table Global Automotive Spare Parts Logistics Revenue Market Share by Players (2016-2018)

Figure Global Automotive Spare Parts Logistics Revenue Market Share by Players in 2016

Figure Global Automotive Spare Parts Logistics Revenue Market Share by Players in 2017

Table Global Automotive Spare Parts Logistics Sale Price by Players (2016-2018)

Figure Global Automotive Spare Parts Logistics Sale Price by Players in 2017

Table Global Automotive Spare Parts Logistics Manufacturing Base Distribution and Sales Area by Players

Table Players Automotive Spare Parts Logistics Products Offered

Table Automotive Spare Parts Logistics Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Automotive Spare Parts Logistics Consumption by Regions 2013-2018 (K Units)

Table Global Automotive Spare Parts Logistics Consumption Market Share by Regions

2013-2018

Figure Global Automotive Spare Parts Logistics Consumption Market Share by Regions 2013-2018

Table Global Automotive Spare Parts Logistics Value by Regions 2013-2018 (\$ Millions)

Table Global Automotive Spare Parts Logistics Value Market Share by Regions 2013-2018

Figure Global Automotive Spare Parts Logistics Value Market Share by Regions 2013-2018

Figure Americas Automotive Spare Parts Logistics Consumption 2013-2018 (K Units)

Figure Americas Automotive Spare Parts Logistics Value 2013-2018 (\$ Millions)

Figure APAC Automotive Spare Parts Logistics Consumption 2013-2018 (K Units)

Figure APAC Automotive Spare Parts Logistics Value 2013-2018 (\$ Millions)

Figure Europe Automotive Spare Parts Logistics Consumption 2013-2018 (K Units)

Figure Europe Automotive Spare Parts Logistics Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Automotive Spare Parts Logistics Consumption 2013-2018 (K Units)

Figure Middle East & Africa Automotive Spare Parts Logistics Value 2013-2018 (\$ Millions)

Table Americas Automotive Spare Parts Logistics Consumption by Countries (2013-2018) (K Units)

Table Americas Automotive Spare Parts Logistics Consumption Market Share by Countries (2013-2018)

Figure Americas Automotive Spare Parts Logistics Consumption Market Share by Countries in 2017

Table Americas Automotive Spare Parts Logistics Value by Countries (2013-2018) (\$ Millions)

Table Americas Automotive Spare Parts Logistics Value Market Share by Countries (2013-2018)

Figure Americas Automotive Spare Parts Logistics Value Market Share by Countries in 2017

Table Americas Automotive Spare Parts Logistics Consumption by Type (2013-2018) (K Units)

Table Americas Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Figure Americas Automotive Spare Parts Logistics Consumption Market Share by Type in 2017

Table Americas Automotive Spare Parts Logistics Consumption by Application (2013-2018) (K Units)

Table Americas Automotive Spare Parts Logistics Consumption Market Share by



Application (2013-2018)

Figure Americas Automotive Spare Parts Logistics Consumption Market Share by Application in 2017

Figure United States Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure United States Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Canada Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Canada Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Mexico Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Mexico Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Table APAC Automotive Spare Parts Logistics Consumption by Countries (2013-2018) (K Units)

Table APAC Automotive Spare Parts Logistics Consumption Market Share by Countries (2013-2018)

Figure APAC Automotive Spare Parts Logistics Consumption Market Share by Countries in 2017

Table APAC Automotive Spare Parts Logistics Value by Countries (2013-2018) (\$ Millions)

Table APAC Automotive Spare Parts Logistics Value Market Share by Countries (2013-2018)

Figure APAC Automotive Spare Parts Logistics Value Market Share by Countries in 2017

Table APAC Automotive Spare Parts Logistics Consumption by Type (2013-2018) (K Units)

Table APAC Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Figure APAC Automotive Spare Parts Logistics Consumption Market Share by Type in 2017

Table APAC Automotive Spare Parts Logistics Consumption by Application (2013-2018) (K Units)

Table APAC Automotive Spare Parts Logistics Consumption Market Share by Application (2013-2018)

Figure APAC Automotive Spare Parts Logistics Consumption Market Share by Application in 2017

Figure China Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure China Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Japan Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Japan Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Korea Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Korea Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure India Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure India Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Australia Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Australia Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Table Europe Automotive Spare Parts Logistics Consumption by Countries (2013-2018) (K Units)

Table Europe Automotive Spare Parts Logistics Consumption Market Share by Countries (2013-2018)

Figure Europe Automotive Spare Parts Logistics Consumption Market Share by Countries in 2017

Table Europe Automotive Spare Parts Logistics Value by Countries (2013-2018) (\$ Millions)

Table Europe Automotive Spare Parts Logistics Value Market Share by Countries (2013-2018)

Figure Europe Automotive Spare Parts Logistics Value Market Share by Countries in 2017

Table Europe Automotive Spare Parts Logistics Consumption by Type (2013-2018) (K Units)

Table Europe Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Figure Europe Automotive Spare Parts Logistics Consumption Market Share by Type in 2017

Table Europe Automotive Spare Parts Logistics Consumption by Application (2013-2018) (K Units)

Table Europe Automotive Spare Parts Logistics Consumption Market Share by Application (2013-2018)

Figure Europe Automotive Spare Parts Logistics Consumption Market Share by Application in 2017

Figure Germany Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Germany Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure France Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure France Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure UK Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure UK Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Italy Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Italy Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Russia Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Russia Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Spain Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Spain Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Automotive Spare Parts Logistics Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Automotive Spare Parts Logistics Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Automotive Spare Parts Logistics Consumption Market Share by Countries in 2017

Table Middle East & Africa Automotive Spare Parts Logistics Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Automotive Spare Parts Logistics Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Automotive Spare Parts Logistics Value Market Share by Countries in 2017

Table Middle East & Africa Automotive Spare Parts Logistics Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Automotive Spare Parts Logistics Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Automotive Spare Parts Logistics Consumption Market Share by Type in 2017

Table Middle East & Africa Automotive Spare Parts Logistics Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Automotive Spare Parts Logistics Consumption Market

Share by Application (2013-2018)

Figure Middle East & Africa Automotive Spare Parts Logistics Consumption Market

Share by Application in 2017

Figure Egypt Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Egypt Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure South Africa Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure South Africa Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Israel Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Israel Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure Turkey Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure Turkey Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Automotive Spare Parts Logistics Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Automotive Spare Parts Logistics Value Growth 2013-2018 (\$ Millions)

Table Automotive Spare Parts Logistics Distributors List

Table Automotive Spare Parts Logistics Customer List

Figure Global Automotive Spare Parts Logistics Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Automotive Spare Parts Logistics Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Automotive Spare Parts Logistics Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Automotive Spare Parts Logistics Consumption Market Forecast by Regions

Table Global Automotive Spare Parts Logistics Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Automotive Spare Parts Logistics Value Market Share Forecast by Regions

Figure Americas Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Americas Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure APAC Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure APAC Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Europe Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Europe Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Middle East & Africa Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure United States Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure United States Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Canada Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Canada Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Mexico Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Mexico Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Brazil Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Brazil Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure China Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure China Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Japan Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Japan Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Korea Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Korea Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Southeast Asia Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Southeast Asia Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure India Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure India Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Australia Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Australia Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Germany Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Germany Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure France Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure France Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure UK Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure UK Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Italy Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Italy Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Russia Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Russia Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Spain Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)

Figure Spain Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)

Figure Egypt Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)  
Figure Egypt Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)  
Figure South Africa Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)  
Figure South Africa Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)  
Figure Israel Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)  
Figure Israel Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)  
Figure Turkey Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)  
Figure Turkey Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)  
Figure GCC Countries Automotive Spare Parts Logistics Consumption 2018-2023 (K Units)  
Figure GCC Countries Automotive Spare Parts Logistics Value 2018-2023 (\$ Millions)  
Table Global Automotive Spare Parts Logistics Consumption Forecast by Type (2018-2023) (K Units)  
Table Global Automotive Spare Parts Logistics Consumption Market Share Forecast by Type (2018-2023)  
Table Global Automotive Spare Parts Logistics Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global Automotive Spare Parts Logistics Value Market Share Forecast by Type (2018-2023)  
Table Global Automotive Spare Parts Logistics Consumption Forecast by Application (2018-2023) (K Units)  
Table Global Automotive Spare Parts Logistics Consumption Market Share Forecast by Application (2018-2023)  
Table Global Automotive Spare Parts Logistics Value Forecast by Application (2018-2023) (\$ Millions)  
Table Global Automotive Spare Parts Logistics Value Market Share Forecast by Application (2018-2023)  
Table UPS Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table UPS Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure UPS Automotive Spare Parts Logistics Market Share (2016-2018)  
Table CEVA Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table CEVA Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure CEVA Automotive Spare Parts Logistics Market Share (2016-2018)  
Table DB Schenker Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table DB Schenker Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure DB Schenker Automotive Spare Parts Logistics Market Share (2016-2018)

Table Deutsche Post DHL Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Deutsche Post DHL Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Deutsche Post DHL Automotive Spare Parts Logistics Market Share (2016-2018)

Table Toyota Tsusho Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Toyota Tsusho Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Toyota Tsusho Automotive Spare Parts Logistics Market Share (2016-2018)

Table AnJi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AnJi Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AnJi Automotive Spare Parts Logistics Market Share (2016-2018)

Table FedEx Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table FedEx Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure FedEx Automotive Spare Parts Logistics Market Share (2016-2018)

Table Kuehne+Nagel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kuehne+Nagel Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kuehne+Nagel Automotive Spare Parts Logistics Market Share (2016-2018)

Table DSV Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DSV Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure DSV Automotive Spare Parts Logistics Market Share (2016-2018)

Table Ryder System Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ryder System Automotive Spare Parts Logistics Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ryder System Automotive Spare Parts Logistics Market Share (2016-2018)

Table Logwin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kerry Logistics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SEKO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yusen Logistics Basic Information, Manufacturing Base, Sales Area and Its Competitors

## Table TVS Logistics Basic Information, Manufacturing Base, Sales Area and Its Competitors



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