

2018-2023 Global Automotive Seals and Gaskets Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Seals and Gaskets market for 2018-2023.

Automotive seals and gaskets is the system used to filling gap, absorbing shock, isolating noise and offsetting deviation in the automotive. Automotive seals and gaskets can be divided into body sealing system and components sealing system.

The automotive seals and gaskets industry has got a steady positive development in the past five years. From 2010-2015 the average growth rate of global production of automotive seals and gaskets is 5.31% %. In 2010, the global production of component sealing product is over 3.12 million units, while in 2014, the total production is over 3.56 million units. In 2010, the global production of body sealing product is over 3100 million meters, while in 2014, the total production is over 4100 million meters.

Global automotive seals and gaskets industry is highly concentrated. In component sealing product, the top six manufacturers control over 54.17% of the global market share(NOK, Federal-mogul, Freudenberg, Elringklinger, Dana, SKF), in body sealing product, the top six manufacturers control over 66.84% of the global market share(Cooper Standard, Toyoda Gosei, Hutchinson, Nishikawa, Standard Profil, Henniges).

China remains the largest market for automotive seals and gaskets production. In component sealing product, China has a market share of 28.19%, followed by Europe and North America. In body sealing product, China has a market share of 24.07%, followed by Europe and North America. Chinese vehicle production market share is over 26% of the global vehicle market in 2015, which drives the demand of automotive seals and gaskets in China.

Over the next five years, LPI(LP Information) projects that Automotive Seals and Gaskets will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Seals and Gaskets market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Body Sealing System

Components Sealing System

Segmentation by application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cooper Standard

Toyoda gosei

Hutchinson

Nishikawa

Standard Profil

Henniges

Kinugawa

Hwaseung R&A

Guihang

Minth Group

Xiantong

Faltech

Jianxin Zhao's

Jiaxuan

Brilliance

Haida

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Seals and Gaskets consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Seals and Gaskets market by identifying its various subsegments.

Focuses on the key global Automotive Seals and Gaskets manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Seals and Gaskets with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Seals and Gaskets submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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