

2018-2023 Global Automotive Heat Shield Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Heat Shield market for 2018-2023. A heat shield is designed to shield a substance from absorbing excessive heat from an outside source by either dissipating, reflecting or simply absorbing the heat. It is often used as a form of exhaust heat management.

Due to the large amounts of heat given off by internal combustion engines, heat shields are used on most engines to protect components and bodywork from heat damage. As well as protection, effective heat shields can give a performance benefit by reducing the under-bonnet temperatures, therefore reducing the intake temperature. Heat shields vary widely in price, but most are easy to fit, usually by stainless steel clips or high temperature tape.

The average price of the automotive heat shield is showing downstream trend, the gross margin is about 21% in 2016; it has the similar trend with price;

In the future, the total install ratio will still have increase trend, and the total consumption volume will have great influence by the automotive industries' development.

Over the next five years, LPI(LP Information) projects that Automotive Heat Shield will register a 6.7% CAGR in terms of revenue, reach US\$ 16500 million by 2023, from US\$ 11200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Heat Shield market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Rigid Heat Shield

Flexible Heat Shield

Textile Heat Shield

Segmentation by application:

Passenger Vehicle

Light Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Sumitomoriko

DUPONT

Autoneum

Elringklinger

Federal-Mogul

DANA

Lydall

Morgan

Zhuzhou Times

Tuopu

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Automotive Heat Shield consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Heat Shield market by identifying its various subsegments.

Focuses on the key global Automotive Heat Shield manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Heat Shield with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Heat Shield submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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