

2018-2023 Global Automotive Exhaust Manifold Gasket Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Exhaust Manifold Gasket market for 2018-2023.

Automotive Exhaust Manifold Gasket is the component in the automotive engine, between the surface of the cylinder head and the exhaust manifold. The exhaust manifold takes the burned exhaust gases from the engine's cylinders and ejects the gas through the exhaust system and out through the car's tail pipe. An exhaust manifold gasket seals the connection between the manifold and cylinder head. This prevents exhaust leakage out of the connection and also ensures that all exhaust gas will flow through the catalytic converter for treatment.

Global automotive valve industry is highly concentrated and the top three manufacturers control over 31.74% of the global market share. Federal-Mogul is the largest manufacturer in the global exhaust manifold gasket market, with a market share of 12.77% in 2015, followed by Dana and Elring which have the market share of 10.42% and 8.55% in 2015 respectively. In China, automotive OEM market for exhaust manifold gaskets is also controlled by those big three players with their joint ventures with local auto parts manufacturers.

China remains the largest market for automotive exhaust manifold gaskets production, with a market share of 21.34%, followed by Europe and USA. Chinese vehicle production market share is over 26% of the global vehicle market in 2015, which drives the demand of exhaust manifold gaskets in China.

Industry concentration is deepening. China domestic valve enterprises are increasing investment and absorbing foreign advanced technologies so that large companies will gain more market share. And along with the automotive industry, the supplier chain is

rather closed, so new companies have a long way to go to overcome the industry barrier.

Over the next five years, LPI(LP Information) projects that Automotive Exhaust Manifold Gasket will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Exhaust Manifold Gasket market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

MLS Gasket

Asbestos Gasket

Graphite Gasket

Other

Segmentation by application:

Straight Engine

V Engine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Federal Mogul

Dana

Elring

Sanwa

Ishikawa Gasket

NISSHIN STEEL

Flow Dry

BG Automotive

Cometic

Edelbrock

Beck Arnley

Federal Mogul (China)

Dana (China)

Elring (China)

Sanwa Packing

Ishikawa Gasket (China)

Teamful Sealing

Guangya Car Accessories

Xing Sheng

Chengxin Gasket

Shuangliu Huacheng Gasket

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Exhaust Manifold Gasket consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Exhaust Manifold Gasket market by identifying its various subsegments.

Focuses on the key global Automotive Exhaust Manifold Gasket manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Exhaust Manifold Gasket with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Automotive Exhaust Manifold Gasket submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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