

2018-2023 Global Automotive Energy Recovery System Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Energy Recovery System market for 2018-2023.

Automotive energy recovery system utilizes dissipated energy to perform various functions in a vehicle such as to provide power to engine or batteries and to enhance engine efficiency by recycling exhausted gasses. The utilization of dissipated energy improves the overall performance of a vehicle and reduces the emission of greenhouse gasses. Most of the electric vehicles are equipped with the regenerative braking system, whereas turbocharger and exhaust gas recirculation have greater penetration in diesel- & gasoline-powered vehicles.

The global automotive energy recovery system market is driven by stringent vehicular emission rules & regulations, increase in trend of engine downsizing, and stringent fuel economy standards. In addition, rise in a number of electrical vehicles & EVSE infrastructure and improved vehicle performance fuel the market growth. However, increase in overall cost & weight of vehicles and high repair & maintenance cost restrain the growth of the market. Irrespective of these challenges, increase in concerns about environment and advancement in technology, such as introducing waste energy recovery system in two-wheelers, are expected to provide various opportunities for new products and boost the market growth.

Over the next five years, LPI(LP Information) projects that Automotive Energy Recovery System will register a 23.6% CAGR in terms of revenue, reach US\$ 52900 million by 2023, from US\$ 14900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Energy Recovery System market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Regenerative Braking System

Turbocharger

Exhaust Gas Recirculation (EGR)

Segmentation by application:

Two-Wheelers

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Robert Bosch GMBH

Continental AG

Autoliv Inc.

Hyundai Mobis

Honeywell International Inc.

Mitsubishi Heavy Industries, Ltd.

Cummins Inc.

Tenneco Inc.

Faurecia

BorgWarner Inc.

IHI Corporation

Rheinmetall Automotive AG

Hitachi Automotive Systems, Ltd.

Maxwell Technologies

Skleton Technologies

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Energy Recovery System consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Energy Recovery System market by identifying its various subsegments.

Focuses on the key global Automotive Energy Recovery System manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Energy Recovery System with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Energy Recovery System submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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