

2018-2023 Global Automotive Condenser Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Condenser market for 2018-2023.

Automotive Condenser is the other heat exchanger in a mobile A/C system. Nowadays, condensers are usually made of aluminum, but in the past, some were made of copper/brass. Condensers look very much like radiators, just a little thinner, and since they also depend on air flowing through them, are usually located in front of the radiator. At present, in United States, Japan and Europe, the automotive condenser industry is at a more advanced level, the world's most advanced enterprises are mainly concentrated in these regions. These foreign companies have more advanced equipment, strong R & D capability, the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is a competitive disadvantage, as the Chinese automotive condenser manufacturers' technology continues to improve, their share in the international market is increasing, competitiveness in the international market will gradually increase.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic to the automotive condenser industry the future will still have more new investments enter the field. Along with the development of Chinese domestic equipment, Chinese domestic equipment has been very mature and advanced, and the performance distance has been shortened compared with the imported equipment.

Over the next five years, LPI(LP Information) projects that Automotive Condenser will register a 1.2% CAGR in terms of revenue, reach US\$ 5580 million by 2023, from US\$

5210 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Condenser market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Radiator

Condenser

Segmentation by application:

Passenger vehicle

Commercial vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

DENSO

Valeo

Hanon Systems

Calsonic Kansei

Sanden

Delphi

Mahle

T.RAD

Modine

DANA

Nanning Baling

South Air

Shandong Pilot

Tata

Weifang Hengan

YINLUN

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Automotive Condenser consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Condenser market by identifying its various subsegments.

Focuses on the key global Automotive Condenser manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Condenser with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Condenser submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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