

2018-2023 Global Automotive Clutch Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Clutch market for 2018-2023. Automotive clutch, located between the engine and the transmission, is an isolated part transmitting power from engine to the gearbox, and it allows transmission to be interrupted while a gear is selected to move off from a stationary position, or when gears are changed while the car is moving. An automotive clutch can help the driver enjoy a smooth start and facilitate shaft. It can also prevent the transmission overload and reduce the impact of torsional vibration.

Vehicles with manual transmissions (MT), automated manual transmissions (AMT) and dual clutch transmissions (DCT) use automotive clutches to transmit power from engine to the gearbox. However, in automatic transmissions (AT) and continuously variable transmissions (CVT) vehicles, the torque converter takes the place of the mechanical clutch to transmit power.

An automotive clutch assembly consists of many small parts, but there are five major components: the clutch flywheel, the clutch pressure plate, the clutch disc, the throw-out clutch bearing and release system.

Major sales market is Europe and China. Due to the pursuit for sport driving experience, the ratio of manual transmission in Europe is relative higher than North America, where automatic transmission is the mainstream. In addition, DCT is also a development trend in Europe.

China is another important market and being more and more important due to the fast growing automotive production and automotive population. As the historical reason, manual transmission ration is still high both in new car production and automotive population.

As an important part of global automotive market, Japan automotive clutch market is relative small as automatic transmission is the mainstream and CVT is more and more popular.

Automotive clutch is large influenced by the automotive industry and mainly used for passenger vehicle and commercial vehicle. As the manual transmission ratio of commercial vehicle is much higher than passenger vehicle and the replace frequency is also much higher than passenger vehicle, the market share of clutches applied on commercial vehicle is considerable though the amount of commercial vehicle is much less than passenger vehicle.

Over the next five years, LPI(LP Information) projects that Automotive Clutch will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Clutch market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wet Friction Clutch

Dry Friction Clutch

Electromagnetic Clutch

Segmentation by application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Schaeffler (Luk)

ZF (Sachs)

Valeo

F.C.C.

Exedy

Borgwarner

Eaton

Aisin

CNC Driveline

Zhejiang Tieliu

Ningbo Hongxie

Hubei Tri-Ring

Chuangcun Yidong

Wuhu Hefeng

Rongcheng Huanghai

Guilin Fuda

Hangzhou Qidie

Dongfeng Propeller

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Clutch consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Clutch market by identifying its various subsegments.

Focuses on the key global Automotive Clutch manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Clutch with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Clutch submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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