

# 2018-2023 Global Automotive Aluminum Wheel Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Aluminum Wheel market for 2018-2023.

Automotive Aluminum Wheel is made by the aluminum alloy. The aluminum wheel usually has better heat conduction and the weight is also lighter than the steel wheel. The aluminum alloy has relative smaller strength than the steel wheel, so it is applied in the passenger vehicle more than commercial vehicle.

In the next few years, Aluminum Wheel industry will maintain increasing at a relatively high growth rate. Investors are still optimistic about this area; the future will still have more new investment enter the field.

The classification of Aluminum Wheel includes Casting, Forging and Other. The proportion of Casting in 2016 is about 84.29%. Cast wheels are cheaper than forged wheels, which are lighter and stronger.

Aluminum Wheel are widely used in Passenger Vehicle and Commercial Vehicle. The more than half of Aluminum Wheel is used in Passenger Vehicle, and the sales proportion in 2016 is about 95.80%.

China and Europe is the main consumption places, with a consumption market share nearly 26.85% and 25.74% in 2016. Other regions also enjoy the major market share in global region.

In the future, the aluminum wheel will have a good future; the price fluctuation has relationship with the raw material. The technology will more mature and the monopoly phenomenon will be weaken. The installed rate in the commercial vehicle will increase.

Over the next five years, LPI(LP Information) projects that Automotive Aluminum Wheel will register a 1.6% CAGR in terms of revenue, reach US\$ 14500 million by 2023, from US\$ 13200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Aluminum Wheel market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Cast Wheels

Forged Wheels

Others

Segmentation by application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Borbet (Germany)

CITIC Dicastal (China)

Ronal Wheels (Switzerland)

Alcoa (US)

Superior Industries (US)

Ioche-Maxion (Brazil)

Uniwheel Group (Germany)

Wanfeng Auto (China)

Lizhong Group (China)

Enkei Wheels (Japan)

Accuride (US)

YHI International Limited (Singapore)

Topy Group (Japan)

Kunshan Liufeng (China)

Zhejiang Jinfei (China)

Yueling Wheels (China)

Zhongnan Aluminum Wheels (China)

Anchi Aluminum Wheel (China)

Guangdong Dcenti Auto-Parts (China)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Automotive Aluminum Wheel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Aluminum Wheel market by identifying its various subsegments.

Focuses on the key global Automotive Aluminum Wheel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Aluminum Wheel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Aluminum Wheel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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