

2018-2023 Global Automotive Air Filter Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Air Filter market for 2018-2023. Air filters improve horsepower and mileage of an automotive. They also improve air flow to the engine and emission control system, enabling proper ignition of fuel. The production of air filters has gained momentum because of the high aftermarket demand, as they need to be changed at regular intervals. There are two types of automotive air filters: cabin type and intake air filters.

One of the primary drivers for this market is the exponential increase in the emission of greenhouse gases. It has been observed that a majority of premature deaths of people is mainly attributed to the long-term exposure to particulate engine emissions like nitrogen dioxide, carbon monoxide, sulfur dioxide, and hydrocarbons. Consequently, government bodies worldwide have formulated vehicular emission norms for checking the particulate emissions. For instance, the Euro emission standards formulated by the European Union, Corporate Average Fuel Economy (CAFÉ) standards formulated by the US, and the Japanese new long-term emission standards are some of the existing emission standards being implemented. Moreover, the US, European Union countries, and China are focusing on going green by reducing the carbon emissions significantly. This will result in a reduction of carbon emissions, which in turn, will propel growth in the global automotive air filter market during the forecast period.

One of the latest trends gaining traction in this market is the growth in the demand of the multi-filtration system. The multi-filtration system has a larger design, which can intercept pollen, particulates, and active charcoal. This helps in reducing the contaminants that adversely impact the health of drivers. OEMs, such as Volvo, had launched the multi-air filtration system with an aim to eliminate hazardous fine dust

particles from entering the car. The filtration system has a sensor, which monitors the noxious substance in the air. If the outside air is not fit for breathing and contains a toxic substance, then the vents attached to the filtration system automatically gets closed and does not allow the toxic air to enter the vehicle cabin. Also, it eliminates pollutants such as NOx, hydrocarbons, and unpleasant odors from entering the vehicle. These advantages of multi-filtration systems are expected to augment growth in the global automotive air filter market in the coming years.

Over the next five years, LPI(LP Information) projects that Automotive Air Filter will register a 3.9% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Air Filter market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Intake Air Filter

Cabin Air Filter

Segmentation by application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Valeo

Bosch

DENSO

Ahlstrom

Hastings Premium Filters

K&N Engineering

Fildex

MAHLE

Cummins

Parker Hannifin Corporation

Mann+Hummel

ACDelco

Hollingsworth & Vose

Lydall

Neenah Paper

Toyota Boshoku

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Air Filter consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Air Filter market by identifying its various subsegments.

Focuses on the key global Automotive Air Filter manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Air Filter with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Air Filter submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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