

2018-2023 Global Automotive Adhesives Consumption Market Report

<https://marketpublishers.com/r/2AAF18B5BFBEN.html>

Date: July 2018

Pages: 163

Price: US\$ 4,660.00 (Single User License)

ID: 2AAF18B5BFBEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Adhesives market for 2018-2023.

Automotive adhesive is a kind of adhesives for automotive body, powertrain, repair, assembly, etc., may be used interchangeably with glue, cement, mucilage, or paste, and can be connected together with one or two or more homogeneous or heterogeneous parts (or material) with sufficient strength after curing organic or inorganic, natural or synthetic, a class of substances can be divided according to different raw materials, Epoxy, Acrylic, Polyurethane, Polyamide, etc.

North America and Europe are the largest consumers of Automotive Adhesives and are expected to 3% growth rate during the next five years due to recovery of downstream industries. China has witnessed a major chunk of the production and consumption of Automotive Adhesives in the Asia Pacific region. And China led the demand for adhesives due to increased production of vehicles in the last 5 years.

Automotive adhesives are used in various applications such as body in white, paint shop, powertrain, and assembly. In 2015, the body in white application segment accounted for the largest market share among all the applications.

Over the next five years, LPI(LP Information) projects that Automotive Adhesives will register a 2.2% CAGR in terms of revenue, reach US\$ 5100 million by 2023, from US\$ 4480 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Adhesives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Epoxy

Acrylic

Polyurethane

Others

Segmentation by application:

Body-in-White

Paintshop

Powertrain

Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Henkel

Dow Chemical

H.B. Fuller

3M

Sika

Wacker-Chemie

Huntsman

Arkema Group

PPG Industries

Lord

BASF

Ashland

ITW

Jowat

ThreeBond

Cytec Solvay

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Automotive Adhesives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Adhesives market by identifying its various subsegments.

Focuses on the key global Automotive Adhesives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Adhesives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Adhesives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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