

2018-2023 Global Automotive Active Engine Mount Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automotive Active Engine Mount market for 2018-2023.

To reduce emission levels, increase fuel efficiency, and improve driving dynamics of the vehicle, the automobile industry is focusing on advanced technologies. Aluminum alloys find its application in automobiles as they are lighter than the steel vehicles and has the capacity to absorb twice the impact of energy during accidents. Technavio's market research report has identified utilization of lightweight vehicles and alternative materials for chassis manufacturing as one of the primary factors that will fuel the growth of the automotive active engine mount market in the coming years. The demand for fuel-efficient vehicles are increasing and with the growing fuel economy of vehicles, there will be significant reduction in the consumers expense on fuels. Owing to the increasing demand for higher fuel-efficiency with reduced vehicle weight, will drive the growth of the automotive engine and engine mounts market.

Utilization of magnetorheological elastomers in engine mounts is one of the key trends contributing towards the automotive active engine mount market. Magnetorheological (MR) elastomers are smart materials which have the capability to be used in active engine mounts. The MR elastomers lacks fluid parts and hence they are regarded as more reliable and easier for mass production. The magnetic particles of the elastomers are suspended and aligned when a magnetic field is applied, and it helps in curing the elastomers

The automotive active engine mount market is fragmented due the presence of several players. The key players have clear dominance due to their wide geographic presence across the world with production facilities. These vendors compete in the automotive

engine and engine mounts market on price, quality, and innovations.

Over the next five years, LPI(LP Information) projects that Automotive Active Engine Mount will register a 10.0% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Active Engine Mount market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Semi-active Engine Mount

Active Engine Mount

Segmentation by application:

Sedans

SUVs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BOGE Rubber & Plastics

BWI Group

Continental

Vibracoustic

ZF Friedrichshafen

Cooper Standard

Hutchinson

Sumitomo Riko Company

Yamashita Rubber

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automotive Active Engine Mount consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automotive Active Engine Mount market by identifying its various subsegments.

Focuses on the key global Automotive Active Engine Mount manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Active Engine Mount with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Active Engine Mount submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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