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2018-2023 Global Automation Solutions in Bottling Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automation Solutions in Bottling market for 2018-2023.
This industry research report identifies the optimization of CIP (clean-in-place) process in bottling industry to be one of the major factors that will have a positive impact on the growth of this market in the coming years. The need to meet the high sanitation standards set by regulatory bodies makes CIP, a necessity. However, CIP is a time-intensive process and consumes a large amount of water and chemicals, which has increased the demand for optimizing the CIP process through the meticulous use of water and chemicals in the cleaning process. Benefits such as reduced production downtime, improved food safety, maintenance of high sanitation standards, and more flexibility in production processes will increase the adoption of optimized CIP among industries in the next four years.
Existing enterprises in various industries have started implementing IOT (internet of things) in various sectors such as supply chain, raw materials sourcing, and bottle manufacturing. IOT enables bottling factories to increase their productivity at the machine level and also help in reducing inventory. It also facilitates beverage companies to transform operations in multiple areas, reduce maintenance costs and eliminate breakdowns

Over the next five years, LPI(LP Information) projects that Automation Solutions in Bottling will register a 7.3% CAGR in terms of revenue, reach US$ 9860 million by 2023, from US$ 6920 million in 2017.

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This report presents a comprehensive overview, market shares, and growth opportunities of Automation Solutions in Bottling market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Motion control

Valves and FRLs (filter regulator lubricator)

PLC (programmable logic controller)

DCS (distributed control system)

MES (manufacturing execution system)

Segmentation by application:

Packaging

Labeling Processes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Honeywell

Rockwell Automation

Schneider Electric

Siemens

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Automation Solutions in Bottling consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automation Solutions in Bottling market by identifying its various subsegments.

Focuses on the key global Automation Solutions in Bottling manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automation Solutions in Bottling with respect to individual growth trends, future prospects, and their contribution to the total market.

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To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automation Solutions in Bottling submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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