

# 2018-2023 Global Automated Home Blood Pressure Monitors Consumption Market Report

<https://marketpublishers.com/r/2EC93C98CAFEN.html>

Date: August 2018

Pages: 166

Price: US\$ 4,660.00 (Single User License)

ID: 2EC93C98CAFEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Automated Home Blood Pressure Monitors market for 2018-2023.

Automated Home Blood Pressure Monitors employ oscillometric measurements and electronic calculations rather than auscultation. They may use automatic inflation, but both types are electronic, easy to operate without training, and can be used in noisy environments.

The classification of Automated Home Blood Pressure Monitors includes Upper Arm Blood Pressure Monitor, Wrist Blood Pressure Monitor and other, and the proportion of Upper Arm Blood Pressure Monitor in 2016 is about 75.4%, and the proportion is decreasing trend from 2012 to 2016.

Automated Home Blood Pressure Monitors is widely sales on Offline and Online. The most proportion of Automated Home Blood Pressure Monitors is sales through Offline, and the consumption proportion is about 81.9% in 2016.

China is the largest supplier of Automated Home Blood Pressure Monitors, with a production market share nearly 90.1% in 2016.

Europe is the largest consumption place, with a consumption market share nearly 27.4% in 2016. Following Europe, North America is the second largest consumption place with the consumption market share of 26.2%.

Market competition is intense. OMRON, A&D, Microlife, NISSEI, Panasonic, etc. are the leaders of the industry, and hold key technologies, with high-end customers, have been formed in the monopoly position in the industry. They are also the main international exporters. However, with further expanding market, there will be more manufactures in the future.

One important reason for the consistent rise in revenue over the years is that the worldwide population of those aged 65 and above will continue to grow over time, making up an increasingly larger percentage. A second reason for the growth of the market stems from the continuing peril imposed by cardiovascular diseases such as hypertension, responsible for more than 30 percent of annual deaths.

Over the next five years, LPI(LP Information) projects that Automated Home Blood Pressure Monitors will register a 2.3% CAGR in terms of revenue, reach US\$ 1030 million by 2023, from US\$ 900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Automated Home Blood Pressure Monitors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Upper Arm Blood Pressure Monitor

Wrist Blood Pressure Monitor

Other

Segmentation by application:

Offline

Online

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

OMRON

A&D

Microlife

NISSEI

Panasonic

Welch Allyn

Yuwell

Beurer

Citizen

Andon

Rossmax

Bosch + Sohn

Homedics

Kingyield

Sejoy

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Automated Home Blood Pressure Monitors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Automated Home Blood Pressure Monitors market by identifying its various subsegments.

Focuses on the key global Automated Home Blood Pressure Monitors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automated Home Blood Pressure Monitors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automated Home Blood Pressure Monitors submarkets, with respect to key regions (along with their respective key

countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Automated Home Blood Pressure Monitors Consumption 2013-2023
  - 2.1.2 Automated Home Blood Pressure Monitors Consumption CAGR by Region
- 2.2 Automated Home Blood Pressure Monitors Segment by Type
  - 2.2.1 Upper Arm Blood Pressure Monitor
  - 2.2.2 Wrist Blood Pressure Monitor
  - 2.2.3 Other
- 2.3 Automated Home Blood Pressure Monitors Consumption by Type
  - 2.3.1 Global Automated Home Blood Pressure Monitors Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Automated Home Blood Pressure Monitors Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Automated Home Blood Pressure Monitors Sale Price by Type (2013-2018)
- 2.4 Automated Home Blood Pressure Monitors Segment by Application
  - 2.4.1 Offline
  - 2.4.2 Online
- 2.5 Automated Home Blood Pressure Monitors Consumption by Application
  - 2.5.1 Global Automated Home Blood Pressure Monitors Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Automated Home Blood Pressure Monitors Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Automated Home Blood Pressure Monitors Sale Price by Application (2013-2018)

### **3 GLOBAL AUTOMATED HOME BLOOD PRESSURE MONITORS BY PLAYERS**

- 3.1 Global Automated Home Blood Pressure Monitors Sales Market Share by Players
  - 3.1.1 Global Automated Home Blood Pressure Monitors Sales by Players (2016-2018)
  - 3.1.2 Global Automated Home Blood Pressure Monitors Sales Market Share by Players (2016-2018)
- 3.2 Global Automated Home Blood Pressure Monitors Revenue Market Share by Players
  - 3.2.1 Global Automated Home Blood Pressure Monitors Revenue by Players (2016-2018)
  - 3.2.2 Global Automated Home Blood Pressure Monitors Revenue Market Share by Players (2016-2018)
- 3.3 Global Automated Home Blood Pressure Monitors Sale Price by Players
- 3.4 Global Automated Home Blood Pressure Monitors Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Automated Home Blood Pressure Monitors Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Automated Home Blood Pressure Monitors Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 AUTOMATED HOME BLOOD PRESSURE MONITORS BY REGIONS**

- 4.1 Automated Home Blood Pressure Monitors by Regions
  - 4.1.1 Global Automated Home Blood Pressure Monitors Consumption by Regions
  - 4.1.2 Global Automated Home Blood Pressure Monitors Value by Regions
- 4.2 Americas Automated Home Blood Pressure Monitors Consumption Growth
- 4.3 APAC Automated Home Blood Pressure Monitors Consumption Growth
- 4.4 Europe Automated Home Blood Pressure Monitors Consumption Growth
- 4.5 Middle East & Africa Automated Home Blood Pressure Monitors Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Automated Home Blood Pressure Monitors Consumption by Countries
  - 5.1.1 Americas Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018)



5.1.2 Americas Automated Home Blood Pressure Monitors Value by Countries  
(2013-2018)

5.2 Americas Automated Home Blood Pressure Monitors Consumption by Type

5.3 Americas Automated Home Blood Pressure Monitors Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Automated Home Blood Pressure Monitors Consumption by Countries

6.1.1 APAC Automated Home Blood Pressure Monitors Consumption by Countries  
(2013-2018)

6.1.2 APAC Automated Home Blood Pressure Monitors Value by Countries  
(2013-2018)

6.2 APAC Automated Home Blood Pressure Monitors Consumption by Type

6.3 APAC Automated Home Blood Pressure Monitors Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Automated Home Blood Pressure Monitors by Countries

7.1.1 Europe Automated Home Blood Pressure Monitors Consumption by Countries  
(2013-2018)

7.1.2 Europe Automated Home Blood Pressure Monitors Value by Countries  
(2013-2018)

7.2 Europe Automated Home Blood Pressure Monitors Consumption by Type

7.3 Europe Automated Home Blood Pressure Monitors Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Automated Home Blood Pressure Monitors by Countries

8.1.1 Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Automated Home Blood Pressure Monitors Value by Countries (2013-2018)

8.2 Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Type

8.3 Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Automated Home Blood Pressure Monitors Distributors

10.3 Automated Home Blood Pressure Monitors Customer

## **11 GLOBAL AUTOMATED HOME BLOOD PRESSURE MONITORS MARKET FORECAST**

11.1 Global Automated Home Blood Pressure Monitors Consumption Forecast  
(2018-2023)

11.2 Global Automated Home Blood Pressure Monitors Forecast by Regions

11.2.1 Global Automated Home Blood Pressure Monitors Forecast by Regions  
(2018-2023)

11.2.2 Global Automated Home Blood Pressure Monitors Value Forecast by Regions  
(2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

11.4.6 Australia Market Forecast

11.5 Europe Forecast by Countries

11.5.1 Germany Market Forecast

11.5.2 France Market Forecast

11.5.3 UK Market Forecast

11.5.4 Italy Market Forecast

11.5.5 Russia Market Forecast

11.5.6 Spain Market Forecast

11.6 Middle East & Africa Forecast by Countries

11.6.1 Egypt Market Forecast

11.6.2 South Africa Market Forecast

11.6.3 Israel Market Forecast

11.6.4 Turkey Market Forecast

11.6.5 GCC Countries Market Forecast

11.7 Global Automated Home Blood Pressure Monitors Forecast by Type

11.8 Global Automated Home Blood Pressure Monitors Forecast by Application

## 12 KEY PLAYERS ANALYSIS

### 12.1 OMRON

12.1.1 Company Details

12.1.2 Automated Home Blood Pressure Monitors Product Offered

12.1.3 OMRON Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

12.1.4 Main Business Overview

12.1.5 OMRON News

### 12.2 A&D

12.2.1 Company Details

12.2.2 Automated Home Blood Pressure Monitors Product Offered

12.2.3 A&D Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 A&D News

### 12.3 Microlife

12.3.1 Company Details

12.3.2 Automated Home Blood Pressure Monitors Product Offered

12.3.3 Microlife Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Microlife News

### 12.4 NISSEI

12.4.1 Company Details

12.4.2 Automated Home Blood Pressure Monitors Product Offered

12.4.3 NISSEI Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 NISSEI News

### 12.5 Panasonic

12.5.1 Company Details

12.5.2 Automated Home Blood Pressure Monitors Product Offered

12.5.3 Panasonic Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Panasonic News

### 12.6 Welch Allyn

- 12.6.1 Company Details
- 12.6.2 Automated Home Blood Pressure Monitors Product Offered
- 12.6.3 Welch Allyn Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.6.4 Main Business Overview
- 12.6.5 Welch Allyn News
- 12.7 Yuwell
  - 12.7.1 Company Details
  - 12.7.2 Automated Home Blood Pressure Monitors Product Offered
  - 12.7.3 Yuwell Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Yuwell News
- 12.8 Beurer
  - 12.8.1 Company Details
  - 12.8.2 Automated Home Blood Pressure Monitors Product Offered
  - 12.8.3 Beurer Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Beurer News
- 12.9 Citizen
  - 12.9.1 Company Details
  - 12.9.2 Automated Home Blood Pressure Monitors Product Offered
  - 12.9.3 Citizen Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview
  - 12.9.5 Citizen News
- 12.10 Andon
  - 12.10.1 Company Details
  - 12.10.2 Automated Home Blood Pressure Monitors Product Offered
  - 12.10.3 Andon Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.10.4 Main Business Overview
  - 12.10.5 Andon News
- 12.11 Rossmax
- 12.12 Bosch + Sohn
- 12.13 Homedics
- 12.14 Kingyield
- 12.15 Sejoy

## 13 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Automated Home Blood Pressure Monitors

Table Product Specifications of Automated Home Blood Pressure Monitors

Figure Automated Home Blood Pressure Monitors Report Years Considered

Figure Market Research Methodology

Figure Global Automated Home Blood Pressure Monitors Consumption Growth Rate  
2013-2023 (K Units)

Figure Global Automated Home Blood Pressure Monitors Value Growth Rate  
2013-2023 (\$ Millions)

Table Automated Home Blood Pressure Monitors Consumption CAGR by Region  
2013-2023 (\$ Millions)

Figure Product Picture of Upper Arm Blood Pressure Monitor

Table Major Players of Upper Arm Blood Pressure Monitor

Figure Product Picture of Wrist Blood Pressure Monitor

Table Major Players of Wrist Blood Pressure Monitor

Figure Product Picture of Other

Table Major Players of Other

Table Global Consumption Sales by Type (2013-2018)

Table Global Automated Home Blood Pressure Monitors Consumption Market Share by  
Type (2013-2018)

Figure Global Automated Home Blood Pressure Monitors Consumption Market Share  
by Type (2013-2018)

Table Global Automated Home Blood Pressure Monitors Revenue by Type (2013-2018)  
(\$ million)

Table Global Automated Home Blood Pressure Monitors Value Market Share by Type  
(2013-2018) (\$ Millions)

Figure Global Automated Home Blood Pressure Monitors Value Market Share by Type  
(2013-2018)

Table Global Automated Home Blood Pressure Monitors Sale Price by Type  
(2013-2018)

Figure Automated Home Blood Pressure Monitors Consumed in Offline

Figure Global Automated Home Blood Pressure Monitors Market: Offline (2013-2018)  
(K Units)

Figure Global Automated Home Blood Pressure Monitors Market: Offline (2013-2018) (\$  
Millions)

Figure Global Offline YoY Growth (\$ Millions)

Figure Automated Home Blood Pressure Monitors Consumed in Online

Figure Global Automated Home Blood Pressure Monitors Market: Online (2013-2018)  
(K Units)

Figure Global Automated Home Blood Pressure Monitors Market: Online (2013-2018) (\$  
Millions)

Figure Global Online YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Automated Home Blood Pressure Monitors Consumption Market Share by  
Application (2013-2018)

Figure Global Automated Home Blood Pressure Monitors Consumption Market Share  
by Application (2013-2018)

Table Global Automated Home Blood Pressure Monitors Value by Application  
(2013-2018)

Table Global Automated Home Blood Pressure Monitors Value Market Share by  
Application (2013-2018)

Figure Global Automated Home Blood Pressure Monitors Value Market Share by  
Application (2013-2018)

Table Global Automated Home Blood Pressure Monitors Sale Price by Application  
(2013-2018)

Table Global Automated Home Blood Pressure Monitors Sales by Players (2016-2018)  
(K Units)

Table Global Automated Home Blood Pressure Monitors Sales Market Share by Players  
(2016-2018)

Figure Global Automated Home Blood Pressure Monitors Sales Market Share by  
Players in 2016

Figure Global Automated Home Blood Pressure Monitors Sales Market Share by  
Players in 2017

Table Global Automated Home Blood Pressure Monitors Revenue by Players  
(2016-2018) (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Revenue Market Share by  
Players (2016-2018)

Figure Global Automated Home Blood Pressure Monitors Revenue Market Share by  
Players in 2016

Figure Global Automated Home Blood Pressure Monitors Revenue Market Share by  
Players in 2017

Table Global Automated Home Blood Pressure Monitors Sale Price by Players  
(2016-2018)

Figure Global Automated Home Blood Pressure Monitors Sale Price by Players in 2017

Table Global Automated Home Blood Pressure Monitors Manufacturing Base



Distribution and Sales Area by Players

Table Players Automated Home Blood Pressure Monitors Products Offered

Table Automated Home Blood Pressure Monitors Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Automated Home Blood Pressure Monitors Consumption by Regions 2013-2018 (K Units)

Table Global Automated Home Blood Pressure Monitors Consumption Market Share by Regions 2013-2018

Figure Global Automated Home Blood Pressure Monitors Consumption Market Share by Regions 2013-2018

Table Global Automated Home Blood Pressure Monitors Value by Regions 2013-2018 (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Value Market Share by Regions 2013-2018

Figure Global Automated Home Blood Pressure Monitors Value Market Share by Regions 2013-2018

Figure Americas Automated Home Blood Pressure Monitors Consumption 2013-2018 (K Units)

Figure Americas Automated Home Blood Pressure Monitors Value 2013-2018 (\$ Millions)

Figure APAC Automated Home Blood Pressure Monitors Consumption 2013-2018 (K Units)

Figure APAC Automated Home Blood Pressure Monitors Value 2013-2018 (\$ Millions)

Figure Europe Automated Home Blood Pressure Monitors Consumption 2013-2018 (K Units)

Figure Europe Automated Home Blood Pressure Monitors Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Consumption 2013-2018 (K Units)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Value 2013-2018 (\$ Millions)

Table Americas Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018) (K Units)

Table Americas Automated Home Blood Pressure Monitors Consumption Market Share by Countries (2013-2018)

Figure Americas Automated Home Blood Pressure Monitors Consumption Market Share by Countries in 2017

Table Americas Automated Home Blood Pressure Monitors Value by Countries (2013-2018) (\$ Millions)

Table Americas Automated Home Blood Pressure Monitors Value Market Share by

Countries (2013-2018)

Figure Americas Automated Home Blood Pressure Monitors Value Market Share by Countries in 2017

Table Americas Automated Home Blood Pressure Monitors Consumption by Type (2013-2018) (K Units)

Table Americas Automated Home Blood Pressure Monitors Consumption Market Share by Type (2013-2018)

Figure Americas Automated Home Blood Pressure Monitors Consumption Market Share by Type in 2017

Table Americas Automated Home Blood Pressure Monitors Consumption by Application (2013-2018) (K Units)

Table Americas Automated Home Blood Pressure Monitors Consumption Market Share by Application (2013-2018)

Figure Americas Automated Home Blood Pressure Monitors Consumption Market Share by Application in 2017

Figure United States Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure United States Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Canada Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Canada Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Mexico Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Mexico Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Table APAC Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018) (K Units)

Table APAC Automated Home Blood Pressure Monitors Consumption Market Share by Countries (2013-2018)

Figure APAC Automated Home Blood Pressure Monitors Consumption Market Share by Countries in 2017

Table APAC Automated Home Blood Pressure Monitors Value by Countries (2013-2018) (\$ Millions)

Table APAC Automated Home Blood Pressure Monitors Value Market Share by Countries (2013-2018)

Figure APAC Automated Home Blood Pressure Monitors Value Market Share by Countries in 2017

Table APAC Automated Home Blood Pressure Monitors Consumption by Type (2013-2018) (K Units)

Table APAC Automated Home Blood Pressure Monitors Consumption Market Share by Type (2013-2018)

Figure APAC Automated Home Blood Pressure Monitors Consumption Market Share by Type in 2017

Table APAC Automated Home Blood Pressure Monitors Consumption by Application (2013-2018) (K Units)

Table APAC Automated Home Blood Pressure Monitors Consumption Market Share by Application (2013-2018)

Figure APAC Automated Home Blood Pressure Monitors Consumption Market Share by Application in 2017

Figure China Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure China Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Japan Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Japan Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Korea Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Korea Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure India Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure India Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Australia Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Australia Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Table Europe Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018) (K Units)

Table Europe Automated Home Blood Pressure Monitors Consumption Market Share

by Countries (2013-2018)

Figure Europe Automated Home Blood Pressure Monitors Consumption Market Share by Countries in 2017

Table Europe Automated Home Blood Pressure Monitors Value by Countries (2013-2018) (\$ Millions)

Table Europe Automated Home Blood Pressure Monitors Value Market Share by Countries (2013-2018)

Figure Europe Automated Home Blood Pressure Monitors Value Market Share by Countries in 2017

Table Europe Automated Home Blood Pressure Monitors Consumption by Type (2013-2018) (K Units)

Table Europe Automated Home Blood Pressure Monitors Consumption Market Share by Type (2013-2018)

Figure Europe Automated Home Blood Pressure Monitors Consumption Market Share by Type in 2017

Table Europe Automated Home Blood Pressure Monitors Consumption by Application (2013-2018) (K Units)

Table Europe Automated Home Blood Pressure Monitors Consumption Market Share by Application (2013-2018)

Figure Europe Automated Home Blood Pressure Monitors Consumption Market Share by Application in 2017

Figure Germany Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Germany Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure France Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure France Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure UK Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure UK Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Italy Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Italy Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Russia Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Russia Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Spain Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Spain Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Countries in 2017

Table Middle East & Africa Automated Home Blood Pressure Monitors Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Automated Home Blood Pressure Monitors Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Value Market Share by Countries in 2017

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Type in 2017

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Consumption Market Share by Application in 2017

Figure Egypt Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Egypt Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure South Africa Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure South Africa Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Israel Automated Home Blood Pressure Monitors Consumption Growth

2013-2018 (K Units)

Figure Israel Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure Turkey Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure Turkey Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Automated Home Blood Pressure Monitors Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Automated Home Blood Pressure Monitors Value Growth 2013-2018 (\$ Millions)

Table Automated Home Blood Pressure Monitors Distributors List

Table Automated Home Blood Pressure Monitors Customer List

Figure Global Automated Home Blood Pressure Monitors Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Automated Home Blood Pressure Monitors Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Automated Home Blood Pressure Monitors Consumption Market Forecast by Regions

Table Global Automated Home Blood Pressure Monitors Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Value Market Share Forecast by Regions

Figure Americas Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Americas Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure APAC Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure APAC Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Europe Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Europe Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Middle East & Africa Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure United States Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure United States Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Canada Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Canada Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Mexico Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Mexico Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Brazil Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Brazil Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure China Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure China Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Japan Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Japan Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Korea Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Korea Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Southeast Asia Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Southeast Asia Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure India Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure India Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Australia Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Australia Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Germany Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Germany Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure France Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure France Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure UK Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure UK Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Italy Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Italy Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Russia Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Russia Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Spain Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Spain Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Egypt Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Egypt Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure South Africa Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure South Africa Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Israel Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Israel Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure Turkey Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure Turkey Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Figure GCC Countries Automated Home Blood Pressure Monitors Consumption 2018-2023 (K Units)

Figure GCC Countries Automated Home Blood Pressure Monitors Value 2018-2023 (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Consumption Forecast by Type (2018-2023) (K Units)

Table Global Automated Home Blood Pressure Monitors Consumption Market Share Forecast by Type (2018-2023)

Table Global Automated Home Blood Pressure Monitors Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Value Market Share Forecast by Type (2018-2023)

Table Global Automated Home Blood Pressure Monitors Consumption Forecast by



Application (2018-2023) (K Units)

Table Global Automated Home Blood Pressure Monitors Consumption Market Share Forecast by Application (2018-2023)

Table Global Automated Home Blood Pressure Monitors Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Automated Home Blood Pressure Monitors Value Market Share Forecast by Application (2018-2023)

Table OMRON Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OMRON Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure OMRON Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table A&D Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table A&D Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure A&D Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Microlife Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Microlife Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Microlife Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table NISSEI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NISSEI Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NISSEI Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Panasonic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Panasonic Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Panasonic Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Welch Allyn Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Welch Allyn Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Welch Allyn Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Yuwell Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yuwell Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Yuwell Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Beurer Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Beurer Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Beurer Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Citizen Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Citizen Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Citizen Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Andon Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Andon Automated Home Blood Pressure Monitors Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Andon Automated Home Blood Pressure Monitors Market Share (2016-2018)

Table Rossmax Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Bosch + Sohn Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Homedics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kingyield Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sejoy Basic Information, Manufacturing Base, Sales Area and Its Competitors

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