

2018-2023 Global Atomizing Iron Powder Consumption Market Report

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Abstracts

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Atomizing Iron Powder market for 2018-2023. Atomized iron powder is molten iron or iron alloy treatment by high-pressure water mist, is a new variety of iron powder, with no impurities in the production process, relatively pure, spherical particles made by the atomizing method, it is the best raw materials of mechanical parts.

Atomizing iron powder industry is concentrated relatively. Currently, there are many producing companies in the world atomizing iron powder industry. The main market players are Hoganas, GKN (Hoeganaes), Rio Tinto Metal Powders, Pometon and Kobelco. The production of atomizing iron powder will increase to 847.69 K MT in 2017 from 698.77 K MT in 2012 with average growth rate of 3.94%. Global atomizing iron powder capacity utilization rate remained at around 50% in 2016.

In consumption market, the global consumption value of atomizing iron powder increases with the 2.64% average growth rate. North America and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 51.70% of the global consumption volume in total.

Atomizing iron powder include different particle size, which include 400 Mesh. And each type has application industries relatively. With good properties in application process of atomizing iron powder, the downstream application industries will need more atomizing iron powder products. So, atomizing iron powder has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance atomizing iron powder through improving technology.

Over the next five years, LPI(LP Information) projects that Atomizing Iron Powder will register a 1.0% CAGR in terms of revenue, reach US\$ 1050 million by 2023, from US\$ 990 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Atomizing Iron Powder market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

400 Mesh

Segmentation by application:

Powder Metallurgy

Welding

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Hoganas

GKN (Hoeganaes)

Rio Tinto Metal Powders

Pometon

Kobelco

JFE

Laiwu Iron&Steel Group

Jiande Yitong

BaZhou HongSheng

CNPC Powder Material

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Atomizing Iron Powder consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Atomizing Iron Powder market by identifying its various subsegments.

Focuses on the key global Atomizing Iron Powder manufacturers, to define,

describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Atomizing Iron Powder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Atomizing Iron Powder submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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