

2018-2023 Global Atomized Ferrosilicon Consumption Market Report

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Abstracts

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Atomized Ferrosilicon market for 2018-2023. Atomized ferro silicon powder is a high-tech product. With low oxygen content, spherical particle shape, spreading and excellent fluidity characteristics, the atomized ferro silicon can not be matched or replaced by the common ferro silicon. The spherical particle ensures its proper blending in the welding flux.

Atomized Ferrosilicon industry is concentrated relatively. Currently, there are many producing companies in the world Atomized Ferrosilicon industry. The main market players are M & M Alloys, Imexsar, Sinoferro, Anyang Xinchuang Metallurgy Material, DMS Powders and Westbrook Resources Ltd. The production of Atomized Ferrosilicon will increase to 62 K MT in 2017 from 49 K MT in 2012 with average growth rate of 5.05%.

In consumption market, China, Middle East and Africa and Europe are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these three regions occupied 71.90% of the global consumption volume in total.

The major raw materials for Atomized Ferrosilicon are iron ore or iron/steel and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of Atomized Ferrosilicon. The production cost of Atomized Ferrosilicon is also an important factor which could impact the price of Atomized Ferrosilicon.

Over the next five years, LPI(LP Information) projects that Atomized Ferrosilicon will register a 2.6% CAGR in terms of revenue, reach US\$ 55 million by 2023, from US\$ 49 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Atomized Ferrosilicon market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Coarse Atomized FeSi

Fine Atomized FeSi

Extra Fine Atomized FeSi

Segmentation by application:

Metal Recycling

Mining

Welding

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

M & M Alloys

Imexsar

Sinoferro

Anyang Xinchuang Metallurgy Material

DMS Powders

Westbrook Resources Ltd

Exxaro

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Atomized Ferrosilicon consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Atomized Ferrosilicon market by identifying its various subsegments.

Focuses on the key global Atomized Ferrosilicon manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Atomized Ferrosilicon with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Atomized Ferrosilicon submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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