

# 2018-2023 Global Atomic Force Microscope Market Report (Status and Outlook)

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Atomic Force Microscope market for 2018-2023.

Atomic-force microscopy (AFM) or scanning-force Microscopy (SFM) is a very-high-resolution type of scanning probe microscopy (SPM), with demonstrated resolution on the order of fractions of a nanometer, more than 1000 times better than the optical diffraction limit.

AFM provides a 3D profile of the surface on a nanoscale, by measuring forces between a sharp probe (10 nm) and surface at very short distance (0.2-10 nm probe-sample separation). The probe is supported on a flexible cantilever. The AFM tip “gently” touches the surface and records the small force between the probe and the surface.

Atomic force microscopy is arguably the most versatile and powerful microscopy technology for studying samples at nanoscale. It is versatile because an atomic force microscope can not only image in three-dimensional topography, but it also provides various types of surface measurements to the needs of scientists and engineers. It is powerful because an AFM can generate images at atomic resolution with angstrom scale resolution height information, with minimum sample preparation.

The main markets for AFM are academia, research labs and the semiconductors and electronics sector, with growing markets in biology and the life sciences and nanotechnology and nanomaterials research. In semiconductors, the measurement and manipulation of nanomaterials becomes increasingly challenging as the continuous

shrinking of dimensions requires higher lateral resolution. The AFM has become a standard and widely spread instrument for characterizing such nanoscale devices and can be found in most of today's research and development areas.

Increasing government and corporate funding in life sciences and nanotechnology is predominantly driving the microscopy market. Furthermore, technological advances that enhance ease of usage, automation, better quality imaging, faster and better analysis have also had a huge positive impact on the market.

However, the characterization of three dimensional high-aspect ratio and sidewall structures can prove problematic. And there are other microscopes can be used to replace AFM, like SNOM (Near-field scanning optical microscopy).

Over the next five years, LPI(LP Information) projects that Atomic Force Microscope will register a 3.7% CAGR in terms of revenue, reach US\$ 400 million by 2023, from US\$ 320 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Atomic Force Microscope market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Research Grade AFM

Industrial Grade AFM

Segmentation by application:

Life Sciences and Biology

Semiconductors and Electronics

Nanomaterials Science

Other

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Bruker Corporation

JPK Instruments

NT-MDT

Keysight Technologies

Park Systems

Witec

Asylum Research (Oxford Instruments)

Nanonics Imaging

Nanosurf

Hitachi High-Technologies

Anasys Instruments

RHK Technology

A.P.E. Research

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Atomic Force Microscope market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Atomic Force Microscope market by identifying its various subsegments.

Focuses on the key global Atomic Force Microscope players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Atomic Force Microscope with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Atomic Force Microscope submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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