

# 2018-2023 Global Asphalt Additives Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Asphalt Additives market for 2018-2023.

Asphalt additives are substances added to asphalt to modify characteristic properties of asphalt binder. Primary reason for adding additives to asphalt is to increase the functional temperature range of asphalt. Viscosity of asphalt decreases at high temperature and increases drastically at low temperature. This hinders the usage of asphalt in roads, pavements, airfields, and parking lots made of asphalt. Usage of additives helps overcome this shortcoming. Additives are also used to enhance the binding property of asphalt by strengthening the asphalt aggregate bond. Furthermore, additives improve the film thickness of asphalt, thus preventing cracking, raveling, and deformation. This, in turn, reduces maintenance cost of asphalt-constructed structures. There are different types of asphalt additives. However, varieties that are primarily used include asphalt rubber, polymers, and chemical modifiers. Fibers and fillers are also used as additives in asphalt.

The technical barriers of asphalt additives are relatively high, resulting in high level concentration degree. The manufacturing bases scatter around the world, mainly concentrating in Korea, China, Japan and USA. The key companies in asphalt additives market include. Evonik, Kraton, DuPont, Arkema, Sinopec, LCY CHEMICAL CORP. In 2015, the demand for asphalt additives in all regions is leveling off. The demand for these products will grow steadily.

In the past few years, the price of asphalt additives decreased and we expect the price has pressure to increase in short time with new capacity released. However, the improvement of energy, transportation costs, employee wages, and equipment



depreciation will play a significant role in promoting the cost of asphalt additives. Therefore, to some extent, the companies face the risk of profit decline. Over the next five years, LPI(LP Information) projects that Asphalt Additives will register a 3.9% CAGR in terms of revenue, reach US\$ 5060 million by 2023, from US\$ 4010 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Asphalt Additives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments: Segmentation by product type: Asphalt Modifier Antistripping agent Asphalt emulsifier Surfactant additives Foam stabilizer Others Segmentation by application: Road construction & paving Roofing Others (Including airfields, parking lots, drinking water enclosures, waste disposal sites, and bridge decks)

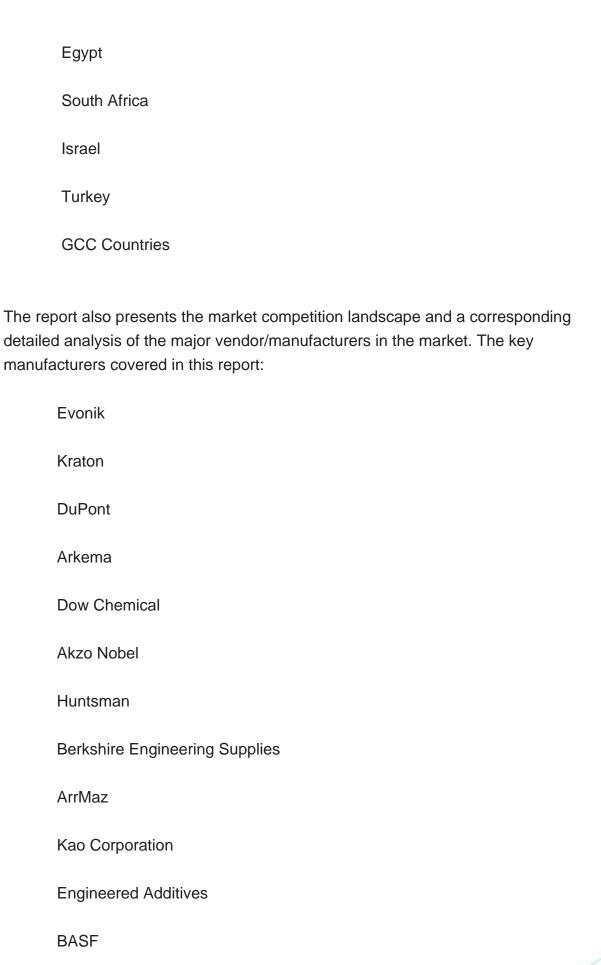
This report also splits the market by region:



Americas		
United States		
Canada		
Mexico		
Brazil		
APAC		
China		
Japan		
Korea		
Southeast Asia		
India		
Australia		
Europe		
Germany		
France		
UK		
Italy		
Russia		
Spain		

Middle East & Africa







	Sonneborn
	Honeywell
	Ingevity
	LUCOBIT
	Sinopec
	LCY CHEMICAL CORP
	Jiangsu Jinyang
	Zibo bridge lung
opport	tion, this report discusses the key drivers influencing market growth, unities, the challenges and the risks faced by key manufacturers and the market hole. It also analyzes key emerging trends and their impact on present and future pment.

Research objectives

To study and analyze the global Asphalt Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Asphalt Additives market by identifying its various subsegments.

Focuses on the key global Asphalt Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Asphalt Additives with respect to individual growth trends, future prospects, and their contribution to the total market.



To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Asphalt Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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