

# 2018-2023 Global Arsenic Removal Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Arsenic Removal market for 2018-2023. Arsenic removal refers to the equipment used to remove the arsenic from the water. It is necessary step to clean the drinking water, which can meet the state standards. Arsenic occurs naturally in groundwater, less commonly in surface waters. Arsenic is a known carcinogen, increasing the risk of cancer even at very low concentrations.

Currently, some companies in the world can produce arsenic removal equipment, mainly concentrating in Europe and USA. The main market players are Lenntech, Severn Trent Service, Tonka Water, AdEdge Water Technologies, Layne, etc. In China, Yadong Bio Equipment and Beijing Zhongke are the manufactures.

In consumption market, the growth rate of global consumption is smooth relatively. USA and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy.

A wide range of technologies has been developed for the removal of high concentrations of arsenic from water. The most common arsenic removal technologies use precipitative process, adsorptive process, ion exchange process and membrane process. It can be widely used in the water treatment industry. With the development of economy, the water treatment industries will need more arsenic removal equipment. So, arsenic removal industry has a huge market potential in the future.

The major raw material for arsenic removal include aluminum oxide, oxide resin (such as hydrous iron oxide resin etc.), titanium oxide, ferric oxide, ferric hydroxide, zeolite molecular sieve, anion exchange membrane, etc. On the global market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of arsenic removal industry.

Compared with international leading players, Chinese domestic manufacturers still have certain gap, both in the product performance and market share. As the development of China economic and technology, China will have good products like overseas manufacturers.

Over the next five years, LPI(LP Information) projects that Arsenic Removal will register a 2.2% CAGR in terms of revenue, reach US\$ 630 million by 2023, from US\$ 560 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Arsenic Removal market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Precipitative Process

Adsorptive Process

Ion Exchange Process

Membrane Process

Others

Segmentation by application:

Drinking Water Treatment

Industry Water Treatment

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lenntech

Severn Trent Service

Tonka Water

AdEdge Water Technologies

Layne

RWL Water

Blue Water Technologies

Outotec

BioteQ Environmental Technologies

Everfilt

Harbauer

Hungerford Terry

Culligan

P2W

Kinetico Water Systems

HIDROFILT

Membrane Group

EconomyWater

Kent

Water Systems India

Matrix Eco Solution

Doctor Water

Zeolite

Yadong Bio Equipment

Beijing Zhongke

Tianyi Force

Jiangsu Yongguan

Beijing Ruda Shiji

Well Sun Group

Inike

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Arsenic Removal consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Arsenic Removal market by identifying its various subsegments.

Focuses on the key global Arsenic Removal manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Arsenic Removal with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Arsenic Removal submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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