

2018-2023 Global Aramid Fiber Protective Apparel Consumption Market Report

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Abstracts

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Aramid Fiber Protective Apparel market for 2018-2023.

Aramid Fiber Protective Apparel is specific clothing designed to protect the wearer's body from injury or infection. It is generally used in special environment such as high temperature, low temperature, strong acid, strong alkali, radiation and so on.

In global market, the production of Aramid Fiber Protective Apparel increases from 4612 K Units in 2012 to 5632 K Units in 2016, at a CAGR of 5.14%. In 2016, the global Aramid Fiber Protective Apparel market is led by North America, capturing about 37.82% of global Aramid Fiber Protective Apparel production. Europe is the second-largest region-wise market with 31.97% global production share.

At present, the major manufacturers of Aramid Fiber Protective Apparel are concentrated in DuPont, Honeywell, Lakeland, Uvex, Delta Plus, Excalor, Respirex and Drager. DuPont is the world leader, holding 17.86% production market share in 2016. In application, Aramid Fiber Protective Apparel downstream is wide and recently Aramid Fiber Protective Apparel has acquired increasing significance in various fields of firefighting & law enforcement industry, oil & gas industry, construction & manufacturing industry, mining industry, military industry and others. Globally, the Aramid Fiber Protective Apparel market is mainly driven by growing demand for firefighting & law enforcement industry which accounts for nearly 34.68% of total downstream consumption of Aramid Fiber Protective Apparel in global.

Over the next five years, LPI(LP Information) projects that Aramid Fiber Protective Apparel will register a 4.1% CAGR in terms of revenue, reach US\$ 2130 million by 2023, from US\$ 1740 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Aramid Fiber Protective Apparel market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Heavy Aramid Fiber Protective Clothing

Aramid Fiber Workwear

Segmentation by application:

Firefighting & Law Enforcement Industry

Oil & Gas Industry

Construction & Manufacturing Industry

Mining Industry

Military Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

DuPont

Honeywell

Lakeland

Uvex

Delta Plus

Excalor

Respirex

Drager

Ansell

TST Sweden

STS

SanCheong

Asatex

Huatong

U.PROTEC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Aramid Fiber Protective Apparel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Aramid Fiber Protective Apparel market by identifying its various subsegments.

Focuses on the key global Aramid Fiber Protective Apparel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Aramid Fiber Protective Apparel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Aramid Fiber Protective Apparel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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