

2018-2023 Global Antifouling Agent Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Antifouling Agent market for 2018-2023.

The antifouling agent utilizes its strong osmotic action, does not form a film on the surface layer, penetrates into the internal micropores, and forms a nanoscopic spherical crystalline curing layer, which can excellently prevent the entry of various water pollutants without affecting the color of the substrate. And permeability, to avoid the substrate caused by moisture retention inside the substrate lesions; dust and pollution can only float on the substrate surface, easy to clean. Waterproof and anti-fouling protection agent has strong penetration and plays a full protective role on the ground of buildings.

Fouling damages the body of the ship and decreases maneuverability which further leads to safety hazards. Therefore, coating shipping vessels with antifouling agents enhances not only the strength but also the overall performance of the vessels. These agents improve vessel performance by inhibiting the growth of sub-aquatic organisms on the underwater surfaces of the same. Commercial ships are generally coated with synthetic chemical compound paints. These chemical paints have adverse environmental effects. Rising ecological concerns are fuelling the need for biologically derived eco-friendly antifouling options. These may provide biomimetic and natural antifouling coatings. Biomimetics are expected to spur newer innovations in non-toxic options.

Middle East and Africa (MEA) antifouling agent market size was valued at more than USD 22 million in 2017 and is anticipated to increase further due to increase in capital expenditure for the offshore vessels development in Nigeria, Saudi Arabia, and

Angola. Europe antifouling agent market demand was above 6 kilo tons in 2017. Countries including the UK and Italy where high penetration of yacht manufacturers is noted is likely to be among the key factors to drive the demand in the region. U.S. antifouling agent market size witnessed demand of more than 3 kilo tons in 2017 and is projected to observe significant growth over the forecast period. Increase in unconventional sources production such as tight oil and shale gas in Canada and the U.S. is expected to favorably impact the industry.

Over the next five years, LPI (LP Information) projects that Antifouling Agent will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Antifouling Agent market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Organotin Compounds

Biocides

Copper

Segmentation by application:

Shipping Vessels

Drilling Rigs & Production Platform

Gas & Oil

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

PPG Industries

AkzoNobel

Sherwin-Williams

Jotun

Hempel

Advance Marine Coating

Nippon Paint

Kansai Paint

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Antifouling Agent consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Antifouling Agent market by identifying its various subsegments.

Focuses on the key global Antifouling Agent manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Antifouling Agent with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Antifouling Agent submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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