

# 2018-2023 Global Anti-Jamming Antenna Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Anti-Jamming Antenna market for 2018-2023. GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly.

GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications. But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver.

A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing.

Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field.

GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate

correctly. GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications. But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver. A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing. GPS anti-jam technology is quickly evolving. Until recently, size and cost considerations meant anti-jam systems were only feasible for expensive assets, such as strategic aircraft and capital ships.

According to the report, global revenue for Anti-Jamming market was valued at \$ 3.54 Billion in 2017, and is expected to generate revenue of \$ 5.68 Billion by end of 2025, growing at a CAGR of slightly above 6.11% between 2017 and 2025. North America held the largest share of the Anti-jamming market in 2017, while the market in APAC is expected to be the second-largest by 2022. This growth of the market in APAC can be attributed to the ongoing territorial disputes in the South China Sea between China and some South-East Asian countries, between Japan and North Korea, and disputes between South Korea and North Korea. These political tensions are expected to fuel the military expenditures in these respective countries, and a significant portion of this expenditure is expected to be invested in GPS anti-jamming. The Anti-jamming market in Rest of world is expected to grow at a moderate rate. The volatile situation in Syria and the threats posed by the Islamic State (ISIS) group has prompted many of the regional powers there such as Turkey, Israel and Saudi Arabia to increase defense spending for their armed forces, which includes installing GPS anti-jamming systems. This market is fragmented and contains multiple local and multinational vendors. The issue is export control. This, of course, varies by country. In the U.S., a CRPA developed towards a defense program is likely to have International Traffic in Arms Regulations (ITAR) restrictions attached to it. In Canada, CRPAs are subject to the Controlled Goods Program. In the UK, CRPAs sit on the “dual-use” export control list, which recognizes that CRPAs have both military and non-military application. An export license is usually required.

Over the next five years, LPI(LP Information) projects that Anti-Jamming Antenna will register a 6.2% CAGR in terms of revenue, reach US\$ 5080 million by 2023, from US\$ 3540 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Jamming Antenna market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Nulling System

Beam Steering Systems

Civilian Systems

Segmentation by application:

Military & Government

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Raytheon

Rockwell Collins

Novatel

Cobham

Mayflower

BAE Systems

Thales Group

Harris

Hwa Create Technology

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Anti-Jamming Antenna consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Anti-Jamming Antenna market by identifying its various subsegments.

Focuses on the key global Anti-Jamming Antenna manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Anti-Jamming Antenna with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Anti-Jamming Antenna submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL ANTI-JAMMING ANTENNA CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Anti-Jamming Antenna Consumption 2013-2023
  - 2.1.2 Anti-Jamming Antenna Consumption CAGR by Region
- 2.2 Anti-Jamming Antenna Segment by Type
  - 2.2.1 Nulling System
  - 2.2.2 Beam Steering Systems
  - 2.2.3 Civilian Systems
- 2.3 Anti-Jamming Antenna Consumption by Type
  - 2.3.1 Global Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Anti-Jamming Antenna Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Anti-Jamming Antenna Sale Price by Type (2013-2018)
- 2.4 Anti-Jamming Antenna Segment by Application
  - 2.4.1 Military & Government
  - 2.4.2 Commercial
- 2.5 Anti-Jamming Antenna Consumption by Application
  - 2.5.1 Global Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Anti-Jamming Antenna Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Anti-Jamming Antenna Sale Price by Application (2013-2018)

#### **3 GLOBAL ANTI-JAMMING ANTENNA BY PLAYERS**

- 3.1 Global Anti-Jamming Antenna Sales Market Share by Players

- 3.1.1 Global Anti-Jamming Antenna Sales by Players (2016-2018)
- 3.1.2 Global Anti-Jamming Antenna Sales Market Share by Players (2016-2018)
- 3.2 Global Anti-Jamming Antenna Revenue Market Share by Players
  - 3.2.1 Global Anti-Jamming Antenna Revenue by Players (2016-2018)
  - 3.2.2 Global Anti-Jamming Antenna Revenue Market Share by Players (2016-2018)
- 3.3 Global Anti-Jamming Antenna Sale Price by Players
- 3.4 Global Anti-Jamming Antenna Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Anti-Jamming Antenna Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Anti-Jamming Antenna Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 ANTI-JAMMING ANTENNA BY REGIONS**

- 4.1 Anti-Jamming Antenna by Regions
  - 4.1.1 Global Anti-Jamming Antenna Consumption by Regions
  - 4.1.2 Global Anti-Jamming Antenna Value by Regions
- 4.2 Americas Anti-Jamming Antenna Consumption Growth
- 4.3 APAC Anti-Jamming Antenna Consumption Growth
- 4.4 Europe Anti-Jamming Antenna Consumption Growth
- 4.5 Middle East & Africa Anti-Jamming Antenna Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Anti-Jamming Antenna Consumption by Countries
  - 5.1.1 Americas Anti-Jamming Antenna Consumption by Countries (2013-2018)
  - 5.1.2 Americas Anti-Jamming Antenna Value by Countries (2013-2018)
- 5.2 Americas Anti-Jamming Antenna Consumption by Type
- 5.3 Americas Anti-Jamming Antenna Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries



## **6 APAC**

### 6.1 APAC Anti-Jamming Antenna Consumption by Countries

6.1.1 APAC Anti-Jamming Antenna Consumption by Countries (2013-2018)

6.1.2 APAC Anti-Jamming Antenna Value by Countries (2013-2018)

### 6.2 APAC Anti-Jamming Antenna Consumption by Type

### 6.3 APAC Anti-Jamming Antenna Consumption by Application

### 6.4 China

### 6.5 Japan

### 6.6 Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

### 7.1 Europe Anti-Jamming Antenna by Countries

7.1.1 Europe Anti-Jamming Antenna Consumption by Countries (2013-2018)

7.1.2 Europe Anti-Jamming Antenna Value by Countries (2013-2018)

### 7.2 Europe Anti-Jamming Antenna Consumption by Type

### 7.3 Europe Anti-Jamming Antenna Consumption by Application

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

### 7.9 Spain

### 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Anti-Jamming Antenna by Countries

8.1.1 Middle East & Africa Anti-Jamming Antenna Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Anti-Jamming Antenna Value by Countries (2013-2018)

### 8.2 Middle East & Africa Anti-Jamming Antenna Consumption by Type

### 8.3 Middle East & Africa Anti-Jamming Antenna Consumption by Application

### 8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Anti-Jamming Antenna Distributors

10.3 Anti-Jamming Antenna Customer

## **11 GLOBAL ANTI-JAMMING ANTENNA MARKET FORECAST**

11.1 Global Anti-Jamming Antenna Consumption Forecast (2018-2023)

11.2 Global Anti-Jamming Antenna Forecast by Regions

11.2.1 Global Anti-Jamming Antenna Forecast by Regions (2018-2023)

11.2.2 Global Anti-Jamming Antenna Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Anti-Jamming Antenna Forecast by Type
- 11.8 Global Anti-Jamming Antenna Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Raytheon
  - 12.1.1 Company Details
  - 12.1.2 Anti-Jamming Antenna Product Offered
  - 12.1.3 Raytheon Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Raytheon News
- 12.2 Rockwell Collins
  - 12.2.1 Company Details
  - 12.2.2 Anti-Jamming Antenna Product Offered
  - 12.2.3 Rockwell Collins Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Rockwell Collins News
- 12.3 Novatel
  - 12.3.1 Company Details
  - 12.3.2 Anti-Jamming Antenna Product Offered

12.3.3 Novatel Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.3.4 Main Business Overview

12.3.5 Novatel News

12.4 Cobham

12.4.1 Company Details

12.4.2 Anti-Jamming Antenna Product Offered

12.4.3 Cobham Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.4.4 Main Business Overview

12.4.5 Cobham News

12.5 Mayflower

12.5.1 Company Details

12.5.2 Anti-Jamming Antenna Product Offered

12.5.3 Mayflower Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.5.4 Main Business Overview

12.5.5 Mayflower News

12.6 BAE Systems

12.6.1 Company Details

12.6.2 Anti-Jamming Antenna Product Offered

12.6.3 BAE Systems Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.6.4 Main Business Overview

12.6.5 BAE Systems News

12.7 Thales Group

12.7.1 Company Details

12.7.2 Anti-Jamming Antenna Product Offered

12.7.3 Thales Group Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.7.4 Main Business Overview

12.7.5 Thales Group News

12.8 Harris

12.8.1 Company Details

12.8.2 Anti-Jamming Antenna Product Offered

12.8.3 Harris Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.8.4 Main Business Overview

12.8.5 Harris News

## 12.9 Hwa Create Technology

### 12.9.1 Company Details

### 12.9.2 Anti-Jamming Antenna Product Offered

### 12.9.3 Hwa Create Technology Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

### 12.9.4 Main Business Overview

### 12.9.5 Hwa Create Technology News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Anti-Jamming Antenna

Table Product Specifications of Anti-Jamming Antenna

Figure Anti-Jamming Antenna Report Years Considered

Figure Market Research Methodology

Figure Global Anti-Jamming Antenna Consumption Growth Rate 2013-2023 (K Units)

Figure Global Anti-Jamming Antenna Value Growth Rate 2013-2023 (\$ Millions)

Table Anti-Jamming Antenna Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Nulling System

Table Major Players of Nulling System

Figure Product Picture of Beam Steering Systems

Table Major Players of Beam Steering Systems

Figure Product Picture of Civilian Systems

Table Major Players of Civilian Systems

Table Global Consumption Sales by Type (2013-2018)

Table Global Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Figure Global Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Table Global Anti-Jamming Antenna Revenue by Type (2013-2018) (\$ million)

Table Global Anti-Jamming Antenna Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Anti-Jamming Antenna Value Market Share by Type (2013-2018)

Table Global Anti-Jamming Antenna Sale Price by Type (2013-2018)

Figure Anti-Jamming Antenna Consumed in Military & Government

Figure Global Anti-Jamming Antenna Market: Military & Government (2013-2018) (K Units)

Figure Global Anti-Jamming Antenna Market: Military & Government (2013-2018) (\$ Millions)

Figure Global Military & Government YoY Growth (\$ Millions)

Figure Anti-Jamming Antenna Consumed in Commercial

Figure Global Anti-Jamming Antenna Market: Commercial (2013-2018) (K Units)

Figure Global Anti-Jamming Antenna Market: Commercial (2013-2018) (\$ Millions)

Figure Global Commercial YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)

Figure Global Anti-Jamming Antenna Consumption Market Share by Application

(2013-2018)

Table Global Anti-Jamming Antenna Value by Application (2013-2018)

Table Global Anti-Jamming Antenna Value Market Share by Application (2013-2018)

Figure Global Anti-Jamming Antenna Value Market Share by Application (2013-2018)

Table Global Anti-Jamming Antenna Sale Price by Application (2013-2018)

Table Global Anti-Jamming Antenna Sales by Players (2016-2018) (K Units)

Table Global Anti-Jamming Antenna Sales Market Share by Players (2016-2018)

Figure Global Anti-Jamming Antenna Sales Market Share by Players in 2016

Figure Global Anti-Jamming Antenna Sales Market Share by Players in 2017

Table Global Anti-Jamming Antenna Revenue by Players (2016-2018) (\$ Millions)

Table Global Anti-Jamming Antenna Revenue Market Share by Players (2016-2018)

Figure Global Anti-Jamming Antenna Revenue Market Share by Players in 2016

Figure Global Anti-Jamming Antenna Revenue Market Share by Players in 2017

Table Global Anti-Jamming Antenna Sale Price by Players (2016-2018)

Figure Global Anti-Jamming Antenna Sale Price by Players in 2017

Table Global Anti-Jamming Antenna Manufacturing Base Distribution and Sales Area by Players

Table Players Anti-Jamming Antenna Products Offered

Table Anti-Jamming Antenna Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Anti-Jamming Antenna Consumption by Regions 2013-2018 (K Units)

Table Global Anti-Jamming Antenna Consumption Market Share by Regions 2013-2018

Figure Global Anti-Jamming Antenna Consumption Market Share by Regions 2013-2018

Table Global Anti-Jamming Antenna Value by Regions 2013-2018 (\$ Millions)

Table Global Anti-Jamming Antenna Value Market Share by Regions 2013-2018

Figure Global Anti-Jamming Antenna Value Market Share by Regions 2013-2018

Figure Americas Anti-Jamming Antenna Consumption 2013-2018 (K Units)

Figure Americas Anti-Jamming Antenna Value 2013-2018 (\$ Millions)

Figure APAC Anti-Jamming Antenna Consumption 2013-2018 (K Units)

Figure APAC Anti-Jamming Antenna Value 2013-2018 (\$ Millions)

Figure Europe Anti-Jamming Antenna Consumption 2013-2018 (K Units)

Figure Europe Anti-Jamming Antenna Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Anti-Jamming Antenna Consumption 2013-2018 (K Units)

Figure Middle East & Africa Anti-Jamming Antenna Value 2013-2018 (\$ Millions)

Table Americas Anti-Jamming Antenna Consumption by Countries (2013-2018) (K Units)

Table Americas Anti-Jamming Antenna Consumption Market Share by Countries (2013-2018)

Figure Americas Anti-Jamming Antenna Consumption Market Share by Countries in



2017

Table Americas Anti-Jamming Antenna Value by Countries (2013-2018) (\$ Millions)

Table Americas Anti-Jamming Antenna Value Market Share by Countries (2013-2018)

Figure Americas Anti-Jamming Antenna Value Market Share by Countries in 2017

Table Americas Anti-Jamming Antenna Consumption by Type (2013-2018) (K Units)

Table Americas Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Figure Americas Anti-Jamming Antenna Consumption Market Share by Type in 2017

Table Americas Anti-Jamming Antenna Consumption by Application (2013-2018) (K Units)

Table Americas Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)

Figure Americas Anti-Jamming Antenna Consumption Market Share by Application in 2017

Figure United States Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure United States Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Canada Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Canada Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Mexico Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Mexico Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Table APAC Anti-Jamming Antenna Consumption by Countries (2013-2018) (K Units)

Table APAC Anti-Jamming Antenna Consumption Market Share by Countries (2013-2018)

Figure APAC Anti-Jamming Antenna Consumption Market Share by Countries in 2017

Table APAC Anti-Jamming Antenna Value by Countries (2013-2018) (\$ Millions)

Table APAC Anti-Jamming Antenna Value Market Share by Countries (2013-2018)

Figure APAC Anti-Jamming Antenna Value Market Share by Countries in 2017

Table APAC Anti-Jamming Antenna Consumption by Type (2013-2018) (K Units)

Table APAC Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Figure APAC Anti-Jamming Antenna Consumption Market Share by Type in 2017

Table APAC Anti-Jamming Antenna Consumption by Application (2013-2018) (K Units)

Table APAC Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)

Figure APAC Anti-Jamming Antenna Consumption Market Share by Application in 2017

Figure China Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure China Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Japan Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Japan Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Korea Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)



Figure Korea Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure India Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure India Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Australia Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Australia Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Table Europe Anti-Jamming Antenna Consumption by Countries (2013-2018) (K Units)

Table Europe Anti-Jamming Antenna Consumption Market Share by Countries (2013-2018)

Figure Europe Anti-Jamming Antenna Consumption Market Share by Countries in 2017

Table Europe Anti-Jamming Antenna Value by Countries (2013-2018) (\$ Millions)

Table Europe Anti-Jamming Antenna Value Market Share by Countries (2013-2018)

Figure Europe Anti-Jamming Antenna Value Market Share by Countries in 2017

Table Europe Anti-Jamming Antenna Consumption by Type (2013-2018) (K Units)

Table Europe Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Figure Europe Anti-Jamming Antenna Consumption Market Share by Type in 2017

Table Europe Anti-Jamming Antenna Consumption by Application (2013-2018) (K Units)

Table Europe Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)

Figure Europe Anti-Jamming Antenna Consumption Market Share by Application in 2017

Figure Germany Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Germany Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure France Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure France Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure UK Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure UK Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Italy Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Italy Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Russia Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Russia Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Spain Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Spain Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Anti-Jamming Antenna Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Countries in 2017

Table Middle East & Africa Anti-Jamming Antenna Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Anti-Jamming Antenna Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Anti-Jamming Antenna Value Market Share by Countries in 2017

Table Middle East & Africa Anti-Jamming Antenna Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Type in 2017

Table Middle East & Africa Anti-Jamming Antenna Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Anti-Jamming Antenna Consumption Market Share by Application in 2017

Figure Egypt Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Egypt Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure South Africa Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure South Africa Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Israel Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Israel Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure Turkey Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure Turkey Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Anti-Jamming Antenna Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Anti-Jamming Antenna Value Growth 2013-2018 (\$ Millions)

Table Anti-Jamming Antenna Distributors List

Table Anti-Jamming Antenna Customer List

Figure Global Anti-Jamming Antenna Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Anti-Jamming Antenna Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Anti-Jamming Antenna Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Anti-Jamming Antenna Consumption Market Forecast by Regions

Table Global Anti-Jamming Antenna Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Anti-Jamming Antenna Value Market Share Forecast by Regions

Figure Americas Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Americas Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure APAC Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure APAC Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Europe Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Europe Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Middle East & Africa Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure United States Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure United States Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Canada Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Canada Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Mexico Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Mexico Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Brazil Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Brazil Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure China Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure China Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Japan Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Japan Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Korea Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Korea Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Southeast Asia Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Southeast Asia Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure India Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure India Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Australia Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Australia Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Germany Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Germany Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure France Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure France Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure UK Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure UK Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Italy Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Italy Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Russia Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Russia Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Spain Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Spain Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Egypt Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Egypt Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure South Africa Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure South Africa Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Israel Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Israel Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure Turkey Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure Turkey Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Figure GCC Countries Anti-Jamming Antenna Consumption 2018-2023 (K Units)

Figure GCC Countries Anti-Jamming Antenna Value 2018-2023 (\$ Millions)

Table Global Anti-Jamming Antenna Consumption Forecast by Type (2018-2023) (K Units)

Table Global Anti-Jamming Antenna Consumption Market Share Forecast by Type (2018-2023)

Table Global Anti-Jamming Antenna Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Anti-Jamming Antenna Value Market Share Forecast by Type (2018-2023)

Table Global Anti-Jamming Antenna Consumption Forecast by Application (2018-2023) (K Units)

Table Global Anti-Jamming Antenna Consumption Market Share Forecast by Application (2018-2023)

Table Global Anti-Jamming Antenna Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Anti-Jamming Antenna Value Market Share Forecast by Application (2018-2023)

Table Raytheon Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Raytheon Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Raytheon Anti-Jamming Antenna Market Share (2016-2018)

Table Rockwell Collins Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Rockwell Collins Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Rockwell Collins Anti-Jamming Antenna Market Share (2016-2018)

Table Novatel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Novatel Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Novatel Anti-Jamming Antenna Market Share (2016-2018)

Table Cobham Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cobham Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Cobham Anti-Jamming Antenna Market Share (2016-2018)

Table Mayflower Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mayflower Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mayflower Anti-Jamming Antenna Market Share (2016-2018)

Table BAE Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BAE Systems Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure BAE Systems Anti-Jamming Antenna Market Share (2016-2018)

Table Thales Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Thales Group Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Thales Group Anti-Jamming Antenna Market Share (2016-2018)

Table Harris Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Harris Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Harris Anti-Jamming Antenna Market Share (2016-2018)

Table Hwa Create Technology Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hwa Create Technology Anti-Jamming Antenna Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hwa Create Technology Anti-Jamming Antenna Market Share (2016-2018)



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