

2018-2023 Global Anionic Dispersants Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Anionic Dispersants market for 2018-2023. Dispersant or Dispersing Agent is either a non-surface active polymer or a surface-active substance added to a suspension, usually a colloid, to improve the separation of particles and to prevent settling or clumping. The role of the dispersant is to make the dispersion process easier and more stable.

Dispersant or Dispersing Agent is either a non-surface-active polymer or a surface-active substance added to a suspension, usually a colloid, to improve the separation of particles and to prevent settling or clumping. Anionic dispersant is the most widely used dispersant type, which accounted for more than 40% of total dispersant market.

Anionic Dispersants consists of non-polar, negatively charged, oleophilic hydrocarbon moieties and polar hydrophilic groups. The two groups are at both ends of the molecule, forming an asymmetric hydrophilic lipophilic molecular structure. It includes carboxylate, sulfate salt (R-O-SO₃Na), sulfonate (R-SO₃Na) and others. Anionic dispersant has good compatibility and is widely used. Sulfonates and Sulfates are the most widely used anionic dispersants, which accounts for 86.14% of global market. Other types, like Carboxylates has been used in specialty

Dispersants applications.

In terms of volume, the global Anionic Dispersants Production was 1383.7 K MT in 2017, and it is predicted to reach 1859.5 K MT in 2023.

BASF, Air Products & Chemicals, Clariant, AkzoNobel, Dow Chemical and Arkema are the top 6 players in the market, which accounts for a combined market share of 43.81% in terms of sales revenue. Other leading suppliers are Ashland, Croda, Cytec, Kao, Elementis, King Industries and Rudolf. The market of anionic dispersant is highly

separated, which

Over the next five years, LPI(LP Information) projects that Anionic Dispersants will register a 3.6% CAGR in terms of revenue, reach US\$ 5900 million by 2023, from US\$ 4760 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Anionic Dispersants market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Sulfonates and Sulfates

Carboxylates

Other

Segmentation by application:

Paints & Coatings

Pulp & Paper

Textile

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Air Products & Chemicals

Clariant

AkzoNobel

Dow Chemical

Arkema

Ashland

Croda

Cytec

Kao

Elementis

King Industries

Rudolf

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Anionic Dispersants consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Anionic Dispersants market by identifying its various subsegments.

Focuses on the key global Anionic Dispersants manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Anionic Dispersants with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Anionic Dispersants submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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