

2018-2023 Global Animal Feed Enzymes Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Animal Feed Enzymes market for 2018-2023. Animal feed enzymes are gaining importance as they play an important role in improving feed digestibility, cost reduction, nutrient absorption, and better performance. Enzymes are achieving popularity as they are replacing antibiotics for the improved health and performance of livestock.

In the world, the main manufacturers include Novozymes, DuPont (Danisco), AB Enzymes, DSM, Aum Enzymes, BASF, CHR.Hansen, Soufflet Group and so on. Novozymes is the biggest manufacturer in the world, in 2016 it sold 72.59 K MT feed enzymes. The market concentration isn't relatively dispersed, the top 3 manufacturers totally take about 34% share of the global market.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Animal Feed Enzymes will register a 4.9% CAGR in terms of revenue, reach US\$ 1510 million by 2023, from US\$ 1130 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Animal Feed Enzymes market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Phytases

Carbohydrases

Proteases

Other

Segmentation by application:

Poultry

Swine

Ruminant

Aquaculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Novozymes

DuPont(Danisco)

AB Enzymes

DSM

Aum Enzymes

BASF

CHR.Hansen

Soufflet Group

SEB

Kemin

Yiduoli

Adisseo

Longda Bio-products

Sunhy Group

Beijing Smistyle

Beijing Challenge Group

Sunson

Youtell Biochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Animal Feed Enzymes consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Animal Feed Enzymes market by identifying its various subsegments.

Focuses on the key global Animal Feed Enzymes manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Animal Feed Enzymes with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Animal Feed Enzymes submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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