

# 2018-2023 Global Anhydrous Hydrogen Fluoride (AHF) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Anhydrous Hydrogen Fluoride (AHF) market for 2018-2023.

Anhydrous hydrogen fluoride (AHF) is a colorless liquid corrosive, and has a sharp and penetrating odor. AHF vapor reacts with the moisture in the atmosphere to form a visible dense cloud.

In consumption market, the growth rate of global consumption is smooth relatively. China is still the mainly consumption regions due to the advanced production technology and rapid development of economy. However, the demand in China is mainly concentrated in the field of refrigerants.

Anhydrous Hydrofluoric Acid can be classified as three types according to the HF purity, include 99.99 AHF, 99.90 AHF and 99.70 AHF. It can be widely used in many industries. Survey results showed that 57% of the Anhydrous Hydrofluoric Acid market is chemical industry, 19% is used in Mining & Metallurgical industry. The downstream market demand is from Fluor polymer field. Now, the market capacity excess supply; resulting in the overall operating rate at a low level.

The major raw material for Anhydrous Hydrofluoric Acid is fluorite and sulfuric acid. in the global market, supply of raw materials is full. Fluorite mainly concentrated in China, Mongolia, South Africa and Mexico. In the world wide, giant manufactures mainly distribute in those areas. China has a long history and unshakable status in this industry. Fluctuations in the price of the upstream product will impact on the production cost of Anhydrous Hydrofluoric Acid industry. The price changes in 2017 are mainly due to the sharp rise in the price of fluorite.

Over the next five years, LPI(LP Information) projects that Anhydrous Hydrogen Fluoride (AHF) will register a 9.5% CAGR in terms of revenue, reach US\$ 4540 million by 2023, from US\$ 2630 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Anhydrous Hydrogen Fluoride (AHF) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

?99.99 AHF

?99.90 AHF

?99.70 AHF

Segmentation by application:

Chemical Industry

Mining & Metallurgical

Etching

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Honeywell

Solvay

Ineos

Derivados del Fluor

Airproducts

Morita

Sinochem Lantian

Sanmei Chemical

Yingpeng Chemical

Do-Fluoride Chemicals

Dongyue Group

Fujian Shaowu Yongfei Chemical

Shaowu Huaxin Chemical

Juhua Group

3F

Fubao Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Anhydrous Hydrogen Fluoride (AHF) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Anhydrous Hydrogen Fluoride (AHF) market by identifying its various subsegments.

Focuses on the key global Anhydrous Hydrogen Fluoride (AHF) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Anhydrous Hydrogen Fluoride (AHF) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Anhydrous Hydrogen Fluoride (AHF) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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