

2018-2023 Global Ammonium Sulphate Consumption Market Report

<https://marketpublishers.com/r/20324601268EN.html>

Date: July 2018

Pages: 165

Price: US\$ 4,660.00 (Single User License)

ID: 20324601268EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ammonium Sulphate market for 2018-2023. Ammonium sulfate is an inorganic chemical compound with the chemical formula $(\text{NH}_4)_2\text{SO}_4$. It contains 21 percent nitrogen in the form of ammonium ions and 24 percent sulfur as sulfate ions. The purified material takes the form of white granules or crystals. It is commonly used as a fertilizer and as an agricultural spray adjuvant for water soluble pesticides. It is also used in the preparation of other ammonium salts. Ammonium and sulfuric acid are the main raw materials. Large manufacturers can manufacture raw materials for themselves, for example, BASF and Sinopec. Other manufacturers need to buy from others.

Ammonium Sulphate is mainly produced from coke-oven gas production route and caprolactam by-product production route. The share of coke-oven gas production route is decreasing in the recent years owing to government control, especially in China. Caprolactam by-product production route is the main production technology and accounted for 61.30% share in 2016.

Ammonium Sulphate are often applied in fertilizer, industrial use and food additive, of which fertilizer occupies the largest share.

Over the next five years, LPI(LP Information) projects that Ammonium Sulphate will register a -0.6% CAGR in terms of revenue, reach US\$ 3580 million by 2023, from US\$ 3710 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonium Sulphate market by product type, application, key

manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Coke-Oven Gas Production Route

Caprolactam by-Product Production Route

Other

Segmentation by application:

Fertilizer

Industrial Use

Food additive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Honeywell

DSM Chemicals

LANXESS

UBE

OCI Nitrogen

KuibyshevAzot

Domo Chemicals

JSC Grodno Azot

GSFC

Ostchem

Sinopec

Shandong Haili

Datang Power

Juhua

Zhejiang Hengyi

Tian Chen

Sanning

Hongye Group

Shandong Wolan Biology

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ammonium Sulphate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ammonium Sulphate market by identifying its various subsegments.

Focuses on the key global Ammonium Sulphate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ammonium Sulphate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ammonium Sulphate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL AMMONIUM SULPHATE CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ammonium Sulphate Consumption 2013-2023
 - 2.1.2 Ammonium Sulphate Consumption CAGR by Region
- 2.2 Ammonium Sulphate Segment by Type
 - 2.2.1 Coke-Oven Gas Production Route
 - 2.2.2 Caprolactam by-Product Production Route
 - 2.2.3 Other
- 2.3 Ammonium Sulphate Consumption by Type
 - 2.3.1 Global Ammonium Sulphate Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Ammonium Sulphate Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Ammonium Sulphate Sale Price by Type (2013-2018)
- 2.4 Ammonium Sulphate Segment by Application
 - 2.4.1 Fertilizer
 - 2.4.2 Industrial Use
 - 2.4.3 Food additive
 - 2.4.4 Other
- 2.5 Ammonium Sulphate Consumption by Application
 - 2.5.1 Global Ammonium Sulphate Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Ammonium Sulphate Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Ammonium Sulphate Sale Price by Application (2013-2018)

3 GLOBAL AMMONIUM SULPHATE BY PLAYERS

- 3.1 Global Ammonium Sulphate Sales Market Share by Players
 - 3.1.1 Global Ammonium Sulphate Sales by Players (2016-2018)
 - 3.1.2 Global Ammonium Sulphate Sales Market Share by Players (2016-2018)
- 3.2 Global Ammonium Sulphate Revenue Market Share by Players
 - 3.2.1 Global Ammonium Sulphate Revenue by Players (2016-2018)
 - 3.2.2 Global Ammonium Sulphate Revenue Market Share by Players (2016-2018)
- 3.3 Global Ammonium Sulphate Sale Price by Players
- 3.4 Global Ammonium Sulphate Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Ammonium Sulphate Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Ammonium Sulphate Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 AMMONIUM SULPHATE BY REGIONS

- 4.1 Ammonium Sulphate by Regions
 - 4.1.1 Global Ammonium Sulphate Consumption by Regions
 - 4.1.2 Global Ammonium Sulphate Value by Regions
- 4.2 Americas Ammonium Sulphate Consumption Growth
- 4.3 APAC Ammonium Sulphate Consumption Growth
- 4.4 Europe Ammonium Sulphate Consumption Growth
- 4.5 Middle East & Africa Ammonium Sulphate Consumption Growth

5 AMERICAS

- 5.1 Americas Ammonium Sulphate Consumption by Countries
 - 5.1.1 Americas Ammonium Sulphate Consumption by Countries (2013-2018)
 - 5.1.2 Americas Ammonium Sulphate Value by Countries (2013-2018)
- 5.2 Americas Ammonium Sulphate Consumption by Type
- 5.3 Americas Ammonium Sulphate Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Ammonium Sulphate Consumption by Countries

6.1.1 APAC Ammonium Sulphate Consumption by Countries (2013-2018)

6.1.2 APAC Ammonium Sulphate Value by Countries (2013-2018)

6.2 APAC Ammonium Sulphate Consumption by Type

6.3 APAC Ammonium Sulphate Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Ammonium Sulphate by Countries

7.1.1 Europe Ammonium Sulphate Consumption by Countries (2013-2018)

7.1.2 Europe Ammonium Sulphate Value by Countries (2013-2018)

7.2 Europe Ammonium Sulphate Consumption by Type

7.3 Europe Ammonium Sulphate Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ammonium Sulphate by Countries

8.1.1 Middle East & Africa Ammonium Sulphate Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Ammonium Sulphate Value by Countries (2013-2018)

8.2 Middle East & Africa Ammonium Sulphate Consumption by Type

8.3 Middle East & Africa Ammonium Sulphate Consumption by Application

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Ammonium Sulphate Distributors
- 10.3 Ammonium Sulphate Customer

11 GLOBAL AMMONIUM SULPHATE MARKET FORECAST

- 11.1 Global Ammonium Sulphate Consumption Forecast (2018-2023)
- 11.2 Global Ammonium Sulphate Forecast by Regions
 - 11.2.1 Global Ammonium Sulphate Forecast by Regions (2018-2023)
 - 11.2.2 Global Ammonium Sulphate Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast

- 11.4.2 Japan Market Forecast
- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Ammonium Sulphate Forecast by Type
- 11.8 Global Ammonium Sulphate Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 BASF

- 12.1.1 Company Details
- 12.1.2 Ammonium Sulphate Product Offered
- 12.1.3 BASF Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 BASF News

12.2 Honeywell

- 12.2.1 Company Details
- 12.2.2 Ammonium Sulphate Product Offered
- 12.2.3 Honeywell Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 Honeywell News

12.3 DSM Chemicals

- 12.3.1 Company Details

- 12.3.2 Ammonium Sulphate Product Offered
- 12.3.3 DSM Chemicals Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 DSM Chemicals News
- 12.4 LANXESS
 - 12.4.1 Company Details
 - 12.4.2 Ammonium Sulphate Product Offered
 - 12.4.3 LANXESS Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 LANXESS News
- 12.5 UBE
 - 12.5.1 Company Details
 - 12.5.2 Ammonium Sulphate Product Offered
 - 12.5.3 UBE Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 UBE News
- 12.6 OCI Nitrogen
 - 12.6.1 Company Details
 - 12.6.2 Ammonium Sulphate Product Offered
 - 12.6.3 OCI Nitrogen Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 OCI Nitrogen News
- 12.7 KuibyshevAzot
 - 12.7.1 Company Details
 - 12.7.2 Ammonium Sulphate Product Offered
 - 12.7.3 KuibyshevAzot Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 KuibyshevAzot News
- 12.8 Domo Chemicals
 - 12.8.1 Company Details
 - 12.8.2 Ammonium Sulphate Product Offered
 - 12.8.3 Domo Chemicals Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview

- 12.8.5 Domo Chemicals News
- 12.9 JSC Grodno Azot
 - 12.9.1 Company Details
 - 12.9.2 Ammonium Sulphate Product Offered
 - 12.9.3 JSC Grodno Azot Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 JSC Grodno Azot News
- 12.10 GSFC
 - 12.10.1 Company Details
 - 12.10.2 Ammonium Sulphate Product Offered
 - 12.10.3 GSFC Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 GSFC News
- 12.11 Ostchem
- 12.12 Sinopec
- 12.13 Shandong Haili
- 12.14 Datang Power
- 12.15 Juhua
- 12.16 Zhejiang Hengyi
- 12.17 Tian Chen
- 12.18 Sanning
- 12.19 Hongye Group
- 12.20 Shandong Wolan Biology

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Ammonium Sulphate

Table Product Specifications of Ammonium Sulphate

Figure Ammonium Sulphate Report Years Considered

Figure Market Research Methodology

Figure Global Ammonium Sulphate Consumption Growth Rate 2013-2023 (K MT)

Figure Global Ammonium Sulphate Value Growth Rate 2013-2023 (\$ Millions)

Table Ammonium Sulphate Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Coke-Oven Gas Production Route

Table Major Players of Coke-Oven Gas Production Route

Figure Product Picture of Caprolactam by-Product Production Route

Table Major Players of Caprolactam by-Product Production Route

Figure Product Picture of Other

Table Major Players of Other

Table Global Consumption Sales by Type (2013-2018)

Table Global Ammonium Sulphate Consumption Market Share by Type (2013-2018)

Figure Global Ammonium Sulphate Consumption Market Share by Type (2013-2018)

Table Global Ammonium Sulphate Revenue by Type (2013-2018) (\$ million)

Table Global Ammonium Sulphate Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Ammonium Sulphate Value Market Share by Type (2013-2018)

Table Global Ammonium Sulphate Sale Price by Type (2013-2018)

Figure Ammonium Sulphate Consumed in Fertilizer

Figure Global Ammonium Sulphate Market: Fertilizer (2013-2018) (K MT)

Figure Global Ammonium Sulphate Market: Fertilizer (2013-2018) (\$ Millions)

Figure Global Fertilizer YoY Growth (\$ Millions)

Figure Ammonium Sulphate Consumed in Industrial Use

Figure Global Ammonium Sulphate Market: Industrial Use (2013-2018) (K MT)

Figure Global Ammonium Sulphate Market: Industrial Use (2013-2018) (\$ Millions)

Figure Global Industrial Use YoY Growth (\$ Millions)

Figure Ammonium Sulphate Consumed in Food additive

Figure Global Ammonium Sulphate Market: Food additive (2013-2018) (K MT)

Figure Global Ammonium Sulphate Market: Food additive (2013-2018) (\$ Millions)

Figure Global Food additive YoY Growth (\$ Millions)

Figure Ammonium Sulphate Consumed in Other

Figure Global Ammonium Sulphate Market: Other (2013-2018) (K MT)

Figure Global Ammonium Sulphate Market: Other (2013-2018) (\$ Millions)
Figure Global Other YoY Growth (\$ Millions)
Table Global Consumption Sales by Application (2013-2018)
Table Global Ammonium Sulphate Consumption Market Share by Application (2013-2018)
Figure Global Ammonium Sulphate Consumption Market Share by Application (2013-2018)
Table Global Ammonium Sulphate Value by Application (2013-2018)
Table Global Ammonium Sulphate Value Market Share by Application (2013-2018)
Figure Global Ammonium Sulphate Value Market Share by Application (2013-2018)
Table Global Ammonium Sulphate Sale Price by Application (2013-2018)
Table Global Ammonium Sulphate Sales by Players (2016-2018) (K MT)
Table Global Ammonium Sulphate Sales Market Share by Players (2016-2018)
Figure Global Ammonium Sulphate Sales Market Share by Players in 2016
Figure Global Ammonium Sulphate Sales Market Share by Players in 2017
Table Global Ammonium Sulphate Revenue by Players (2016-2018) (\$ Millions)
Table Global Ammonium Sulphate Revenue Market Share by Players (2016-2018)
Figure Global Ammonium Sulphate Revenue Market Share by Players in 2016
Figure Global Ammonium Sulphate Revenue Market Share by Players in 2017
Table Global Ammonium Sulphate Sale Price by Players (2016-2018)
Figure Global Ammonium Sulphate Sale Price by Players in 2017
Table Global Ammonium Sulphate Manufacturing Base Distribution and Sales Area by Players
Table Players Ammonium Sulphate Products Offered
Table Ammonium Sulphate Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global Ammonium Sulphate Consumption by Regions 2013-2018 (K MT)
Table Global Ammonium Sulphate Consumption Market Share by Regions 2013-2018
Figure Global Ammonium Sulphate Consumption Market Share by Regions 2013-2018
Table Global Ammonium Sulphate Value by Regions 2013-2018 (\$ Millions)
Table Global Ammonium Sulphate Value Market Share by Regions 2013-2018
Figure Global Ammonium Sulphate Value Market Share by Regions 2013-2018
Figure Americas Ammonium Sulphate Consumption 2013-2018 (K MT)
Figure Americas Ammonium Sulphate Value 2013-2018 (\$ Millions)
Figure APAC Ammonium Sulphate Consumption 2013-2018 (K MT)
Figure APAC Ammonium Sulphate Value 2013-2018 (\$ Millions)
Figure Europe Ammonium Sulphate Consumption 2013-2018 (K MT)
Figure Europe Ammonium Sulphate Value 2013-2018 (\$ Millions)
Figure Middle East & Africa Ammonium Sulphate Consumption 2013-2018 (K MT)
Figure Middle East & Africa Ammonium Sulphate Value 2013-2018 (\$ Millions)

Table Americas Ammonium Sulphate Consumption by Countries (2013-2018) (K MT)

Table Americas Ammonium Sulphate Consumption Market Share by Countries (2013-2018)

Figure Americas Ammonium Sulphate Consumption Market Share by Countries in 2017

Table Americas Ammonium Sulphate Value by Countries (2013-2018) (\$ Millions)

Table Americas Ammonium Sulphate Value Market Share by Countries (2013-2018)

Figure Americas Ammonium Sulphate Value Market Share by Countries in 2017

Table Americas Ammonium Sulphate Consumption by Type (2013-2018) (K MT)

Table Americas Ammonium Sulphate Consumption Market Share by Type (2013-2018)

Figure Americas Ammonium Sulphate Consumption Market Share by Type in 2017

Table Americas Ammonium Sulphate Consumption by Application (2013-2018) (K MT)

Table Americas Ammonium Sulphate Consumption Market Share by Application (2013-2018)

Figure Americas Ammonium Sulphate Consumption Market Share by Application in 2017

Figure United States Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure United States Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Canada Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Canada Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Mexico Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Mexico Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Table APAC Ammonium Sulphate Consumption by Countries (2013-2018) (K MT)

Table APAC Ammonium Sulphate Consumption Market Share by Countries (2013-2018)

Figure APAC Ammonium Sulphate Consumption Market Share by Countries in 2017

Table APAC Ammonium Sulphate Value by Countries (2013-2018) (\$ Millions)

Table APAC Ammonium Sulphate Value Market Share by Countries (2013-2018)

Figure APAC Ammonium Sulphate Value Market Share by Countries in 2017

Table APAC Ammonium Sulphate Consumption by Type (2013-2018) (K MT)

Table APAC Ammonium Sulphate Consumption Market Share by Type (2013-2018)

Figure APAC Ammonium Sulphate Consumption Market Share by Type in 2017

Table APAC Ammonium Sulphate Consumption by Application (2013-2018) (K MT)

Table APAC Ammonium Sulphate Consumption Market Share by Application (2013-2018)

Figure APAC Ammonium Sulphate Consumption Market Share by Application in 2017

Figure China Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure China Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Japan Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Japan Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Korea Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Korea Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure Southeast Asia Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Southeast Asia Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure India Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure India Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure Australia Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Australia Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Table Europe Ammonium Sulphate Consumption by Countries (2013-2018) (K MT)
Table Europe Ammonium Sulphate Consumption Market Share by Countries (2013-2018)
Figure Europe Ammonium Sulphate Consumption Market Share by Countries in 2017
Table Europe Ammonium Sulphate Value by Countries (2013-2018) (\$ Millions)
Table Europe Ammonium Sulphate Value Market Share by Countries (2013-2018)
Figure Europe Ammonium Sulphate Value Market Share by Countries in 2017
Table Europe Ammonium Sulphate Consumption by Type (2013-2018) (K MT)
Table Europe Ammonium Sulphate Consumption Market Share by Type (2013-2018)
Figure Europe Ammonium Sulphate Consumption Market Share by Type in 2017
Table Europe Ammonium Sulphate Consumption by Application (2013-2018) (K MT)
Table Europe Ammonium Sulphate Consumption Market Share by Application (2013-2018)
Figure Europe Ammonium Sulphate Consumption Market Share by Application in 2017
Figure Germany Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Germany Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure France Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure France Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure UK Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure UK Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure Italy Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Italy Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure Russia Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Russia Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Figure Spain Ammonium Sulphate Consumption Growth 2013-2018 (K MT)
Figure Spain Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Ammonium Sulphate Consumption by Countries (2013-2018) (K MT)
Table Middle East & Africa Ammonium Sulphate Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Ammonium Sulphate Consumption Market Share by

Countries in 2017

Table Middle East & Africa Ammonium Sulphate Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Ammonium Sulphate Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Ammonium Sulphate Value Market Share by Countries in 2017

Table Middle East & Africa Ammonium Sulphate Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Ammonium Sulphate Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Ammonium Sulphate Consumption Market Share by Type in 2017

Table Middle East & Africa Ammonium Sulphate Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Ammonium Sulphate Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Ammonium Sulphate Consumption Market Share by Application in 2017

Figure Egypt Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Egypt Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure South Africa Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure South Africa Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Israel Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Israel Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure Turkey Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure Turkey Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Ammonium Sulphate Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Ammonium Sulphate Value Growth 2013-2018 (\$ Millions)

Table Ammonium Sulphate Distributors List

Table Ammonium Sulphate Customer List

Figure Global Ammonium Sulphate Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Ammonium Sulphate Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Ammonium Sulphate Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Ammonium Sulphate Consumption Market Forecast by Regions

Table Global Ammonium Sulphate Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Ammonium Sulphate Value Market Share Forecast by Regions
Figure Americas Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Americas Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure APAC Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure APAC Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Europe Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Europe Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Middle East & Africa Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Middle East & Africa Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure United States Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure United States Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Canada Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Canada Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Mexico Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Mexico Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Brazil Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Brazil Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure China Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure China Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Japan Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Japan Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Korea Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Korea Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Southeast Asia Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Southeast Asia Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure India Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure India Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Australia Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Australia Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Germany Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Germany Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure France Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure France Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure UK Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure UK Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Italy Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Italy Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Russia Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Russia Ammonium Sulphate Value 2018-2023 (\$ Millions)

Figure Spain Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Spain Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Egypt Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Egypt Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure South Africa Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure South Africa Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Israel Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Israel Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure Turkey Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure Turkey Ammonium Sulphate Value 2018-2023 (\$ Millions)
Figure GCC Countries Ammonium Sulphate Consumption 2018-2023 (K MT)
Figure GCC Countries Ammonium Sulphate Value 2018-2023 (\$ Millions)
Table Global Ammonium Sulphate Consumption Forecast by Type (2018-2023) (K MT)
Table Global Ammonium Sulphate Consumption Market Share Forecast by Type (2018-2023)
Table Global Ammonium Sulphate Value Forecast by Type (2018-2023) (\$ Millions)
Table Global Ammonium Sulphate Value Market Share Forecast by Type (2018-2023)
Table Global Ammonium Sulphate Consumption Forecast by Application (2018-2023) (K MT)
Table Global Ammonium Sulphate Consumption Market Share Forecast by Application (2018-2023)
Table Global Ammonium Sulphate Value Forecast by Application (2018-2023) (\$ Millions)
Table Global Ammonium Sulphate Value Market Share Forecast by Application (2018-2023)
Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table BASF Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
Figure BASF Ammonium Sulphate Market Share (2016-2018)
Table Honeywell Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Honeywell Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Honeywell Ammonium Sulphate Market Share (2016-2018)
Table DSM Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table DSM Chemicals Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)
Figure DSM Chemicals Ammonium Sulphate Market Share (2016-2018)

Table LANXESS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LANXESS Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure LANXESS Ammonium Sulphate Market Share (2016-2018)

Table UBE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table UBE Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure UBE Ammonium Sulphate Market Share (2016-2018)

Table OCI Nitrogen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OCI Nitrogen Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure OCI Nitrogen Ammonium Sulphate Market Share (2016-2018)

Table KuibyshevAzot Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KuibyshevAzot Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure KuibyshevAzot Ammonium Sulphate Market Share (2016-2018)

Table Domo Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Domo Chemicals Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Domo Chemicals Ammonium Sulphate Market Share (2016-2018)

Table JSC Grodno Azot Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table JSC Grodno Azot Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure JSC Grodno Azot Ammonium Sulphate Market Share (2016-2018)

Table GSFC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GSFC Ammonium Sulphate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure GSFC Ammonium Sulphate Market Share (2016-2018)

Table Ostchem Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sinopec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shandong Haili Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Datang Power Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Juhua Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhejiang Hengyi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tian Chen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sanning Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hongye Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shandong Wolan Biology Basic Information, Manufacturing Base, Sales Area and Its Competitors

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