

# 2018-2023 Global Ammonia Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ammonia market for 2018-2023.

Ammonia, a colourless and nonflammable gas with a characteristic pungent smell, is a compound of nitrogen and hydrogen with the formula  $NH_3$ . Ammonia is shipped as a liquified gas under its own vapor pressure of 114 psig. Most extensive use is in soil fertilization. This application is used in the form of salts, nitrates and urea.

According to the statistics, ammonia industry concentration is relatively low. The top ten manufacturers were counted for about 18.19% production market share in 2015. In this report, we list the top twenty-eight enterprises including Yara? CF Industries? Agrium? Group DF? Qafco? PotashCorp? TogliattiAzot? Eurochem and Acron etc.

Geographically, the production regions of world ammonia include North America, Europe, Middle East, India and China etc. China was definitely the major production region, which dominated the market with 34.84% production market share in 2015. However, the production concentration is very fragment in China with hundreds of small enterprises located throughout China. Europe, North America was the other two players with 10.09% and 9.31% production market share respectively in 2015.

As for the raw materials of ammonia, there is an obvious difference between China and other regions. In China, majority of enterprise use the coal, which is estimated account for 85%. While in Europe and North America etc. regions, the natural gas is the major raw materials due to the abundant natural gas resources in local.

Over the next five years, LPI(LP Information) projects that Ammonia will register a 1.1% CAGR in terms of revenue, reach US\$ 76100 million by 2023, from US\$ 71200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonia market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Liquid Ammonia

Gas Ammonia

Segmentation by application:

Fertilizer

Refrigerant

Polymer Synthesis

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Yara

CF Industries

Agrium

Group DF

Qafco

PotashCorp

TogliattiAzot

Eurochem

Acron

Koch

Safco

Pusri

OCI Nitrogen

MINUDOBRENIYA

Rashtriya Chemicals & Fertilisers Ltd

CNPC

SINOPEC

Hubei Yihua

Yunnan Yuntianhua

Lutianhua Group

Shandong Lianmeng Chem Group

Hualu-Hengsheng Group

LUXI

Anhui Haoyuan Chem Industry Group

Linggu Chem

Henan Xinlianxin Group

Huaqiang Chem Group

Shanxi Jinfeng Coal Chem

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Ammonia consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ammonia market by identifying its various subsegments.

Focuses on the key global Ammonia manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ammonia with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ammonia submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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