

# 2018-2023 Global Amino Acid Surfactants Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Amino Acid Surfactants market for 2018-2023. Surfactants are chemical products consumed in large quantities every day on a worldwide scale. The development of less irritant, less toxic, consumer-friendly surfactants is, therefore, of general interest. Amino-acid-based surfactants constitute a novel class of surfactants produced from renewable raw materials and can be seen as an alternative to conventional surfactants.

Currently, Ajinomoto, Clariant, Sino Lion, Zschimmer & Schwarz and Changsha Puji are the leaders of amino acid surfactants industry. Ajinomoto is a global leader. In 2017, the sale of Ajinomoto was 9617 MT, and the company holds a sales share of 16.87%. In Europe and the United States, Ajinomoto, Clariant, Sino Lion, Zschimmer & Schwarz and Solvay are the market leader. Ajinomoto, Delta, Sino Lion, Changsha Puji and Galaxy are leaders in the Asia Pacific market.

Amino acid surfactants are mainly used for shower gel, facial cleaner and shampoo. Shower gel is the most important application. In 2017, shower gel application holds 49.62% of the consumption market share. Amino acid surfactants can be used in any application where ordinary surfactants is used but, because amino acid surfactants, is substantially more expensive than ordinary surfactants, its uses are limited to those applications for which the customer is willing to pay a premium for amino acid surfactants because of its advantages. At present, the market size of ordinary surfactants is much larger than that of amino acid surfactants. The amino acid surfactants are the trend of market development.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed

countries will have some growth and the market in developing countries will have a faster growth rate. In the globe, emerging economies countries support personal care industry.

Over the next five years, LPI(LP Information) projects that Amino Acid Surfactants will register a 7.0% CAGR in terms of revenue, reach US\$ 380 million by 2023, from US\$ 250 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Amino Acid Surfactants market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Glutamicacid Based Surfactant

Glycine Based Surfactant

Sarcosine Based Surfactant

Alanine Based Surfactant

Other

Segmentation by application:

Shower Gel

Facial Cleaner

Shampoo

Other

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ajinomoto

Clariant

Sino Lion

Miwon

Zschimmer & Schwarz

Galaxy

Solvay

Delta

Changsha Puji

Daito Kasei

Berg + Schmidt

Tinci

Bafeorii Chemical

Innospec

Stepan

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Amino Acid Surfactants consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Amino Acid Surfactants market by identifying its various subsegments.

Focuses on the key global Amino Acid Surfactants manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Amino Acid Surfactants with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Amino Acid Surfactants submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL AMINO ACID SURFACTANTS CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Amino Acid Surfactants Consumption 2013-2023
  - 2.1.2 Amino Acid Surfactants Consumption CAGR by Region
- 2.2 Amino Acid Surfactants Segment by Type
  - 2.2.1 Glutamicacid Based Surfactant
  - 2.2.2 Glycine Based Surfactant
  - 2.2.3 Sarcosine Based Surfactant
  - 2.2.4 Alanine Based Surfactant
  - 2.2.5 Other
- 2.3 Amino Acid Surfactants Consumption by Type
  - 2.3.1 Global Amino Acid Surfactants Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Amino Acid Surfactants Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Amino Acid Surfactants Sale Price by Type (2013-2018)
- 2.4 Amino Acid Surfactants Segment by Application
  - 2.4.1 Shower Gel
  - 2.4.2 Facial Cleaner
  - 2.4.3 Shampoo
  - 2.4.4 Other
- 2.5 Amino Acid Surfactants Consumption by Application
  - 2.5.1 Global Amino Acid Surfactants Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Amino Acid Surfactants Value and Market Share by Application (2013-2018)

### 2.5.3 Global Amino Acid Surfactants Sale Price by Application (2013-2018)

## **3 GLOBAL AMINO ACID SURFACTANTS BY PLAYERS**

### 3.1 Global Amino Acid Surfactants Sales Market Share by Players

#### 3.1.1 Global Amino Acid Surfactants Sales by Players (2016-2018)

#### 3.1.2 Global Amino Acid Surfactants Sales Market Share by Players (2016-2018)

### 3.2 Global Amino Acid Surfactants Revenue Market Share by Players

#### 3.2.1 Global Amino Acid Surfactants Revenue by Players (2016-2018)

#### 3.2.2 Global Amino Acid Surfactants Revenue Market Share by Players (2016-2018)

### 3.3 Global Amino Acid Surfactants Sale Price by Players

### 3.4 Global Amino Acid Surfactants Manufacturing Base Distribution, Sales Area, Product Types by Players

#### 3.4.1 Global Amino Acid Surfactants Manufacturing Base Distribution and Sales Area by Players

#### 3.4.2 Players Amino Acid Surfactants Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

### 3.6 New Products and Potential Entrants

### 3.7 Mergers & Acquisitions, Expansion

## **4 AMINO ACID SURFACTANTS BY REGIONS**

### 4.1 Amino Acid Surfactants by Regions

#### 4.1.1 Global Amino Acid Surfactants Consumption by Regions

#### 4.1.2 Global Amino Acid Surfactants Value by Regions

### 4.2 Americas Amino Acid Surfactants Consumption Growth

### 4.3 APAC Amino Acid Surfactants Consumption Growth

### 4.4 Europe Amino Acid Surfactants Consumption Growth

### 4.5 Middle East & Africa Amino Acid Surfactants Consumption Growth

## **5 AMERICAS**

### 5.1 Americas Amino Acid Surfactants Consumption by Countries

#### 5.1.1 Americas Amino Acid Surfactants Consumption by Countries (2013-2018)

#### 5.1.2 Americas Amino Acid Surfactants Value by Countries (2013-2018)

### 5.2 Americas Amino Acid Surfactants Consumption by Type

### 5.3 Americas Amino Acid Surfactants Consumption by Application



5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Amino Acid Surfactants Consumption by Countries

6.1.1 APAC Amino Acid Surfactants Consumption by Countries (2013-2018)

6.1.2 APAC Amino Acid Surfactants Value by Countries (2013-2018)

6.2 APAC Amino Acid Surfactants Consumption by Type

6.3 APAC Amino Acid Surfactants Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Amino Acid Surfactants by Countries

7.1.1 Europe Amino Acid Surfactants Consumption by Countries (2013-2018)

7.1.2 Europe Amino Acid Surfactants Value by Countries (2013-2018)

7.2 Europe Amino Acid Surfactants Consumption by Type

7.3 Europe Amino Acid Surfactants Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Amino Acid Surfactants by Countries

8.1.1 Middle East & Africa Amino Acid Surfactants Consumption by Countries

(2013-2018)

- 8.1.2 Middle East & Africa Amino Acid Surfactants Value by Countries (2013-2018)
- 8.2 Middle East & Africa Amino Acid Surfactants Consumption by Type
- 8.3 Middle East & Africa Amino Acid Surfactants Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers and Impact
  - 9.1.1 Growing Demand from Key Regions
  - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 10.1 Sales Channel
  - 10.1.1 Direct Marketing
  - 10.1.2 Indirect Marketing
- 10.2 Amino Acid Surfactants Distributors
- 10.3 Amino Acid Surfactants Customer

## **11 GLOBAL AMINO ACID SURFACTANTS MARKET FORECAST**

- 11.1 Global Amino Acid Surfactants Consumption Forecast (2018-2023)
- 11.2 Global Amino Acid Surfactants Forecast by Regions
  - 11.2.1 Global Amino Acid Surfactants Forecast by Regions (2018-2023)
  - 11.2.2 Global Amino Acid Surfactants Value Forecast by Regions (2018-2023)
  - 11.2.3 Americas Consumption Forecast
  - 11.2.4 APAC Consumption Forecast
  - 11.2.5 Europe Consumption Forecast
  - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast

- 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Amino Acid Surfactants Forecast by Type
- 11.8 Global Amino Acid Surfactants Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Ajinomoto
  - 12.1.1 Company Details
  - 12.1.2 Amino Acid Surfactants Product Offered
  - 12.1.3 Ajinomoto Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Ajinomoto News
- 12.2 Clariant
  - 12.2.1 Company Details
  - 12.2.2 Amino Acid Surfactants Product Offered
  - 12.2.3 Clariant Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

- 12.2.4 Main Business Overview
- 12.2.5 Clariant News
- 12.3 Sino Lion
  - 12.3.1 Company Details
  - 12.3.2 Amino Acid Surfactants Product Offered
  - 12.3.3 Sino Lion Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Sino Lion News
- 12.4 Miwon
  - 12.4.1 Company Details
  - 12.4.2 Amino Acid Surfactants Product Offered
  - 12.4.3 Miwon Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 Miwon News
- 12.5 Zschimmer & Schwarz
  - 12.5.1 Company Details
  - 12.5.2 Amino Acid Surfactants Product Offered
  - 12.5.3 Zschimmer & Schwarz Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 Zschimmer & Schwarz News
- 12.6 Galaxy
  - 12.6.1 Company Details
  - 12.6.2 Amino Acid Surfactants Product Offered
  - 12.6.3 Galaxy Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 Galaxy News
- 12.7 Solvay
  - 12.7.1 Company Details
  - 12.7.2 Amino Acid Surfactants Product Offered
  - 12.7.3 Solvay Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Solvay News
- 12.8 Delta
  - 12.8.1 Company Details

- 12.8.2 Amino Acid Surfactants Product Offered
- 12.8.3 Delta Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.8.4 Main Business Overview
- 12.8.5 Delta News
- 12.9 Changsha Puji
  - 12.9.1 Company Details
  - 12.9.2 Amino Acid Surfactants Product Offered
  - 12.9.3 Changsha Puji Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview
  - 12.9.5 Changsha Puji News
- 12.10 Daito Kasei
  - 12.10.1 Company Details
  - 12.10.2 Amino Acid Surfactants Product Offered
  - 12.10.3 Daito Kasei Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.10.4 Main Business Overview
  - 12.10.5 Daito Kasei News
- 12.11 Berg + Schmidt
- 12.12 Tinci
- 12.13 Bafeorii Chemical
- 12.14 Innospec
- 12.15 Stepan

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Amino Acid Surfactants

Table Product Specifications of Amino Acid Surfactants

Figure Amino Acid Surfactants Report Years Considered

Figure Market Research Methodology

Figure Global Amino Acid Surfactants Consumption Growth Rate 2013-2023 (MT)

Figure Global Amino Acid Surfactants Value Growth Rate 2013-2023 (\$ Millions)

Table Amino Acid Surfactants Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Glutamicacid Based Surfactant

Table Major Players of Glutamicacid Based Surfactant

Figure Product Picture of Glycine Based Surfactant

Table Major Players of Glycine Based Surfactant

Figure Product Picture of Sarcosine Based Surfactant

Table Major Players of Sarcosine Based Surfactant

Figure Product Picture of Alanine Based Surfactant

Table Major Players of Alanine Based Surfactant

Figure Product Picture of Other

Table Major Players of Other

Table Global Consumption Sales by Type (2013-2018)

Table Global Amino Acid Surfactants Consumption Market Share by Type (2013-2018)

Figure Global Amino Acid Surfactants Consumption Market Share by Type (2013-2018)

Table Global Amino Acid Surfactants Revenue by Type (2013-2018) (\$ million)

Table Global Amino Acid Surfactants Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Amino Acid Surfactants Value Market Share by Type (2013-2018)

Table Global Amino Acid Surfactants Sale Price by Type (2013-2018)

Figure Amino Acid Surfactants Consumed in Shower Gel

Figure Global Amino Acid Surfactants Market: Shower Gel (2013-2018) (MT)

Figure Global Amino Acid Surfactants Market: Shower Gel (2013-2018) (\$ Millions)

Figure Global Shower Gel YoY Growth (\$ Millions)

Figure Amino Acid Surfactants Consumed in Facial Cleaner

Figure Global Amino Acid Surfactants Market: Facial Cleaner (2013-2018) (MT)

Figure Global Amino Acid Surfactants Market: Facial Cleaner (2013-2018) (\$ Millions)

Figure Global Facial Cleaner YoY Growth (\$ Millions)

Figure Amino Acid Surfactants Consumed in Shampoo

Figure Global Amino Acid Surfactants Market: Shampoo (2013-2018) (MT)

Figure Global Amino Acid Surfactants Market: Shampoo (2013-2018) (\$ Millions)

Figure Global Shampoo YoY Growth (\$ Millions)

Figure Amino Acid Surfactants Consumed in Other

Figure Global Amino Acid Surfactants Market: Other (2013-2018) (MT)

Figure Global Amino Acid Surfactants Market: Other (2013-2018) (\$ Millions)

Figure Global Other YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Amino Acid Surfactants Consumption Market Share by Application (2013-2018)

Figure Global Amino Acid Surfactants Consumption Market Share by Application (2013-2018)

Table Global Amino Acid Surfactants Value by Application (2013-2018)

Table Global Amino Acid Surfactants Value Market Share by Application (2013-2018)

Figure Global Amino Acid Surfactants Value Market Share by Application (2013-2018)

Table Global Amino Acid Surfactants Sale Price by Application (2013-2018)

Table Global Amino Acid Surfactants Sales by Players (2016-2018) (MT)

Table Global Amino Acid Surfactants Sales Market Share by Players (2016-2018)

Figure Global Amino Acid Surfactants Sales Market Share by Players in 2016

Figure Global Amino Acid Surfactants Sales Market Share by Players in 2017

Table Global Amino Acid Surfactants Revenue by Players (2016-2018) (\$ Millions)

Table Global Amino Acid Surfactants Revenue Market Share by Players (2016-2018)

Figure Global Amino Acid Surfactants Revenue Market Share by Players in 2016

Figure Global Amino Acid Surfactants Revenue Market Share by Players in 2017

Table Global Amino Acid Surfactants Sale Price by Players (2016-2018)

Figure Global Amino Acid Surfactants Sale Price by Players in 2017

Table Global Amino Acid Surfactants Manufacturing Base Distribution and Sales Area by Players

Table Players Amino Acid Surfactants Products Offered

Table Amino Acid Surfactants Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Amino Acid Surfactants Consumption by Regions 2013-2018 (MT)

Table Global Amino Acid Surfactants Consumption Market Share by Regions 2013-2018

Figure Global Amino Acid Surfactants Consumption Market Share by Regions 2013-2018

Table Global Amino Acid Surfactants Value by Regions 2013-2018 (\$ Millions)

Table Global Amino Acid Surfactants Value Market Share by Regions 2013-2018

Figure Global Amino Acid Surfactants Value Market Share by Regions 2013-2018

Figure Americas Amino Acid Surfactants Consumption 2013-2018 (MT)

Figure Americas Amino Acid Surfactants Value 2013-2018 (\$ Millions)



Figure APAC Amino Acid Surfactants Consumption 2013-2018 (MT)  
Figure APAC Amino Acid Surfactants Value 2013-2018 (\$ Millions)  
Figure Europe Amino Acid Surfactants Consumption 2013-2018 (MT)  
Figure Europe Amino Acid Surfactants Value 2013-2018 (\$ Millions)  
Figure Middle East & Africa Amino Acid Surfactants Consumption 2013-2018 (MT)  
Figure Middle East & Africa Amino Acid Surfactants Value 2013-2018 (\$ Millions)  
Table Americas Amino Acid Surfactants Consumption by Countries (2013-2018) (MT)  
Table Americas Amino Acid Surfactants Consumption Market Share by Countries (2013-2018)  
Figure Americas Amino Acid Surfactants Consumption Market Share by Countries in 2017  
Table Americas Amino Acid Surfactants Value by Countries (2013-2018) (\$ Millions)  
Table Americas Amino Acid Surfactants Value Market Share by Countries (2013-2018)  
Figure Americas Amino Acid Surfactants Value Market Share by Countries in 2017  
Table Americas Amino Acid Surfactants Consumption by Type (2013-2018) (MT)  
Table Americas Amino Acid Surfactants Consumption Market Share by Type (2013-2018)  
Figure Americas Amino Acid Surfactants Consumption Market Share by Type in 2017  
Table Americas Amino Acid Surfactants Consumption by Application (2013-2018) (MT)  
Table Americas Amino Acid Surfactants Consumption Market Share by Application (2013-2018)  
Figure Americas Amino Acid Surfactants Consumption Market Share by Application in 2017  
Figure United States Amino Acid Surfactants Consumption Growth 2013-2018 (MT)  
Figure United States Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)  
Figure Canada Amino Acid Surfactants Consumption Growth 2013-2018 (MT)  
Figure Canada Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)  
Figure Mexico Amino Acid Surfactants Consumption Growth 2013-2018 (MT)  
Figure Mexico Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)  
Table APAC Amino Acid Surfactants Consumption by Countries (2013-2018) (MT)  
Table APAC Amino Acid Surfactants Consumption Market Share by Countries (2013-2018)  
Figure APAC Amino Acid Surfactants Consumption Market Share by Countries in 2017  
Table APAC Amino Acid Surfactants Value by Countries (2013-2018) (\$ Millions)  
Table APAC Amino Acid Surfactants Value Market Share by Countries (2013-2018)  
Figure APAC Amino Acid Surfactants Value Market Share by Countries in 2017  
Table APAC Amino Acid Surfactants Consumption by Type (2013-2018) (MT)  
Table APAC Amino Acid Surfactants Consumption Market Share by Type (2013-2018)  
Figure APAC Amino Acid Surfactants Consumption Market Share by Type in 2017



Table APAC Amino Acid Surfactants Consumption by Application (2013-2018) (MT)

Table APAC Amino Acid Surfactants Consumption Market Share by Application (2013-2018)

Figure APAC Amino Acid Surfactants Consumption Market Share by Application in 2017

Figure China Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure China Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Japan Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Japan Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Korea Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Korea Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Southeast Asia Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure India Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure India Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Australia Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Australia Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Table Europe Amino Acid Surfactants Consumption by Countries (2013-2018) (MT)

Table Europe Amino Acid Surfactants Consumption Market Share by Countries (2013-2018)

Figure Europe Amino Acid Surfactants Consumption Market Share by Countries in 2017

Table Europe Amino Acid Surfactants Value by Countries (2013-2018) (\$ Millions)

Table Europe Amino Acid Surfactants Value Market Share by Countries (2013-2018)

Figure Europe Amino Acid Surfactants Value Market Share by Countries in 2017

Table Europe Amino Acid Surfactants Consumption by Type (2013-2018) (MT)

Table Europe Amino Acid Surfactants Consumption Market Share by Type (2013-2018)

Figure Europe Amino Acid Surfactants Consumption Market Share by Type in 2017

Table Europe Amino Acid Surfactants Consumption by Application (2013-2018) (MT)

Table Europe Amino Acid Surfactants Consumption Market Share by Application (2013-2018)

Figure Europe Amino Acid Surfactants Consumption Market Share by Application in 2017

Figure Germany Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Germany Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure France Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure France Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure UK Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure UK Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Italy Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Italy Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Russia Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Russia Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Spain Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Spain Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Amino Acid Surfactants Consumption by Countries (2013-2018) (MT)

Table Middle East & Africa Amino Acid Surfactants Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Amino Acid Surfactants Consumption Market Share by Countries in 2017

Table Middle East & Africa Amino Acid Surfactants Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Amino Acid Surfactants Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Amino Acid Surfactants Value Market Share by Countries in 2017

Table Middle East & Africa Amino Acid Surfactants Consumption by Type (2013-2018) (MT)

Table Middle East & Africa Amino Acid Surfactants Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Amino Acid Surfactants Consumption Market Share by Type in 2017

Table Middle East & Africa Amino Acid Surfactants Consumption by Application (2013-2018) (MT)

Table Middle East & Africa Amino Acid Surfactants Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Amino Acid Surfactants Consumption Market Share by Application in 2017

Figure Egypt Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Egypt Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure South Africa Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure South Africa Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Israel Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Israel Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure Turkey Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure Turkey Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Amino Acid Surfactants Consumption Growth 2013-2018 (MT)

Figure GCC Countries Amino Acid Surfactants Value Growth 2013-2018 (\$ Millions)

Table Amino Acid Surfactants Distributors List

Table Amino Acid Surfactants Customer List

Figure Global Amino Acid Surfactants Consumption Growth Rate Forecast (2018-2023)  
(MT)

Figure Global Amino Acid Surfactants Value Growth Rate Forecast (2018-2023) (\$  
Millions)

Table Global Amino Acid Surfactants Consumption Forecast by Countries (2018-2023)  
(MT)

Table Global Amino Acid Surfactants Consumption Market Forecast by Regions

Table Global Amino Acid Surfactants Value Forecast by Countries (2018-2023) (\$  
Millions)

Table Global Amino Acid Surfactants Value Market Share Forecast by Regions

Figure Americas Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Americas Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure APAC Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure APAC Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Europe Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Europe Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Middle East & Africa Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure United States Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure United States Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Canada Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Canada Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Mexico Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Mexico Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Brazil Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Brazil Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure China Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure China Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Japan Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Japan Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Korea Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Korea Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Southeast Asia Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Southeast Asia Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure India Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure India Amino Acid Surfactants Value 2018-2023 (\$ Millions)

Figure Australia Amino Acid Surfactants Consumption 2018-2023 (MT)

Figure Australia Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Germany Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Germany Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure France Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure France Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure UK Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure UK Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Italy Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Italy Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Russia Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Russia Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Spain Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Spain Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Egypt Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Egypt Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure South Africa Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure South Africa Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Israel Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Israel Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure Turkey Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure Turkey Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Figure GCC Countries Amino Acid Surfactants Consumption 2018-2023 (MT)  
Figure GCC Countries Amino Acid Surfactants Value 2018-2023 (\$ Millions)  
Table Global Amino Acid Surfactants Consumption Forecast by Type (2018-2023) (MT)  
Table Global Amino Acid Surfactants Consumption Market Share Forecast by Type (2018-2023)  
Table Global Amino Acid Surfactants Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global Amino Acid Surfactants Value Market Share Forecast by Type (2018-2023)  
Table Global Amino Acid Surfactants Consumption Forecast by Application (2018-2023) (MT)  
Table Global Amino Acid Surfactants Consumption Market Share Forecast by Application (2018-2023)  
Table Global Amino Acid Surfactants Value Forecast by Application (2018-2023) (\$ Millions)  
Table Global Amino Acid Surfactants Value Market Share Forecast by Application (2018-2023)  
Table Ajinomoto Basic Information, Manufacturing Base, Sales Area and Its Competitors



Table Ajinomoto Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ajinomoto Amino Acid Surfactants Market Share (2016-2018)

Table Clariant Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Clariant Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Clariant Amino Acid Surfactants Market Share (2016-2018)

Table Sino Lion Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sino Lion Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sino Lion Amino Acid Surfactants Market Share (2016-2018)

Table Miwon Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Miwon Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Miwon Amino Acid Surfactants Market Share (2016-2018)

Table Zschimmer & Schwarz Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zschimmer & Schwarz Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Zschimmer & Schwarz Amino Acid Surfactants Market Share (2016-2018)

Table Galaxy Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Galaxy Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Galaxy Amino Acid Surfactants Market Share (2016-2018)

Table Solvay Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Solvay Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Solvay Amino Acid Surfactants Market Share (2016-2018)

Table Delta Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Delta Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Delta Amino Acid Surfactants Market Share (2016-2018)

Table Changsha Puji Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changsha Puji Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Changsha Puji Amino Acid Surfactants Market Share (2016-2018)

Table Daito Kasei Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Daito Kasei Amino Acid Surfactants Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Daito Kasei Amino Acid Surfactants Market Share (2016-2018)

Table Berg + Schmidt Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tinci Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bafeorii Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Innospec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Stepan Basic Information, Manufacturing Base, Sales Area and Its Competitors

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