

2018-2023 Global Amino Acid Surfactants Consumption Market Report

https://marketpublishers.com/r/2A6A52594A4EN.html

Date: August 2018

Pages: 163

Price: US\$ 4,660.00 (Single User License)

ID: 2A6A52594A4EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Amino Acid Surfactants market for 2018-2023. Surfactants are chemical products consumed in large quantities every day on a worldwide scale. The development of less irritant, less toxic, consumer-friendly surfactants is, therefore, of general interest. Amino-acid-based surfactants constitute a novel class of surfactants produced from renewable raw materials and can be seen as an alternative to conventional surfactants.

Currently, Ajinomoto, Clariant, Sino Lion, Zschimmer & Schwarz and Changsha Puji are the leaders of amino acid surfactants industry. Ajinomoto is a global leader. In 2017, the sale of Ajinomoto was 9617 MT, and the company holds a sales share of 16.87%. In Europe and the United States, Ajinomoto, Clariant, Sino Lion, Zschimmer & Schwarz and Solvay are the market leader. Ajinomoto, Delta, Sino Lion, Changsha Puji and Galaxy are leaders in the Asia Pacific market.

Amino acid surfactants are mainly used for shower gel, facial cleaner and shampoo. Shower gel is the most important application. In 2017, shower gel application holds 49.62% of the consumption market share. Amino acid surfactants can be used in any application where ordinary surfactants is used but, because amino acid surfactants, is substantially more expensive than ordinary surfactants, its uses are limited to those applications for which the customer is willing to pay a premium for amino acid surfactants because of its advantages. At present, the market size of ordinary surfactants is much larger than that of amino acid surfactants. The amino acid surfactants are the trend of market development.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed



countries will have some growth and the market in developing countries will have a faster growth rate. In the globe, emerging economies countries support personal care industry.

Over the next five years, LPI(LP Information) projects that Amino Acid Surfactants will register a 7.0% CAGR in terms of revenue, reach US\$ 380 million by 2023, from US\$ 250 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Amino Acid Surfactants market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Glutamicacid Based Surfactant

Glycine Based Surfactant

Sarcosine Based Surfactant

Alanine Based Surfactant

Other

Segmentation by application:

Shower Gel

Facial Cleaner

Shampoo

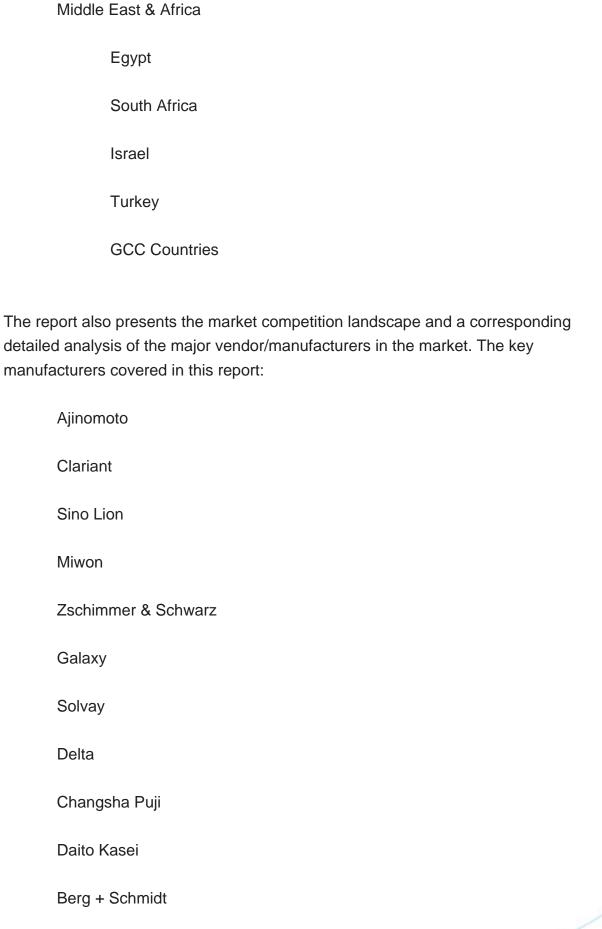
Other



This report also splits the market by region:

sport als	o spins the market by region.		
Americas			
	United States		
	Canada		
	Mexico		
	Brazil		
APAC			
	China		
	Japan		
	Korea		
	Southeast Asia		
	India		
	Australia		
Europe			
	Germany		
	France		
	UK		
	Italy		
	Russia		
	Spain		







Tinci	
Bafeorii Chemical	
Innospec	
Stepan	

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Amino Acid Surfactants consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Amino Acid Surfactants market by identifying its various subsegments.

Focuses on the key global Amino Acid Surfactants manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Amino Acid Surfactants with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Amino Acid Surfactants submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new



product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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