

2018-2023 Global Ambient Air Quality Monitoring System Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ambient Air Quality Monitoring System market for 2018-2023.

Ambient air quality monitoring is required to determine the existing quality of air, evaluation of the effectiveness of control programme and to identify areas in need of restoration and their prioritization. Ambient air quality monitoring system is the device designed for realizing monitoring function.

A number of factors such as supportive government regulations for effective air pollution monitoring and control, ongoing government initiatives towards the development of environment-friendly industries, increasing public-private funding for effective air pollution monitoring, rising global levels of air pollution, and increasing public awareness related to healthcare and the environmental implications of air pollution are propelling the growth of the global AQM market. However, high product costs and technical limitations associated with AQM products are some of the major factors restraining the growth of this market. In addition to this, slow implementation of air pollution control reforms is a major challenge for players in this market.

In 2016, the global air quality monitoring market is estimated to be dominated by North America. A number of factors such as fast adoption of new advanced air quality monitoring technologies, ongoing technological advancements in the field of gas analyzers & particulate sensors, rising public-private funding and investments, and presence of supporting government regulations are driving the growth of the market in the North American region. The China market is expected to grow at the highest CAGR from 2016 to 2022. This is primarily due to the large-scale industrialization,

implementation of stringent air pollution regulations across major Asian countries, growing government emphasis on industry compliance with safety environment regulations, and continuous government support for the development & commercialization of advanced AQM products.

Over the next five years, LPI(LP Information) projects that Ambient Air Quality Monitoring System will register a 8.4% CAGR in terms of revenue, reach US\$ 6610 million by 2023, from US\$ 4070 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ambient Air Quality Monitoring System market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Portable Monitoring System

Stationary Monitoring System

Segmentation by application:

Indoor Monitoring System

Outdoor Monitoring System

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Thermo Fisher

Teledyne

Siemens

3M

Honeywell

PerkinElmer

Horiba

TSI

Ecotech

Aeroqual

Tisch

Cerex

Enviro Technology

SAIL HERO

Universtar

FPI

SDL

Skyray

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Ambient Air Quality Monitoring System consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ambient Air Quality Monitoring System market by identifying its various subsegments.

Focuses on the key global Ambient Air Quality Monitoring System manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ambient Air Quality Monitoring System with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ambient Air Quality Monitoring System submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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