

2018-2023 Global Alpha 1 Antitrypsin Deficiency Treatment Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Alpha 1 Antitrypsin Deficiency Treatment market for 2018-2023.

Severe deficiency of alpha-1 antitrypsin (AAT) can cause early-onset emphysema and several liver diseases, including cirrhosis, neonatal hepatitis and hepatocellular carcinoma.

The discovery of the structure and function of the AAT protein and the subsequent isolation and purification thereof have made possible alternative therapies aimed at preventing the progression of related pulmonary diseases (so-called 'additional therapies'). The isolation of this gene and the advancement of gene therapy have further increased the possibility of specific treatment. Most specific treatments for AAT deficiency aim to increase plasma AAT levels (and thus elevated AAT concentrations in the interstitial lung) above the protection threshold. Other experimental therapeutic approaches attempt to interfere with the production of abnormal AAT proteins or to inhibit the polymerization of abnormal AAT proteins and to promote the secretion of AAT from hepatocytes. For patients with end-stage lung disease or liver disease, organ transplantation is another treatment option.

Currently, the most direct and effective way to increase AAT levels in plasma and interstitial lung is by intravenous infusion of pooled alpha-1 antitrypsin (pAAT).

Over the next five years, LPI(LP Information) projects that Alpha 1 Antitrypsin Deficiency Treatment will register a 9.0% CAGR in terms of revenue, reach US\$ 1980 million by 2023, from US\$ 1190 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Alpha 1 Antitrypsin Deficiency Treatment market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Augmentation Therapy

Bronchodilators

Corticosteroids

Oxygen Therapy

Segmentation by application:

Hospitals

Specialty Clinics

Pharmacies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Pfizer

Baxter

AstraZeneca

Grifols

Teva Pharmaceutical Industries

Boehringer Ingelheim

Kamada Ltd

GlaxoSmithKline

CSL Behring

Shire

LFB Biomedicaments

Abeona Therapeutics

Biogen

Applied Genetic Technologies

Baxalta

Arrowhead Research Corporation

ProBioGen

Chiesi Pharmaceuticals

Curaxys

ProMetic Life Sciences

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Alpha 1 Antitrypsin Deficiency Treatment consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Alpha 1 Antitrypsin Deficiency Treatment market by identifying its various subsegments.

Focuses on the key global Alpha 1 Antitrypsin Deficiency Treatment manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Alpha 1 Antitrypsin Deficiency Treatment with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Alpha 1 Antitrypsin Deficiency Treatment submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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