

2018-2023 Global All-Solid-State Battery Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global All-Solid-State Battery market for 2018-2023. A solid state battery is composed mainly of cathode, anode, and solid electrolyte, as developed during the latter half of the 20th century. All-Solid-State Battery have a simpler structure than the traditional LiBs, and the simplified structure with a solid electrolyte enables higher energy density. Solid electrolytes not only conduct Li+ ions but also serve as the separator, as shown in Figure below. In All-Solid-State Battery, no organic liquid electrolyte, electrolyte salt, separator, or binder is required, which dramatically simplifies the assembly process. The operational principle of All-Solid-State Battery is no different from the traditional LiBs. In the charge process, lithium ions deintercalate from the cathode material and transport to the anode through the electrolyte, while electrons drift to the anode by the external circuit. Lithium ions combine with electrons to form more complete lithium atoms. The discharge process is just the reverse.

Although All-Solid-State Battery based on inorganic solid electrolytes have clearly demonstrated their great possibilities for electric vehicles and large-scale energy storage systems, further development is still required to improve their energy density, rate capability, and cycling stability, while ensuring excellent safety. Actually, they are still far from being commercialized for industrial applications, which require systematical studies and will be a complicated process.

Making All-Solid-State Battery usable outside the laboratory involves multiple factors such as solid electrolytes, electrodes, interface properties, and construction design. The high cost and very small production scale of solid state electrolytes with high ionic conductivity hinder the application of All-Solid-State Battery. Meanwhile, All-Solid-State



Battery still suffer from inferior power density and poor cycle life, due to the high transfer resistance of lithium ions between the electrodes and solid electrolytes. Thus, at this stage, the direction for research exploring All-Solid-State Battery for commercial applications is to develop new cathodes based on the conversion reaction mechanism with low or even zero strain and energy levels well matched with the electrolytes. All of these together are expected to yield new material systems with high capacity. In addition, the use of lithium metal in anodes will be another thrust of All-Solid-State Battery development. Another is the design of novel SEs with high lithium-ion conductivity at room temperature and wide electrochemical window. Meanwhile, future SEs should show excellent chemical stability in the presence of metallic lithium. Also, new methods should be proposed to reduce the interfacial resistance between the electrode and electrolyte. Finally, the optimal combination of different fabrication processes and equipment automation as well as device design are necessary for the realization of All-Solid-State Battery with high capacity, low cost, and high yield. Currently, many countries of the world lay down R&D targets of high energy density lithium batteries. Japanese government proposed that, power battery core energy density will reach 250Wh/kg in 2020, 500Wh/kg in 2030; United States Advanced Battery Consortium proposed that it increased core energy density in 2020 from 220Wh/kg to 350Wh/kg; China State Council 'Made in China 2025' proposed that, to 2020, China power battery monomer specific energy should reach 300Wh/kg, and should reach 400Wh/kg in 2025 and 500Wh/kg in 2030.

QYResearch believes that, power battery monomer specific energy's targets of year 2020 proposed by above countries can be realized by current lithium-ion battery technologies. If they want to reach targets of higher energy density, solid-state lithium battery will be an important development direction. Currently, solid-state lithium battery exist overhigh interface impedance between solid-state electrolyte and cathode / anode material, solid-state electrolyte conductivity is relatively low, and material preparation cost is expensive etc. problems, which make solid-state lithium battery hard to become mainstream of market in 2022. However, considering market to lithium batteries' energy density and safety performance requirements' continue increasing, development prospect of solid-state lithium battery is worth expecting.

Over the next five years, LPI(LP Information) projects that All-Solid-State Battery will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of All-Solid-State Battery market by product type, application, key manufacturers and key regions.



To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:			
Polymer-Based All-Solid-State Battery			
All-Solid-State Battery with Inorganic Solid Electrolytes			
Segmentation by application:			
Consumer Electronics			
Electric Vehicle			
Aerospace			
Others			
This report also splits the market by region:			
Americas			
United States			
Canada			
Mexico			
Brazil			
APAC			
China			

Japan



	Korea		
	Southeast Asia		
	India		
	Australia		
Europe			
	Germany		
	France		
	UK		
	Italy		
	Russia		
	Spain		
Middle East & Africa			
	Egypt		
	South Africa		
	Israel		
	Turkey		
	GCC Countries		

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



BMW	
Hyundai	
Dyson	
Apple	
CATL	
Bolloré	
Toyota	
Panasonic	
Jiawei	
Bosch	
Quantum Scape	
llika	
Excellatron Solid State	
Cymbet	
Solid Power	
Mitsui Kinzoku	
Samsung	
ProLogium	
Front Edge Technology	



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global All-Solid-State Battery consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of All-Solid-State Battery market by identifying its various subsegments.

Focuses on the key global All-Solid-State Battery manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the All-Solid-State Battery with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of All-Solid-State Battery submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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