

# 2018-2023 Global Aliphatic Isocyanates Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Aliphatic Isocyanates market for 2018-2023.

Aliphatic Isocyanates (ADI) are specialty intermediate chemicals used primarily to make polyurethane coatings, adhesives & sealants and elastomers. They belong to the family of isocyanate which contains R-N=C=O group, along with alicyclic isocyanate and aromatic isocyanate.

Hexamethylene diisocyanate (HDI), isophorone diisocyanate (IPDI) and methylene dicyclohexyl diisocyanate or hydrogenated MDI (H12MDI) is three common types of aliphatic diisocyanates. In this report, we mainly focus on these three products.

Aliphatic diisocyanates (ADI) is an important organic intermediate. It is used primarily to make polyurethane coatings, adhesives & sealants and elastomers. Nowadays, global percentage of polyurethane coatings tends to increase. Elastomers application share is stable those years.

Aliphatic isocyanates' consumption areas are mainly in Europe, USA, China and Japan. In 2017, Europe aliphatic isocyanates sales share was 110.87 K MT with 31.97% market share.

In terms of volume, the global Aliphatic Isocyanates Production was 346.73 K MT in 2017, and it is predicted to reach 552.95 K MT in 2024.

Over the next five years, LPI(LP Information) projects that Aliphatic Isocyanates will register a 9.2% CAGR in terms of revenue, reach US\$ 6350 million by 2023, from US\$ 3750 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Aliphatic Isocyanates market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

HDI

IPDI

H12MDI

Segmentation by application:

Coatings

Adhesives & Sealants

Elastomers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Bayer

Evonik

Vencorex

BASF

Asahi Kasei

NPU

Wanhua Chemical

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Aliphatic Isocyanates consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Aliphatic Isocyanates market by identifying its various subsegments.

Focuses on the key global Aliphatic Isocyanates manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Aliphatic Isocyanates with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Aliphatic Isocyanates submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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