

2018-2023 Global Aircraft Auxiliary Power Unit (APU) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Aircraft Auxiliary Power Unit (APU) market for 2018-2023.

Auxiliary Power Units (APUs) are gas turbine engines used primarily during aircraft ground operation to provide electricity, compressed air, and/or shaft power for main engine start, air conditioning, electric power and other aircraft systems. APUs can also provide backup electric power during in-flight operation.

The aircraft APU provides power to start the main engines. Turbine engines compressors must be turned to a significant speed for self-sustaining operation. Before the engines are to be turned, the APU is started, generally by a battery or hydraulic accumulator. Once the APU is running, it provides power (electric, pneumatic, or hydraulic, depending on the design) to start the aircraft's main engines.

Geographically, the consumption market is leading by North America and Europe, sales in Asia Pacific regions like China, Japan, Southeast Asia and India will see significant growth in future period. North America holds the largest market share, with about 1264 Units sold in 2017, followed by Europe, with about 38.45% market share.

Honeywell Aerospace and Pratt & Whitney are the biggest two players in Aircraft Auxiliary Power Unit (APU) market, with about 25.03% and 15.56% output market share separately in 2017. Other leading market players in Aircraft Auxiliary Power Unit (APU) market include Aerosila, Safran, PBS Velka Bites, Technodinamika etc. the market competition may become more intense with more innovation products, acquisitions and improvement of raw material cost control and etc.

Over the next five years, LPI(LP Information) projects that Aircraft Auxiliary Power Unit

(APU) will register a 5.3% CAGR in terms of revenue, reach US\$ 1470 million by 2023, from US\$ 1080 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Auxiliary Power Unit (APU) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Battery Power

Electric Ground Power

Segmentation by application:

Civil

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Honeywell Aerospace

Pratt & Whitney

Aerosila

Safran

PBS Velka Bites

Technodinamika

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Aircraft Auxiliary Power Unit (APU) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Aircraft Auxiliary Power Unit (APU) market by identifying its various subsegments.

Focuses on the key global Aircraft Auxiliary Power Unit (APU) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Aircraft Auxiliary Power Unit (APU) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Aircraft Auxiliary Power Unit (APU) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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