

2018-2023 Global Aerospace & Defense Composite Ducting Consumption Market Report

<https://marketpublishers.com/r/208CD3E5025EN.html>

Date: August 2018

Pages: 161

Price: US\$ 4,660.00 (Single User License)

ID: 208CD3E5025EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Aerospace & Defense Composite Ducting market for 2018-2023.

The unrelenting passion of the aerospace and defense industry to enhance the performance of commercial and military aircraft is constantly driving the development of improved high performance structural materials. Composite materials are one such class of materials that play a significant role in current and future aerospace components. Composite materials are particularly attractive to aviation and aerospace applications because of their exceptional strength and stiffness-to-density ratios and superior physical properties. Aerospace & defense composite ducting is composite with glass fiber, carbon fiber, epoxy resin, phenolic resin, thermoplastic resin, etc.

As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years. The use of composites in particular is growing as aircraft manufacturers seeks to replace aluminium with lightweight materials where possible

The industry is relatively fragmented, the key brand include Senior Plc, AIM Aerospace, Arrowhead Products, Triumph Group, STELIA Aerospace, ITT Corporation, Flexfab, Parker Hannifin, Hutchinson, Unitech Aerospace, Royal Engineered Composites, AVS-SYS, Kitsap Composites and so on.

The market is growing at a very rapid pace and with rise in technological innovation,

competition and M&A activities in the industry many local and regional vendors are offering specific application products for varied end-users. The new manufacturer entrants in the market are finding it hard to compete with the international vendors based on quality, reliability, and innovations in technology.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Aerospace & Defense Composite Ducting will register a 6.7% CAGR in terms of revenue, reach US\$ 1040 million by 2023, from US\$ 710 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Aerospace & Defense Composite Ducting market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Glass Composites

Carbon Composites

Other Composites

Segmentation by application:

Commercial

Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Senior Plc

AIM Aerospace

Arrowhead Products

Triumph Group

STELIA Aerospace

ITT Corporation

Flexfab

Parker Hannifin

Hutchinson

Unitech Aerospace

Royal Engineered Composites

avs-sys

Kitsap Composites

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Aerospace & Defense Composite Ducting consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Aerospace & Defense Composite Ducting market by identifying its various subsegments.

Focuses on the key global Aerospace & Defense Composite Ducting manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Aerospace & Defense Composite Ducting with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Aerospace & Defense Composite Ducting submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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