

# 2018-2023 Global Acrylic Sheets Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Acrylic Sheets market for 2018-2023. Poly(methyl methacrylate) (PMMA), also known as acrylic or acrylic glass as well as by the trade names Plexiglas, Acrylite, Lucite, and Perspex among several others (see below), is a transparent thermoplastic often used in sheet form as a lightweight or shatter-resistant alternative to glass.

Acrylic sheets have a high concentration. The top six companies account for more than 45.92% of market share. Evonik, Mitsubishi Rayon, Altuglas (Arkema), Plaskolite, Taixing Donchamp and Polycasa are the tycoons of acrylic sheets. Evonik is the largest manufacturer, with the market share of 14.60% in 2016.

Compared with international leading players, Chinese domestic manufacturers still have certain gap, both in the product performance and market share. As the development of China economic and technology, China will have good products like overseas manufacturers.

Building and Construction accounted for the largest market with about 27.77% of the global consumption volume for acrylic sheets in 2016.

In summary, we tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

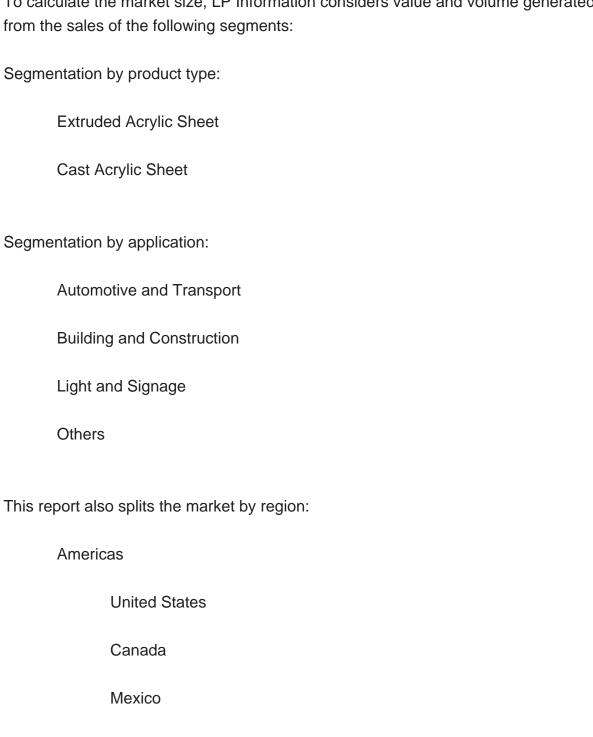
Over the next five years, LPI(LP Information) projects that Acrylic Sheets will register a 3.6% CAGR in terms of revenue, reach US\$ 6480 million by 2023, from US\$ 5240



million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Sheets market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated



Brazil

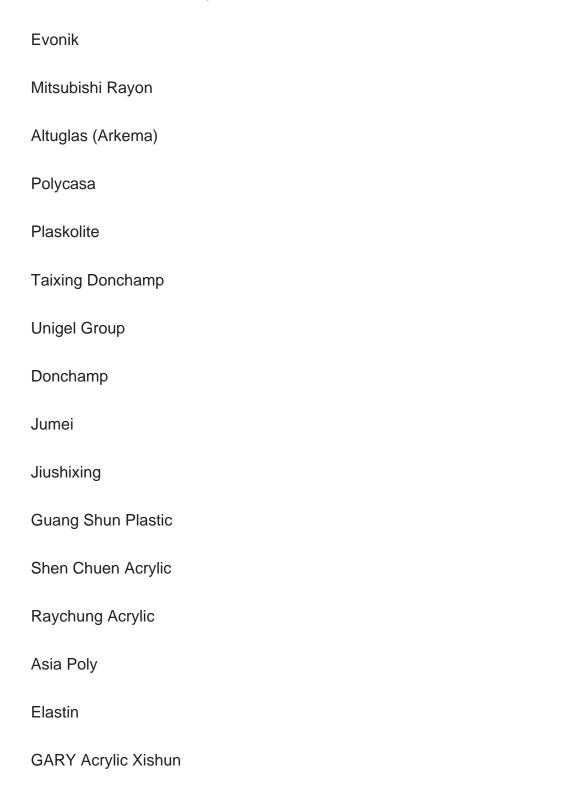


# **APAC** China Japan Korea Southeast Asia India Australia Europe Germany France UK Italy Russia Spain Middle East & Africa Egypt South Africa Israel Turkey

**GCC** Countries



The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:





In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **RESEARCH OBJECTIVES**

To study and analyze the global Acrylic Sheets consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Acrylic Sheets market by identifying its various subsegments.

Focuses on the key global Acrylic Sheets manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Acrylic Sheets with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Acrylic Sheets submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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