

# 2018-2023 Global Acrylic Sheets Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Acrylic Sheets market for 2018-2023.

Poly(methyl methacrylate) (PMMA), also known as acrylic or acrylic glass as well as by the trade names Plexiglas, Acrylite, Lucite, and Perspex among several others (see below), is a transparent thermoplastic often used in sheet form as a lightweight or shatter-resistant alternative to glass.

Acrylic sheets have a high concentration. The top six companies account for more than 45.92% of market share. Evonik, Mitsubishi Rayon, Altuglas (Arkema), Plaskolite, Taixing Donchamp and Polycasa are the tycoons of acrylic sheets. Evonik is the largest manufacturer, with the market share of 14.60% in 2016.

Compared with international leading players, Chinese domestic manufacturers still have certain gap, both in the product performance and market share. As the development of China economic and technology, China will have good products like overseas manufacturers.

Building and Construction accounted for the largest market with about 27.77% of the global consumption volume for acrylic sheets in 2016.

In summary, we tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Acrylic Sheets will register a 3.6% CAGR in terms of revenue, reach US\$ 6480 million by 2023, from US\$ 5240

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Sheets market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Extruded Acrylic Sheet

Cast Acrylic Sheet

Segmentation by application:

Automotive and Transport

Building and Construction

Light and Signage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Evonik

Mitsubishi Rayon

Altuglas (Arkema)

Polycasa

Plaskolite

Taixing Donchamp

Unigel Group

Donchamp

Jumei

Jiushixing

Guang Shun Plastic

Shen Chuen Acrylic

Raychung Acrylic

Asia Poly

Elastin

GARY Acrylic Xishun

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Acrylic Sheets consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Acrylic Sheets market by identifying its various subsegments.

Focuses on the key global Acrylic Sheets manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Acrylic Sheets with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Acrylic Sheets submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### 2018-2023 GLOBAL ACRYLIC SHEETS CONSUMPTION MARKET REPORT

#### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Acrylic Sheets Consumption 2013-2023
  - 2.1.2 Acrylic Sheets Consumption CAGR by Region
- 2.2 Acrylic Sheets Segment by Type
  - 2.2.1 Extruded Acrylic Sheet
  - 2.2.2 Cast Acrylic Sheet
- 2.3 Acrylic Sheets Consumption by Type
  - 2.3.1 Global Acrylic Sheets Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Acrylic Sheets Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Acrylic Sheets Sale Price by Type (2013-2018)
- 2.4 Acrylic Sheets Segment by Application
  - 2.4.1 Automotive and Transport
  - 2.4.2 Building and Construction
  - 2.4.3 Light and Signage
  - 2.4.4 Others
- 2.5 Acrylic Sheets Consumption by Application
  - 2.5.1 Global Acrylic Sheets Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Acrylic Sheets Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Acrylic Sheets Sale Price by Application (2013-2018)

#### 3 GLOBAL ACRYLIC SHEETS BY PLAYERS

- 3.1 Global Acrylic Sheets Sales Market Share by Players
  - 3.1.1 Global Acrylic Sheets Sales by Players (2016-2018)

- 3.1.2 Global Acrylic Sheets Sales Market Share by Players (2016-2018)
- 3.2 Global Acrylic Sheets Revenue Market Share by Players
  - 3.2.1 Global Acrylic Sheets Revenue by Players (2016-2018)
  - 3.2.2 Global Acrylic Sheets Revenue Market Share by Players (2016-2018)
- 3.3 Global Acrylic Sheets Sale Price by Players
- 3.4 Global Acrylic Sheets Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Acrylic Sheets Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Acrylic Sheets Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 ACRYLIC SHEETS BY REGIONS**

- 4.1 Acrylic Sheets by Regions
  - 4.1.1 Global Acrylic Sheets Consumption by Regions
  - 4.1.2 Global Acrylic Sheets Value by Regions
- 4.2 Americas Acrylic Sheets Consumption Growth
- 4.3 APAC Acrylic Sheets Consumption Growth
- 4.4 Europe Acrylic Sheets Consumption Growth
- 4.5 Middle East & Africa Acrylic Sheets Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Acrylic Sheets Consumption by Countries
  - 5.1.1 Americas Acrylic Sheets Consumption by Countries (2013-2018)
  - 5.1.2 Americas Acrylic Sheets Value by Countries (2013-2018)
- 5.2 Americas Acrylic Sheets Consumption by Type
- 5.3 Americas Acrylic Sheets Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

## 6.1 APAC Acrylic Sheets Consumption by Countries

6.1.1 APAC Acrylic Sheets Consumption by Countries (2013-2018)

6.1.2 APAC Acrylic Sheets Value by Countries (2013-2018)

## 6.2 APAC Acrylic Sheets Consumption by Type

## 6.3 APAC Acrylic Sheets Consumption by Application

## 6.4 China

## 6.5 Japan

## 6.6 Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 Key Economic Indicators of Few APAC Countries

# 7 EUROPE

## 7.1 Europe Acrylic Sheets by Countries

7.1.1 Europe Acrylic Sheets Consumption by Countries (2013-2018)

7.1.2 Europe Acrylic Sheets Value by Countries (2013-2018)

## 7.2 Europe Acrylic Sheets Consumption by Type

## 7.3 Europe Acrylic Sheets Consumption by Application

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

## 7.9 Spain

## 7.10 Key Economic Indicators of Few Europe Countries

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Acrylic Sheets by Countries

8.1.1 Middle East & Africa Acrylic Sheets Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Acrylic Sheets Value by Countries (2013-2018)

## 8.2 Middle East & Africa Acrylic Sheets Consumption by Type

## 8.3 Middle East & Africa Acrylic Sheets Consumption by Application

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel



8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Acrylic Sheets Distributors

10.3 Acrylic Sheets Customer

## **11 GLOBAL ACRYLIC SHEETS MARKET FORECAST**

11.1 Global Acrylic Sheets Consumption Forecast (2018-2023)

11.2 Global Acrylic Sheets Forecast by Regions

11.2.1 Global Acrylic Sheets Forecast by Regions (2018-2023)

11.2.2 Global Acrylic Sheets Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Acrylic Sheets Forecast by Type
- 11.8 Global Acrylic Sheets Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Evonik
  - 12.1.1 Company Details
  - 12.1.2 Acrylic Sheets Product Offered
  - 12.1.3 Evonik Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Evonik News
- 12.2 Mitsubishi Rayon
  - 12.2.1 Company Details
  - 12.2.2 Acrylic Sheets Product Offered
  - 12.2.3 Mitsubishi Rayon Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Mitsubishi Rayon News
- 12.3 Altuglas (Arkema)
  - 12.3.1 Company Details
  - 12.3.2 Acrylic Sheets Product Offered
  - 12.3.3 Altuglas (Arkema) Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview

- 12.3.5 Altuglas (Arkema) News
- 12.4 Polycasa
  - 12.4.1 Company Details
  - 12.4.2 Acrylic Sheets Product Offered
  - 12.4.3 Polycasa Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 Polycasa News
- 12.5 Plaskolite
  - 12.5.1 Company Details
  - 12.5.2 Acrylic Sheets Product Offered
  - 12.5.3 Plaskolite Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 Plaskolite News
- 12.6 Taixing Donchamp
  - 12.6.1 Company Details
  - 12.6.2 Acrylic Sheets Product Offered
  - 12.6.3 Taixing Donchamp Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 Taixing Donchamp News
- 12.7 Unigel Group
  - 12.7.1 Company Details
  - 12.7.2 Acrylic Sheets Product Offered
  - 12.7.3 Unigel Group Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Unigel Group News
- 12.8 Donchamp
  - 12.8.1 Company Details
  - 12.8.2 Acrylic Sheets Product Offered
  - 12.8.3 Donchamp Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Donchamp News
- 12.9 Jumei
  - 12.9.1 Company Details
  - 12.9.2 Acrylic Sheets Product Offered
  - 12.9.3 Jumei Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.9.4 Main Business Overview

12.9.5 Jumei News

12.10 Jiushixing

12.10.1 Company Details

12.10.2 Acrylic Sheets Product Offered

12.10.3 Jiushixing Acrylic Sheets Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.10.4 Main Business Overview

12.10.5 Jiushixing News

12.11 Guang Shun Plastic

12.12 Shen Chuen Acrylic

12.13 Raychung Acrylic

12.14 Asia Poly

12.15 Elastin

12.16 GARY Acrylic Xishun

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Acrylic Sheets

Table Product Specifications of Acrylic Sheets

Figure Acrylic Sheets Report Years Considered

Figure Market Research Methodology

Figure Global Acrylic Sheets Consumption Growth Rate 2013-2023 (K MT)

Figure Global Acrylic Sheets Value Growth Rate 2013-2023 (\$ Millions)

Table Acrylic Sheets Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Extruded Acrylic Sheet

Table Major Players of Extruded Acrylic Sheet

Figure Product Picture of Cast Acrylic Sheet

Table Major Players of Cast Acrylic Sheet

Table Global Consumption Sales by Type (2013-2018)

Table Global Acrylic Sheets Consumption Market Share by Type (2013-2018)

Figure Global Acrylic Sheets Consumption Market Share by Type (2013-2018)

Table Global Acrylic Sheets Revenue by Type (2013-2018) (\$ million)

Table Global Acrylic Sheets Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Acrylic Sheets Value Market Share by Type (2013-2018)

Table Global Acrylic Sheets Sale Price by Type (2013-2018)

Figure Acrylic Sheets Consumed in Automotive and Transport

Figure Global Acrylic Sheets Market: Automotive and Transport (2013-2018) (K MT)

Figure Global Acrylic Sheets Market: Automotive and Transport (2013-2018) (\$ Millions)

Figure Global Automotive and Transport YoY Growth (\$ Millions)

Figure Acrylic Sheets Consumed in Building and Construction

Figure Global Acrylic Sheets Market: Building and Construction (2013-2018) (K MT)

Figure Global Acrylic Sheets Market: Building and Construction (2013-2018) (\$ Millions)

Figure Global Building and Construction YoY Growth (\$ Millions)

Figure Acrylic Sheets Consumed in Light and Signage

Figure Global Acrylic Sheets Market: Light and Signage (2013-2018) (K MT)

Figure Global Acrylic Sheets Market: Light and Signage (2013-2018) (\$ Millions)

Figure Global Light and Signage YoY Growth (\$ Millions)

Figure Acrylic Sheets Consumed in Others

Figure Global Acrylic Sheets Market: Others (2013-2018) (K MT)

Figure Global Acrylic Sheets Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Acrylic Sheets Consumption Market Share by Application (2013-2018)  
Figure Global Acrylic Sheets Consumption Market Share by Application (2013-2018)  
Table Global Acrylic Sheets Value by Application (2013-2018)  
Table Global Acrylic Sheets Value Market Share by Application (2013-2018)  
Figure Global Acrylic Sheets Value Market Share by Application (2013-2018)  
Table Global Acrylic Sheets Sale Price by Application (2013-2018)  
Table Global Acrylic Sheets Sales by Players (2016-2018) (K MT)  
Table Global Acrylic Sheets Sales Market Share by Players (2016-2018)  
Figure Global Acrylic Sheets Sales Market Share by Players in 2016  
Figure Global Acrylic Sheets Sales Market Share by Players in 2017  
Table Global Acrylic Sheets Revenue by Players (2016-2018) (\$ Millions)  
Table Global Acrylic Sheets Revenue Market Share by Players (2016-2018)  
Figure Global Acrylic Sheets Revenue Market Share by Players in 2016  
Figure Global Acrylic Sheets Revenue Market Share by Players in 2017  
Table Global Acrylic Sheets Sale Price by Players (2016-2018)  
Figure Global Acrylic Sheets Sale Price by Players in 2017  
Table Global Acrylic Sheets Manufacturing Base Distribution and Sales Area by Players  
Table Players Acrylic Sheets Products Offered  
Table Acrylic Sheets Concentration Ratio (CR3, CR5 and CR10) (2016-2018)  
Table Global Acrylic Sheets Consumption by Regions 2013-2018 (K MT)  
Table Global Acrylic Sheets Consumption Market Share by Regions 2013-2018  
Figure Global Acrylic Sheets Consumption Market Share by Regions 2013-2018  
Table Global Acrylic Sheets Value by Regions 2013-2018 (\$ Millions)  
Table Global Acrylic Sheets Value Market Share by Regions 2013-2018  
Figure Global Acrylic Sheets Value Market Share by Regions 2013-2018  
Figure Americas Acrylic Sheets Consumption 2013-2018 (K MT)  
Figure Americas Acrylic Sheets Value 2013-2018 (\$ Millions)  
Figure APAC Acrylic Sheets Consumption 2013-2018 (K MT)  
Figure APAC Acrylic Sheets Value 2013-2018 (\$ Millions)  
Figure Europe Acrylic Sheets Consumption 2013-2018 (K MT)  
Figure Europe Acrylic Sheets Value 2013-2018 (\$ Millions)  
Figure Middle East & Africa Acrylic Sheets Consumption 2013-2018 (K MT)  
Figure Middle East & Africa Acrylic Sheets Value 2013-2018 (\$ Millions)  
Table Americas Acrylic Sheets Consumption by Countries (2013-2018) (K MT)  
Table Americas Acrylic Sheets Consumption Market Share by Countries (2013-2018)  
Figure Americas Acrylic Sheets Consumption Market Share by Countries in 2017  
Table Americas Acrylic Sheets Value by Countries (2013-2018) (\$ Millions)  
Table Americas Acrylic Sheets Value Market Share by Countries (2013-2018)  
Figure Americas Acrylic Sheets Value Market Share by Countries in 2017

Table Americas Acrylic Sheets Consumption by Type (2013-2018) (K MT)  
Table Americas Acrylic Sheets Consumption Market Share by Type (2013-2018)  
Figure Americas Acrylic Sheets Consumption Market Share by Type in 2017  
Table Americas Acrylic Sheets Consumption by Application (2013-2018) (K MT)  
Table Americas Acrylic Sheets Consumption Market Share by Application (2013-2018)  
Figure Americas Acrylic Sheets Consumption Market Share by Application in 2017  
Figure United States Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure United States Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Canada Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Canada Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Mexico Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Mexico Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Table APAC Acrylic Sheets Consumption by Countries (2013-2018) (K MT)  
Table APAC Acrylic Sheets Consumption Market Share by Countries (2013-2018)  
Figure APAC Acrylic Sheets Consumption Market Share by Countries in 2017  
Table APAC Acrylic Sheets Value by Countries (2013-2018) (\$ Millions)  
Table APAC Acrylic Sheets Value Market Share by Countries (2013-2018)  
Figure APAC Acrylic Sheets Value Market Share by Countries in 2017  
Table APAC Acrylic Sheets Consumption by Type (2013-2018) (K MT)  
Table APAC Acrylic Sheets Consumption Market Share by Type (2013-2018)  
Figure APAC Acrylic Sheets Consumption Market Share by Type in 2017  
Table APAC Acrylic Sheets Consumption by Application (2013-2018) (K MT)  
Table APAC Acrylic Sheets Consumption Market Share by Application (2013-2018)  
Figure APAC Acrylic Sheets Consumption Market Share by Application in 2017  
Figure China Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure China Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Japan Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Japan Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Korea Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Korea Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Southeast Asia Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure India Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure India Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Australia Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Australia Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Table Europe Acrylic Sheets Consumption by Countries (2013-2018) (K MT)  
Table Europe Acrylic Sheets Consumption Market Share by Countries (2013-2018)  
Figure Europe Acrylic Sheets Consumption Market Share by Countries in 2017

Table Europe Acrylic Sheets Value by Countries (2013-2018) (\$ Millions)  
Table Europe Acrylic Sheets Value Market Share by Countries (2013-2018)  
Figure Europe Acrylic Sheets Value Market Share by Countries in 2017  
Table Europe Acrylic Sheets Consumption by Type (2013-2018) (K MT)  
Table Europe Acrylic Sheets Consumption Market Share by Type (2013-2018)  
Figure Europe Acrylic Sheets Consumption Market Share by Type in 2017  
Table Europe Acrylic Sheets Consumption by Application (2013-2018) (K MT)  
Table Europe Acrylic Sheets Consumption Market Share by Application (2013-2018)  
Figure Europe Acrylic Sheets Consumption Market Share by Application in 2017  
Figure Germany Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Germany Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure France Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure France Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure UK Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure UK Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Italy Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Italy Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Russia Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Russia Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Figure Spain Acrylic Sheets Consumption Growth 2013-2018 (K MT)  
Figure Spain Acrylic Sheets Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Acrylic Sheets Consumption by Countries (2013-2018) (K MT)  
Table Middle East & Africa Acrylic Sheets Consumption Market Share by Countries (2013-2018)  
Figure Middle East & Africa Acrylic Sheets Consumption Market Share by Countries in 2017  
Table Middle East & Africa Acrylic Sheets Value by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa Acrylic Sheets Value Market Share by Countries (2013-2018)  
Figure Middle East & Africa Acrylic Sheets Value Market Share by Countries in 2017  
Table Middle East & Africa Acrylic Sheets Consumption by Type (2013-2018) (K MT)  
Table Middle East & Africa Acrylic Sheets Consumption Market Share by Type (2013-2018)  
Figure Middle East & Africa Acrylic Sheets Consumption Market Share by Type in 2017  
Table Middle East & Africa Acrylic Sheets Consumption by Application (2013-2018) (K MT)  
Table Middle East & Africa Acrylic Sheets Consumption Market Share by Application (2013-2018)



Figure Middle East & Africa Acrylic Sheets Consumption Market Share by Application in 2017

Figure Egypt Acrylic Sheets Consumption Growth 2013-2018 (K MT)

Figure Egypt Acrylic Sheets Value Growth 2013-2018 (\$ Millions)

Figure South Africa Acrylic Sheets Consumption Growth 2013-2018 (K MT)

Figure South Africa Acrylic Sheets Value Growth 2013-2018 (\$ Millions)

Figure Israel Acrylic Sheets Consumption Growth 2013-2018 (K MT)

Figure Israel Acrylic Sheets Value Growth 2013-2018 (\$ Millions)

Figure Turkey Acrylic Sheets Consumption Growth 2013-2018 (K MT)

Figure Turkey Acrylic Sheets Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Acrylic Sheets Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Acrylic Sheets Value Growth 2013-2018 (\$ Millions)

Table Acrylic Sheets Distributors List

Table Acrylic Sheets Customer List

Figure Global Acrylic Sheets Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Acrylic Sheets Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Acrylic Sheets Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Acrylic Sheets Consumption Market Forecast by Regions

Table Global Acrylic Sheets Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Acrylic Sheets Value Market Share Forecast by Regions

Figure Americas Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Americas Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure APAC Acrylic Sheets Consumption 2018-2023 (K MT)

Figure APAC Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Europe Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Europe Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Middle East & Africa Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure United States Acrylic Sheets Consumption 2018-2023 (K MT)

Figure United States Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Canada Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Canada Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Mexico Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Mexico Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Brazil Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Brazil Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure China Acrylic Sheets Consumption 2018-2023 (K MT)

Figure China Acrylic Sheets Value 2018-2023 (\$ Millions)

Figure Japan Acrylic Sheets Consumption 2018-2023 (K MT)

Figure Japan Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Korea Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Korea Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Southeast Asia Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure India Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure India Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Australia Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Australia Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Germany Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Germany Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure France Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure France Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure UK Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure UK Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Italy Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Italy Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Russia Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Russia Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Spain Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Spain Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Egypt Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Egypt Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure South Africa Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure South Africa Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Israel Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Israel Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure Turkey Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure Turkey Acrylic Sheets Value 2018-2023 (\$ Millions)  
Figure GCC Countries Acrylic Sheets Consumption 2018-2023 (K MT)  
Figure GCC Countries Acrylic Sheets Value 2018-2023 (\$ Millions)  
Table Global Acrylic Sheets Consumption Forecast by Type (2018-2023) (K MT)  
Table Global Acrylic Sheets Consumption Market Share Forecast by Type (2018-2023)  
Table Global Acrylic Sheets Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global Acrylic Sheets Value Market Share Forecast by Type (2018-2023)  
Table Global Acrylic Sheets Consumption Forecast by Application (2018-2023) (K MT)  
Table Global Acrylic Sheets Consumption Market Share Forecast by Application (2018-2023)  
Table Global Acrylic Sheets Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Acrylic Sheets Value Market Share Forecast by Application (2018-2023)  
Table Evonik Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Evonik Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Evonik Acrylic Sheets Market Share (2016-2018)  
Table Mitsubishi Rayon Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Mitsubishi Rayon Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Mitsubishi Rayon Acrylic Sheets Market Share (2016-2018)  
Table Altuglas (Arkema) Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Altuglas (Arkema) Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Altuglas (Arkema) Acrylic Sheets Market Share (2016-2018)  
Table Polycasa Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Polycasa Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Polycasa Acrylic Sheets Market Share (2016-2018)  
Table Plaskolite Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Plaskolite Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Plaskolite Acrylic Sheets Market Share (2016-2018)  
Table Taixing Donchamp Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Taixing Donchamp Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Taixing Donchamp Acrylic Sheets Market Share (2016-2018)  
Table Unigel Group Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Unigel Group Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Unigel Group Acrylic Sheets Market Share (2016-2018)  
Table Donchamp Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Donchamp Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Donchamp Acrylic Sheets Market Share (2016-2018)  
Table Jumei Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Jumei Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Jumei Acrylic Sheets Market Share (2016-2018)  
Table Jiushixing Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiushixing Acrylic Sheets Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Jiushixing Acrylic Sheets Market Share (2016-2018)

Table Guang Shun Plastic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shen Chuen Acrylic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Raychung Acrylic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Asia Poly Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elastin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GARY Acrylic Xishun Basic Information, Manufacturing Base, Sales Area and Its Competitors

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