

2018-2023 Global AC-DC External Power Supply (EPS) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global AC-DC External Power Supply (EPS) market for 2018-2023.

AC-DC External Power Supply (EPS) is a type of external power supply (EPS) that supplies electric energy and designed to convert line voltage ac input into lower voltage dc output.

The unit market is projected to grow at a slightly faster pace than the dollar market, increasing from 5.05 billion units in 2017 to almost 5.95 billion units in 2025, a CAGR of 2.06 %.

Of the major players of AC-DC External Power Supply (EPS), Delta (Eltek) maintained its first place in the ranking in 2017. Delta (Eltek) accounted for 23.45% of the Global AC-DC External Power Supply (EPS) revenue market share in 2017. Other players accounted for 14.98% and 5.85%, including Lite-On Technology and Acbel Polytech.

In this study, the consumption of AC-DC External Power Supply (EPS) divided into seven geographic regions: In North America, total AC-DC External Power Supply (EPS) accounted for 2.12%. In the Europe, total AC-DC External Power Supply (EPS) accounted for 2.28%. The market in China AC-DC External Power Supply (EPS) accounted for 57.07 %, in Korea 8.32%, in Taiwan 5.56%, in Rest of APAC 22.73 %, and in Rest of World 1.91 %. Among all regions, China is estimated to represent the highest share.

There are four major applications, including Computer & Office, Mobile Communications, Consumer Electronics and Telecom/Datacom. Applications within these four segments make up about 90 % consumption volume market share in the world.

Over the next five years, LPI(LP Information) projects that AC-DC External Power Supply (EPS) will register a -0.5% CAGR in terms of revenue, reach US\$ 11100 million by 2023, from US\$ 11400 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of AC-DC External Power Supply (EPS) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Up to 10W

11W-50W

51W-100W

100W-250W

Segmentation by application:

Computer & Office

Mobile Communications

Consumer Electronics

Telecom/Datacom

Industrial

Medical

LED Lighting

Wireless Power & Charging

Military & Aerospace

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Delta (Eltek)

Lite-On Technology

Acbel Polytech

Salcomp

Chicony Power

Emerson (Artesyn)

Flextronics

Mean Well

TDK Lambda

Phihong

FSP Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global AC-DC External Power Supply (EPS) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of AC-DC External Power Supply (EPS) market by identifying its various subsegments.

Focuses on the key global AC-DC External Power Supply (EPS) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the AC-DC External Power Supply (EPS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of AC-DC External Power Supply (EPS) submarkets, with respect to key regions (along with their respective key

countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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