

2018-2023 Global 4-HBA (4-Hydroxybutyl Acrylate) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global 4-HBA (4-Hydroxybutyl Acrylate) market for 2018-2023.

4-HBA (4-Hydroxybutyl Acrylate) is a clear water white liquid and acrylic acid ester, for manufacturing polymers and for use as a feedstock for syntheses. It is used for automotive painting. It helps protect against hardness and anti-rust, as well as offers good color, flatness, smoothness, brightness, and gloss.

Currently, due to technical barriers, the 4-HBA industry concentration is high, according to newest research, there are only three 4-HBA manufacturers in the world. In the world wide, giant manufactures mainly distribute in Japan and Europe, such as Osaka Organic Chemical, BASF and Nippon Kasei Chemical. All three manufacturers keep developing 4-hydroxybutyl acrylate products to meet growing global demand.

The rapid development of automobile industry led to the rapid development of the automotive coatings industry, otherwise, the automotive coatings industry has brought a huge market space for development. Thermosetting acrylic resin having chemical resistance, excellent outdoor durability, light color coating fullness, gloss and color retention properties and good mechanical properties and adhesion, and other characteristics, are widely used as automotive paint and varnish. Continually to develop new types of monomers for the development, expansion of automotive coatings to provide the necessary conditions for acrylic resin reviewed monograph, 4-hydroxybutyl acrylate (4-HBA) is one of them. The paints and coatings application accounted 56.98% in 2015, and adhesive application accounted 34.07% of the global consumption. As for consumption regions, Japan has been the largest 4-hydroxybutyl acrylate consumer, accounting for 47.09 % of the global consumption, followed by Europe and China, which

accounted for 26.9% and 12.70% respectively.

Over the next five years, LPI(LP Information) projects that 4-HBA (4-Hydroxybutyl Acrylate) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of 4-HBA (4-Hydroxybutyl Acrylate) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Analysis Level

Industrial Grade

Segmentation by application:

Paints and Coatings

Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Osaka Organic Chemical

BASF

Nippon Kasei Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global 4-HBA (4-Hydroxybutyl Acrylate) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of 4-HBA (4-Hydroxybutyl Acrylate) market by identifying its various subsegments.

Focuses on the key global 4-HBA (4-Hydroxybutyl Acrylate) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the 4-HBA (4-Hydroxybutyl Acrylate) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of 4-HBA (4-Hydroxybutyl Acrylate) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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