

2018-2023 Global 3D Glass Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global 3D Glass market for 2018-2023.

Now the use of digital products, glass cover is divided into: 2D glass, 2.5D glass, and 3D glass. 2D glass is an ordinary flat glass, without any curved design; 2.5D glass is the middle of the plane, but the edge is curved design, based on 2D and 2.5D. With a strong sense of three-dimensional, 3D glass has perfect surface fit, more display area, more aesthetic and more symmetrical. Therefore, it has been widely used in smart phone, such as Samsung Galaxy S7.

Besides, Samsung Galaxy S6/S7 and Xiaomi 5 pioneered in the use of 3D glass, and iPhone intends to adopt glass shell in 2017. Driven by this, many domestic enterprises such as O-Film Tech, First-panel Technology and Firstar Panel Technology have made their presence in 3D glass field. 3D glass is primarily used in smartphone, wearable device, VR, automobile and other fields. Among them, smartphone is the biggest application market.

Smartphone: In 2016, global demand for smartphone 3D glass is approximately 178 million pieces, including 88 million pieces from China. So far, Samsung, LG, Xiaomi and Vivo have launched smartphones with 3D cover glass or back glass. Along with the trend, the penetration of 3D glass is expected to rise from 5% in 2016 to 35% in 2022.

Wearable Device (the second largest application of 3D glass, mainly relatively mature smart watch field): Global wearable device shipments reached 79 million units in 2015, are expected to outnumber 100 million units in 2016, and register a growth rate of more than 20% in 2016-2020. China's wearable device market growth is slightly higher than the global average.

Over the next five years, LPI(LP Information) projects that 3D Glass will register a 32.1% CAGR in terms of revenue, reach US\$ 13500 million by 2023, from US\$ 2540 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Glass market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

3D Glass Display

3D Glass Back Cover

Others

Segmentation by application:

Smart Phone

Wearable Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

LENS

Bourne optics

CORNING

SCHOTT

NEG

AGC

First-panel

FOXCONN

O-film

Holitech Technology

KMTC

Gtoc

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global 3D Glass consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of 3D Glass market by identifying its various subsegments.

Focuses on the key global 3D Glass manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the 3D Glass with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of 3D Glass submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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