

2018-2023 Global 3D Cell Culture Consumption Market Report

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Abstracts

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global 3D Cell Culture market for 2018-2023. A 3D cell culture is an artificially-created environment in which biological cells are permitted to grow or interact with their surroundings in all three dimensions. Unlike 2D environments (e.g. a petri dish), a 3D cell culture allows cells in vitro to grow in all directions, similar to how they would in vivo. These three-dimensional cultures are usually grown in bioreactors, small capsules in which the cells can grow into spheroids, or 3D cell colonies. Approximately 300 spheroids are usually cultured per bioreactor.

The global 3D cell culture market is relatively concentrated; the sales of top nine manufacturers account about 68.23% of total global Production in 2016. The largest manufacture of 3D cell culture is Thermo Fisher Scientific; its Production is 252.73 K Unit in 2016. The next is Corning and Lonza Group.

North America is the largest consumption region of 3D cell culture in 2016. In 2016, the sales of 3D cell culture is about 470 K Unit in North America; its sales proportion of total global sales exceeds 36%.

The next is Europe. Asia has a large growth rate of 3D cell culture.

Cancer research is currently the most well established application area and accounts for 40.05% of the present 3D culture market. Drug Discovery has also emerged quite popular with 36.25% of the current market share. Stem cells and regenerative medicine together capture a share of 24.08% in the current 3D culture market and would gradually gain focus as the market matures in the field of therapeutics in 2016.

Over the next five years, LPI(LP Information) projects that 3D Cell Culture will register a 13.5% CAGR in terms of revenue, reach US\$ 970 million by 2023, from US\$ 510 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of 3D Cell Culture market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Scaffold-based

Scaffold-free

Segmentation by application:

Cancer Research

Stem Cell Research

Drug Discovery

Regenerative Medicine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Thermo Fisher Scientific

Corning

Lonza Group

Kuraray Co

Merck Kgaa

Insphero

N3d Bioscience

Reprocell Incorporated

3D Biotek

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global 3D Cell Culture consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of 3D Cell Culture market by identifying its various subsegments.

Focuses on the key global 3D Cell Culture manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the 3D Cell Culture with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of 3D Cell Culture submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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