

2018-2023 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Report

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global 1,3-butylene Glycol (CAS 107-88-0) market for 2018-2023.

1,3-Butanediol (also known as 1,3-butylene glycol, butane-1,3-diol, or 1,3-dihydroxybutane) is a diol used as a chemical intermediate in the manufacture of polyester plasticizers and other products. It finds some use as a solvent for flavorings and as a humectant in pet foods, tobacco and cosmetics. It is one of four stable structural isomers of butanediol. In biology, 1,3-butanediol is used as a hypoglycaemic agent.

1,3-Butanediol can be converted into β -hydroxybutyrate and serve as a substrate for brain metabolism.

As international economic situation is complicated, in the next few years there will be many uncertainties although. There are few companies enter into 1,3-Butanediol industry due to the business opportunities.

The current demand for 1,3-Butanediol product is relatively low in the mature market, such as Europe and North America, but the demand in China is relatively higher due to the continuous development of downstream industries.

The global production of the 1,3-Butanediol reaches 23358 MT in 2016; the growth rate range is about 6.64% to 4% during the last five years.

Although sales of 1,3-Butanediol brought a lot of opportunities, the study group recommends the new entrants who just having money but without technical advantage and downstream support, do not to enter into the 1,3-Butanediol field hastily.

Over the next five years, LPI(LP Information) projects that 1,3-butylene Glycol (CAS 107-88-0) will register a 5.0% CAGR in terms of revenue, reach US\$ 110 million by 2023, from US\$ 83 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of 1,3-butylene Glycol (CAS 107-88-0) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

- Chemical Synthesis
- Fermentation

Segmentation by application:

- Cosmetic
- Industrial

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico
 - Brazil
- APAC
 - China
 - Japan
 - Korea
 - Southeast Asia
 - India
 - Australia
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Russia
 - Spain
- Middle East & Africa
 - Egypt
 - South Africa
 - Israel
 - Turkey
 - GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

- OXEA
- DAICEL
- KH Neochem

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

- To study and analyze the global 1,3-butylene Glycol (CAS 107-88-0) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.
- To understand the structure of 1,3-butylene Glycol (CAS 107-88-0) market by identifying its various subsegments.
- Focuses on the key global 1,3-butylene Glycol (CAS 107-88-0) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.
- To analyze the 1,3-butylene Glycol (CAS 107-88-0) with respect to individual growth trends, future prospects, and their contribution to the total market.
- To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).
- To project the consumption of 1,3-butylene Glycol (CAS 107-88-0) submarkets, with respect to key regions (along with their respective key countries).
- To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

- To strategically profile the key players and comprehensively analyze their growth strategies.

Table of Content

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption 2013-2023
 - 2.1.2 1,3-butylene Glycol (CAS 107-88-0) Consumption CAGR by Region
- 2.2 1,3-butylene Glycol (CAS 107-88-0) Segment by Type
 - 2.2.1 Chemical Synthesis
 - 2.2.2 Fermentation
- 2.3 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type
 - 2.3.1 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global 1,3-butylene Glycol (CAS 107-88-0) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Type (2013-2018)
- 2.4 1,3-butylene Glycol (CAS 107-88-0) Segment by Application
 - 2.4.1 Cosmetic
 - 2.4.2 Industrial
- 2.5 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application
 - 2.5.1 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global 1,3-butylene Glycol (CAS 107-88-0) Value and Market Share by Application (2013-2018)
 - 2.5.3 Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Application (2013-2018)

3 GLOBAL 1,3-BUTYLENE GLYCOL (CAS 107-88-0) BY PLAYERS

- 3.1 Global 1,3-butylene Glycol (CAS 107-88-0) Sales Market Share by Players
 - 3.1.1 Global 1,3-butylene Glycol (CAS 107-88-0) Sales by Players (2016-2018)
 - 3.1.2 Global 1,3-butylene Glycol (CAS 107-88-0) Sales Market Share by Players (2016-2018)
- 3.2 Global 1,3-butylene Glycol (CAS 107-88-0) Revenue Market Share by Players
 - 3.2.1 Global 1,3-butylene Glycol (CAS 107-88-0) Revenue by Players (2016-2018)
 - 3.2.2 Global 1,3-butylene Glycol (CAS 107-88-0) Revenue Market Share by Players (2016-2018)
- 3.3 Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Players
- 3.4 Global 1,3-butylene Glycol (CAS 107-88-0) Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global 1,3-butylene Glycol (CAS 107-88-0) Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players 1,3-butylene Glycol (CAS 107-88-0) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 1,3-BUTYLENE GLYCOL (CAS 107-88-0) BY REGIONS

- 4.1 1,3-butylene Glycol (CAS 107-88-0) by Regions
 - 4.1.1 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption by Regions
 - 4.1.2 Global 1,3-butylene Glycol (CAS 107-88-0) Value by Regions
- 4.2 Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth
- 4.3 APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth
- 4.4 Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth
- 4.5 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth

5 AMERICAS

- 5.1 Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries
 - 5.1.1 Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018)
 - 5.1.2 Americas 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018)
- 5.2 Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type
- 5.3 Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries
 - 6.1.1 APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018)
 - 6.1.2 APAC 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018)
- 6.2 APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type
- 6.3 APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe 1,3-butylene Glycol (CAS 107-88-0) by Countries
 - 7.1.1 Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018)
 - 7.1.2 Europe 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018)
- 7.2 Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type
- 7.3 Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) by Countries
 - 8.1.1 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018)

- 8.1.2 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018)
- 8.2 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type
- 8.3 Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 1,3-butylene Glycol (CAS 107-88-0) Distributors
- 10.3 1,3-butylene Glycol (CAS 107-88-0) Customer

11 GLOBAL 1,3-BUTYLENE GLYCOL (CAS 107-88-0) MARKET FORECAST

- 11.1 Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Forecast (2018-2023)
- 11.2 Global 1,3-butylene Glycol (CAS 107-88-0) Forecast by Regions
 - 11.2.1 Global 1,3-butylene Glycol (CAS 107-88-0) Forecast by Regions (2018-2023)
 - 11.2.2 Global 1,3-butylene Glycol (CAS 107-88-0) Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries

- 11.6.1 Egypt Market Forecast
- 11.6.2 South Africa Market Forecast
- 11.6.3 Israel Market Forecast
- 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global 1,3-butylene Glycol (CAS 107-88-0) Forecast by Type
- 11.8 Global 1,3-butylene Glycol (CAS 107-88-0) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 OXEA

- 12.1.1 Company Details
- 12.1.2 1,3-butylene Glycol (CAS 107-88-0) Product Offered
- 12.1.3 OXEA 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 OXEA News

12.2 DAICEL

- 12.2.1 Company Details
- 12.2.2 1,3-butylene Glycol (CAS 107-88-0) Product Offered
- 12.2.3 DAICEL 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 DAICEL News

12.3 KH Neochem

- 12.3.1 Company Details
- 12.3.2 1,3-butylene Glycol (CAS 107-88-0) Product Offered
- 12.3.3 KH Neochem 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 KH Neochem News

13 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES AND FIGURES

- Figure Picture of 1,3-butylene Glycol (CAS 107-88-0)
- Table Product Specifications of 1,3-butylene Glycol (CAS 107-88-0)
- Figure 1,3-butylene Glycol (CAS 107-88-0) Report Years Considered
- Figure Market Research Methodology
- Figure Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth Rate 2013-2023 (MT)
- Figure Global 1,3-butylene Glycol (CAS 107-88-0) Value Growth Rate 2013-2023 (\$ Millions)
- Table 1,3-butylene Glycol (CAS 107-88-0) Consumption CAGR by Region 2013-2023 (\$ Millions)
- Figure Product Picture of Chemical Synthesis
- Table Major Players of Chemical Synthesis
- Figure Product Picture of Fermentation
- Table Major Players of Fermentation
- Table Global Consumption Sales by Type (2013-2018)
- Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
- Figure Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
- Table Global 1,3-butylene Glycol (CAS 107-88-0) Revenue by Type (2013-2018) (\$ million)
- Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Type (2013-2018) (\$ Millions)
- Figure Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Type (2013-2018)
- Table Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Type (2013-2018)
- Figure 1,3-butylene Glycol (CAS 107-88-0) Consumed in Cosmetic
- Figure Global 1,3-butylene Glycol (CAS 107-88-0) Market: Cosmetic (2013-2018) (MT)

Figure Global 1,3-butylene Glycol (CAS 107-88-0) Market: Cosmetic (2013-2018) (\$ Millions)
Figure Global Cosmetic YoY Growth (\$ Millions)
Figure 1,3-butylene Glycol (CAS 107-88-0) Consumed in Industrial
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Market: Industrial (2013-2018) (MT)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Market: Industrial (2013-2018) (\$ Millions)
Figure Global Industrial YoY Growth (\$ Millions)
Table Global Consumption Sales by Application (2013-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value by Application (2013-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Application (2013-2018)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Application (2013-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Application (2013-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Sales by Players (2016-2018) (MT)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Sales Market Share by Players (2016-2018)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Sales Market Share by Players in 2016
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Sales Market Share by Players in 2017
Table Global 1,3-butylene Glycol (CAS 107-88-0) Revenue by Players (2016-2018) (\$ Millions)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Revenue Market Share by Players (2016-2018)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Revenue Market Share by Players in 2016
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Revenue Market Share by Players in 2017
Table Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Players (2016-2018)
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Sale Price by Players in 2017
Table Global 1,3-butylene Glycol (CAS 107-88-0) Manufacturing Base Distribution and Sales Area by Players
Table Players 1,3-butylene Glycol (CAS 107-88-0) Products Offered
Table 1,3-butylene Glycol (CAS 107-88-0) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption by Regions 2013-2018 (MT)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Regions 2013-2018
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Regions 2013-2018
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value by Regions 2013-2018 (\$ Millions)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Regions 2013-2018
Figure Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Regions 2013-2018
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption 2013-2018 (MT)
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Value 2013-2018 (\$ Millions)
Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption 2013-2018 (MT)
Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Value 2013-2018 (\$ Millions)
Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption 2013-2018 (MT)
Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Value 2013-2018 (\$ Millions)
Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption 2013-2018 (MT)
Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value 2013-2018 (\$ Millions)
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018) (MT)
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries (2013-2018)
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries in 2017
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018) (\$ Millions)
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries (2013-2018)
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries in 2017
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type (2013-2018) (MT)
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type in 2017
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application (2013-2018) (MT)
Table Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application in 2017
Figure United States 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure United States 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Canada 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Canada 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Mexico 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Mexico 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018) (MT)
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries (2013-2018)
 Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries in 2017
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018) (\$ Millions)
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries (2013-2018)
 Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries in 2017
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type (2013-2018) (MT)
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
 Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type in 2017
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application (2013-2018) (MT)
 Table APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
 Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application in 2017
 Figure China 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure China 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Japan 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Japan 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Korea 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Korea 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Southeast Asia 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Southeast Asia 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure India 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure India 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Australia 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Australia 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018) (MT)
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries (2013-2018)
 Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries in 2017
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018) (\$ Millions)
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries (2013-2018)
 Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries in 2017
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type (2013-2018) (MT)
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)
 Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type in 2017
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application (2013-2018) (MT)
 Table Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)
 Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application in 2017
 Figure Germany 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Germany 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure France 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure France 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure UK 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure UK 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Italy 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Italy 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Russia 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Russia 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Figure Spain 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)
 Figure Spain 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)
 Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Countries (2013-2018) (MT)

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Countries in 2017

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value Market Share by Countries in 2017

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Type (2013-2018) (MT)

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Type in 2017

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption by Application (2013-2018) (MT)

Table Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share by Application in 2017

Figure Egypt 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure Egypt 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)

Figure South Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure South Africa 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)

Figure Israel 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure Israel 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)

Figure Turkey 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure Turkey 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth 2013-2018 (MT)

Figure GCC Countries 1,3-butylene Glycol (CAS 107-88-0) Value Growth 2013-2018 (\$ Millions)

Table 1,3-butylene Glycol (CAS 107-88-0) Distributors List

Table 1,3-butylene Glycol (CAS 107-88-0) Customer List

Figure Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Growth Rate Forecast (2018-2023) (MT)

Figure Global 1,3-butylene Glycol (CAS 107-88-0) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Forecast by Countries (2018-2023) (MT)

Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Forecast by Regions

Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share Forecast by Regions

Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Americas 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure APAC 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Europe 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Middle East & Africa 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure United States 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure United States 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Canada 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Canada 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Mexico 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Mexico 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Brazil 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure Brazil 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure China 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)

Figure China 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)

Figure Japan 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Japan 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Korea 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Korea 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Southeast Asia 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Southeast Asia 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure India 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure India 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Australia 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Australia 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Germany 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Germany 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure France 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure France 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure UK 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure UK 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Italy 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Italy 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Russia 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Russia 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Spain 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Spain 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Egypt 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Egypt 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure South Africa 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure South Africa 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Israel 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Israel 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure Turkey 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure Turkey 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Figure GCC Countries 1,3-butylene Glycol (CAS 107-88-0) Consumption 2018-2023 (MT)
Figure GCC Countries 1,3-butylene Glycol (CAS 107-88-0) Value 2018-2023 (\$ Millions)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Forecast by Type (2018-2023) (MT)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share Forecast by Type (2018-2023)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Forecast by Type (2018-2023) (\$ Millions)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share Forecast by Type (2018-2023)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Forecast by Application (2018-2023) (MT)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Consumption Market Share Forecast by Application (2018-2023)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Forecast by Application (2018-2023) (\$ Millions)
Table Global 1,3-butylene Glycol (CAS 107-88-0) Value Market Share Forecast by Application (2018-2023)
Table OXEA Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table OXEA 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
Figure OXEA 1,3-butylene Glycol (CAS 107-88-0) Market Share (2016-2018)
Table DAICEL Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table DAICEL 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
Figure DAICEL 1,3-butylene Glycol (CAS 107-88-0) Market Share (2016-2018)
Table KH Neochem Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table KH Neochem 1,3-butylene Glycol (CAS 107-88-0) Sales, Revenue, Price and Gross Margin (2016-2018)
Figure KH Neochem 1,3-butylene Glycol (CAS 107-88-0) Market Share (2016-2018)

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