

2018-2023 Global 1,2-Pentanediol Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global 1,2-Pentanediol market for 2018-2023.

1,2-pentanediol is an important organic intermediate, mainly used as a synthetic agent for the synthesis of propiconazole, but also the production of polyester fiber, surfactants, cosmetics, pharmaceutical and other important raw materials.

1,2-pentanediol industry is concentrated relatively. Currently, there are several producing companies in the world 1,2-pentanediol industry. The main market players are BASF, Evonik, Symrise, Minasolve and Kokyu. The poduction of 1,2-pentanediol will increase to 5292 MT in 017 from 3687 MT in 2012 with average growth rate of 1.76%. Global 1,2-pentanediol capacity utilization rate remained at around 63.59% in 2016.

In consumption market, the global consumption value of 1,2-pentanediol increases with the 4.55% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 58.29% of the global consumption volume in total.

1,2-pentanediol has two types, which include cosmetic grade and industrial grade. And each type has application industries relatively. With moisturizing and sterilizing effect of 1,2-pentanediol, the downstream application industries will need more 1,2-pentanediol products. So, 1,2-pentanediol has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance 1,2-pentanediol through improving technology.



The major raw materials for 1,2-pentanediol are 1-pentene, formic acid and hydrogen peroxide, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of 1,2-pentanediol. The 1,2-pentanediol manufacturers are trying to reduce production cost by developing production method.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that 1,2-Pentanediol will register a 5.1% CAGR in terms of revenue, reach US\$ 170 million by 2023, from US\$ 120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of 1,2-Pentanediol market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Cosmetic Grade

Industrial Grade

Segmentation by application:

Pesticide Intermediates

Cosmetic

Other

This report also splits the market by region:

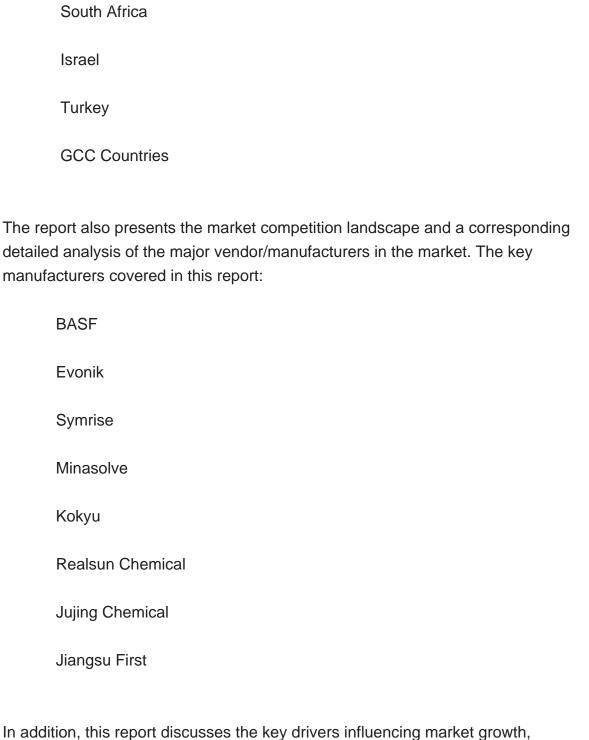


Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain

Middle East & Africa



Egypt



opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives



To study and analyze the global 1,2-Pentanediol consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of 1,2-Pentanediol market by identifying its various subsegments.

Focuses on the key global 1,2-Pentanediol manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the 1,2-Pentanediol with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of 1,2-Pentanediol submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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