

2018 Top 5 Silica Aerogel Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

Aerogel is a synthetic porous ultralight material derived from a gel, in which the liquid component of the gel has been replaced with a gas. The result is a solid with extremely low density and low thermal conductivity.

Silica aerogel is the most common type of aerogel, and the most extensively studied and used. It is silica-based, derived from silica gel. The lowest-density silica nanofoam weighs 1,000 g/m³, which is the evacuated version of the record-aerogel of 1,900 g/m³. Silica aerogels also have a high optical transmission of ~99% and a low refractive index of ~1.05.

Global silica aerogel market size was estimated at USD 230.82 million in 2016 and is likely to witness significant growth over the next seven years owing to its rising demand from various end-use industries including building insulation, oil & gas consumables, transportation, aerospace & defence materials, etc. Silica aerogel panels and blankets formed through adhesion to a variety of fibrous material in the gelation or post-synthesis will not be the only product to shape this industry over the next decade. There will be notable rises for both silica aerogel powder and granule particles as well as polymer aerogel products. The silica particles can be incorporated in a range of solid and liquid products post-synthesis, translating many of the properties from the pure form into traditional products.

The global silica aerogel industry is competitive with major companies involved in continuous product innovation and R&D activities. Key players include Aspen Aerogels Inc., Cabot Corporation, Aerogel Technologies and several Chinese companies like Nano High-Tech and Guangdong Alison Hi-Tech. Aspen Aerogels is the global leader in this industry, with revenue of over 115.34 Million USD in 2016, namely 49.97% of the total market.

Over the next five years, LPI(LP Information) projects that Silica Aerogel will register a 17.0% CAGR in terms of revenue, reach US\$ 630 million by 2023, from US\$ 250 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Aspen Aerogels

Cabot Corporation

Aerogel Technologies

Nano High-Tech

Guangdong Alison Hi-Tech

Active Aerogels

Enersens

Jios Aerogel Corporation

Insulgel High-Tech

Guizhou Aerospace

Green Earth Aerogel Technologies (GEAT)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Blanket

Particle

Panel

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Building Insulation

Aerospace & Defence Materials

Transportation

Oil & Gas Consumables

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