

2018 Top 5 Sandwich Panels Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

https://marketpublishers.com/r/26D63177029EN.html

Date: June 2018 Pages: 164 Price: US\$ 4,960.00 (Single User License) ID: 26D63177029EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Sandwich panels are made of three layers: low density core inserted in between two relatively thin skin layers. The most used materials for cores are expanded polystyrene, polyurethane, phenolic aldehyde, mineral wool. Steel sandwich panel is widely used in various architectural constructions as roof, wall, etc.

Sandwich Panels market is competitive and fragmented with a small number of large global firm, and thousands of smaller local companies, the concentration of this market is very low. Meanwhile there is a giant player in this market; Kingspan enjoys over 30% of the global market. In addition, several other leading companies are Metecno, Assan Panel, Isopan, NCI Building Systems, TATA Steel and ArcelorMittal.

Sandwich Panels is widely used in Building Wall, Building Roof, Cold Storage and other field. The biggest application segment of Sandwich Panels is Building Wall, and the consumption in 2016 is 223 million Sqm.

Europe is the largest consumption market, with a consumption market share nearly 33% in 2016. Following Europe, North America is the second largest consumption region with the consumption market share of 24.3% in 2016.

Over the next five years, LPI(LP Information) projects that Sandwich Panels will register a 2.3% CAGR in terms of revenue, reach US\$ 8810 million by 2023, from US\$ 7680 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:



Kingspan

Metecno

Assan Panel

Isopan

NCI Building Systems

TATA Steel

ArcelorMittal

Romakowski

Lattonedil

RigiSystems

Silex

Isomec

GCS

Zhongjie Group

AlShahin

Nucor Building Systems

Tonmat

Marcegaglia

Italpannelli

Alubel



Changzhou Jingxue
Ruukki
Balex
Hoesch

Dana Group

Multicolor

Zamil Vietnam

BCOMS

Pioneer India

Panelco

Paroc Group

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

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Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

EPS Sandwich Panels

PUR/PIR Sandwich Panels

Mineral Wool Sandwich Panels

PF Sandwich Panels

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Building Wall

Building Roof

Cold Storage



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