

# 2018 Top 5 Modular Substation Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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#### **Abstracts**

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The modular substations allow for the equipment to be factory installed and pre commissioned off site, thus allowing simple onsite civil works, installation and commissioning.

In the coming years there is an increasing demand for Modular Substation in the regions of Europe that is expected to drive the market for more advanced Modular Substation. Increasing of industrial fields expenditures, more-intense competition, launches in introducing new products, increasing of spending on power utility, retrofitting and renovation of old technology, increasing adoption of modular substation will drive growth in Europe markets.

The Modular Substation industry market is concentrated as the manufacturing technology of Modular Substation is relatively matures than some high-tech equipment. And some enterprises, like ABB, Siemens, Eaton, etc. are well-known for the wonderful performance of their Modular Substation and related services. At the same time, Germany, occupied 18.67% sales market share in 2016, is remarkable in the Europe Modular Substation industry because of their market share and technology status of Modular Substation.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowing cost of raw materials.

Over the next five years, LPI(LP Information) projects that Modular Substation will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.



This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

ABB	
Sieme	ens
Eaton	
Schne	eider
Ormal	bazal
VEO (	Group
CG glo	obal
Skema	a
_	ent by Regions, this report splits Global into several key Regions, with e, market share of top players in these regions, from 2013 to 2018
North	America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)
Europe (Germany, UK, France, Italy and Russia etc.)
South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into



Fixed modular substations

Skid/trailer mounted modular substations

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

**Power Utilities** 

Industrial

Others



#### **Contents**

# 2018 TOP 5 MODULAR SUBSTATION PLAYERS IN NORTH AMERICA, EUROPE, ASIA-PACIFIC, SOUTH AMERICA, MIDDLE EAST AND AFRICA

#### 1 MODULAR SUBSTATION MARKET OVERVIEW

- 1.1 Product Overview and Scope of Modular Substation
- 1.2 Modular Substation Segment by Types
  - 1.2.1 Global Sales Market Share of Modular Substation by Types in 2017
  - 1.2.2 Fixed modular substations
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 Skid/trailer mounted modular substations
    - 1.2.3.1 Major Players of Skid/trailer mounted modular substations
- 1.3 Modular Substation Segment by Applications
  - 1.3.1 Modular Substation Sales Market Share by Applications in 2017
  - 1.3.2 Power Utilities
  - 1.3.3 Industrial
  - 1.3.4 Others
- 1.4 Modular Substation Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
- 1.4.1.1 North America Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
- 1.4.2.1 Asia-Pacific Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
- 1.4.3.1 Europe Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
- 1.4.4.1 South America Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)
- 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
- 1.4.5.1 Middle East and Africa Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Modular Substation (2013-2023)

# 2 GLOBAL MODULAR SUBSTATION SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS



- 2.1 Global Modular Substation Sales and Market Share by Players in 2016 and 2017
  - 2.1.1 Global Modular Substation Sales by Players in 2016 and 2017
- 2.1.2 Global Modular Substation Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Modular Substation Revenue and Market Share by Players in 2016 and 2017
  - 2.2.1 Global Modular Substation Revenue by Players in 2016 and 2017
- 2.2.2 Global Modular Substation Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Modular Substation Average Price by Players in 2016 and 2017
- 2.4 Global Modular Substation Manufacturing Base Distribution, Sales Area, Product Types by Players
- 2.4.1 Global Modular Substation Manufacturing Base Distribution and Sales Area by Players
- 2.4.2 Players Modular Substation Product Types
- 2.5 Modular Substation Market Competitive Situation and Trends
  - 2.5.1 Modular Substation Market Concentration Rate
  - 2.5.2 Modular Substation Market Share of Top 3 and Top 5 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

# 3 GLOBAL MODULAR SUBSTATION SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Modular Substation Sales, Revenue and Market Share by Regions (2013-2018)
  - 3.1.1 Global Modular Substation Sales and Market Share by Regions (2013-2018)
  - 3.1.2 Global Modular Substation Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 3.2.1 Global Modular Substation Sales and Market Share by Type (2013-2018)
- 3.2.2 Global Modular Substation Revenue and Market Share by Type (2013-2018)
- 3.2.3 Global Modular Substation Price by Type (2013-2018)
- 3.3 Global Modular Substation Sales and Market Share by Application (2013-2018)
  - 3.3.1 Global Modular Substation Sales by Application (2013-2018)
  - 3.3.2 Global Modular Substation Sales Market Share by Application (2013-2018)
- 3.4 Global Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

### 4 NORTH AMERICA TOP 5 PLAYERS MODULAR SUBSTATION SALES, REVENUE AND PRICE



- 4.1 North America Top 5 Players Modular Substation Sales, Revenue and Market Share in 2016 and 2017
- 4.1.1 North America Top 5 Players Modular Substation Sales and Market Share in 2016 and 2017
- 4.1.2 North America Top 5 Players Modular Substation Revenue and Market Share in 2016 and 2017
- 4.2 North America Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 4.2.1 North America Modular Substation Sales and Market Share by Type (2013-2018)
    - 4.2.1.1 North America Modular Substation Sales by Type (2013-2018)
    - 4.2.1.2 North America Modular Substation Sales Market Share by Type (2013-2018)
- 4.2.2 North America Modular Substation Revenue and Market Share by Type (2013-2018)
  - 4.2.2.1 North America Modular Substation Revenue by Type (2013-2018)
- 4.2.2.2 North America Modular Substation Revenue Market Share by Type (2013-2018)
  - 4.2.3 North America Modular Substation Price by Type (2013-2018)
- 4.3 North America Modular Substation Sales and Market Share by Application (2013-2018)
  - 4.3.1 North America Modular Substation Sales by Application (2013-2018)
- 4.3.2 North America Modular Substation Sales Market Share by Application (2013-2018)
- 4.4 North America Modular Substation Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
  - 4.4.1 North America Modular Substation Sales by Country (2013-2018)
  - 4.4.2 North America Modular Substation Sales Market Share by Country (2013-2018)
- 4.5 North America Modular Substation Import & Export (2013-2018)

# 5 EUROPE TOP 5 PLAYERS MODULAR SUBSTATION SALES, REVENUE AND PRICE

- 5.1 Europe Top 5 Players Modular Substation Sales, Revenue and Market Share in 2016 and 2017
- 5.1.1 Europe Top 5 Players Modular Substation Sales and Market Share in 2016 and 2017
- 5.1.2 Europe Top 5 Players Modular Substation Revenue and Market Share in 2016 and 2017
- 5.2 Europe Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)



- 5.2.1 Europe Modular Substation Sales and Market Share by Type (2013-2018)
  - 5.2.1.1 Europe Modular Substation Sales by Type (2013-2018)
  - 5.2.1.2 Europe Modular Substation Sales Market Share by Type (2013-2018)
- 5.2.2 Europe Modular Substation Revenue and Market Share by Type (2013-2018)
  - 5.2.2.1 Europe Modular Substation Revenue by Type (2013-2018)
- 5.2.2.2 Europe Modular Substation Revenue Market Share by Type (2013-2018)
- 5.2.3 Europe Modular Substation Price by Type (2013-2018)
- 5.3 Europe Modular Substation Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Modular Substation Sales by Application (2013-2018)
  - 5.3.2 Europe Modular Substation Sales Market Share by Application (2013-2018)
- 5.4 Europe Modular Substation Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Modular Substation Sales by Country (2013-2018)
  - 5.4.2 Europe Modular Substation Sales Market Share by Country (2013-2018)
- 5.5 Europe Modular Substation Import & Export (2013-2018)

### 6 ASIA-PACIFIC TOP 5 PLAYERS MODULAR SUBSTATION SALES, REVENUE AND PRICE

- 6.1 Asia-Pacific Top 5 Players Modular Substation Sales, Revenue and Market Share in 2016 and 2017
- 6.1.1 Asia-Pacific Top 5 Players Modular Substation Sales and Market Share in 2016 and 2017
- 6.1.2 Asia-Pacific Top 5 Players Modular Substation Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 6.2.1 Asia-Pacific Modular Substation Sales and Market Share by Type (2013-2018)
    - 6.2.1.1 Asia-Pacific Modular Substation Sales by Type (2013-2018)
    - 6.2.1.2 Asia-Pacific Modular Substation Sales Market Share by Type (2013-2018)
- 6.2.2 Asia-Pacific Modular Substation Revenue and Market Share by Type (2013-2018)
- 6.2.3 Asia-Pacific Modular Substation Price by Type (2013-2018)
- 6.3 Asia-Pacific Modular Substation Sales and Market Share by Application (2013-2018)
  - 6.3.1 Asia-Pacific Modular Substation Sales by Application (2013-2018)
  - 6.3.2 Asia-Pacific Modular Substation Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Modular Substation Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)



- 6.4.1 Asia-Pacific Modular Substation Sales by Country (2013-2018)
- 6.4.2 Asia-Pacific Modular Substation Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Modular Substation Import & Export (2013-2018)

### 7 SOUTH AMERICA TOP 5 PLAYERS MODULAR SUBSTATION SALES, REVENUE AND PRICE

- 7.1 South America Top 5 Players Modular Substation Sales, Revenue and Market Share in 2016 and 2017
- 7.1.1 South America Top 5 Players Modular Substation Sales and Market Share in 2016 and 2017
- 7.1.2 South America Top 5 Players Modular Substation Revenue and Market Share in 2016 and 2017
- 7.2 South America Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)
- 7.2.1 South America Modular Substation Sales and Market Share by Type (2013-2018)
  - 7.2.1.1 South America Modular Substation Sales by Type (2013-2018)
  - 7.2.1.2 South America Modular Substation Sales Market Share by Type (2013-2018)
- 7.2.2 South America Modular Substation Revenue and Market Share by Type (2013-2018)
  - 7.2.2.1 South America Modular Substation Revenue by Type (2013-2018)
- 7.2.2.2 South America Modular Substation Revenue and Market Share by Type (2013-2018)
- 7.2.3 South America Modular Substation Price by Type (2013-2018)
- 7.3 South America Modular Substation Sales and Market Share by Application (2013-2018)
  - 7.3.1 South America Modular Substation Sales by Application (2013-2018)
- 7.3.2 South America Modular Substation Sales Market Share by Application (2013-2018)
- 7.4 South America Modular Substation Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)
  - 7.4.1 South America Modular Substation Sales by Country (2013-2018)
- 7.4.2 South America Modular Substation Sales Market Share by Country (2013-2018)
- 7.5 South America Modular Substation Import & Export (2013-2018)

# 8 MIDDLE EAST & AFRICA TOP 5 PLAYERS MODULAR SUBSTATION SALES, REVENUE AND PRICE



- 8.1 Middle East & Africa Top 5 Players Modular Substation Sales, Revenue and Market Share in 2016 and 2017
- 8.1.1 Middle East & Africa Top 5 Players Modular Substation Sales and Market Share in 2016 and 2017
- 8.1.2 Middle East & Africa Top 5 Players Modular Substation Revenue and Market Share in 2016 and 2017
- 8.2 Middle East & Africa Modular Substation Sales, Revenue, Market Share and Price by Type (2013-2018)
- 8.2.1 Middle East & Africa Modular Substation Sales and Market Share by Type (2013-2018)
  - 8.2.1.1 Middle East & Africa Modular Substation Sales by Type (2013-2018)
- 8.2.1.2 Middle East & Africa Modular Substation Sales Market Share by Type (2013-2018)
- 8.2.2 Middle East & Africa Modular Substation Revenue and Market Share by Type (2013-2018)
  - 8.2.2.1 Middle East & Africa Modular Substation Revenue by Type (2013-2018)
- 8.2.2.2 Middle East & Africa Modular Substation Revenue Market Share by Type (2013-2018)
  - 8.2.3 Middle East & Africa Modular Substation Price by Type (2013-2018)
- 8.3 Middle East & Africa Modular Substation Sales and Market Share by Application (2013-2018)
  - 8.3.1 Middle East & Africa Modular Substation Sales by Application (2013-2018)
- 8.3.2 Middle East & Africa Modular Substation Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Modular Substation Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
  - 8.4.1 Middle East & Africa Modular Substation Sales by Country (2013-2018)
- 8.4.2 Middle East & Africa Modular Substation Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Modular Substation Import & Export (2013-2018)

#### 9 GLOBAL MODULAR SUBSTATION PLAYERS PROFILES/ANALYSIS

- 9.1 ABB
- 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.1.2 Modular Substation Product Types, Application and Specification
    - 9.1.2.1 Product A
    - 9.1.2.2 Product B



- 9.1.3 ABB Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.1.4 Main Business/Business Overview
- 9.1.5 ABB News
- 9.2 Siemens
- 9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.2.2 Modular Substation Product Types, Application and Specification
    - 9.2.2.1 Product A
    - 9.2.2.2 Product B
- 9.2.3 Siemens Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.2.5 Siemens News
- 9.3 Eaton
- 9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.3.2 Modular Substation Product Types, Application and Specification
    - 9.3.2.1 Product A
    - 9.3.2.2 Product B
  - 9.3.3 Eaton Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.3.4 Main Business/Business Overview
  - 9.3.5 Eaton News
- 9.4 Schneider
- 9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.4.2 Modular Substation Product Types, Application and Specification
    - 9.4.2.1 Product A
    - 9.4.2.2 Product B
- 9.4.3 Schneider Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.4.4 Main Business/Business Overview
  - 9.4.5 Schneider News
- 9.5 Ormabazal
- 9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.5.2 Modular Substation Product Types, Application and Specification
    - 9.5.2.1 Product A
    - 9.5.2.2 Product B
- 9.5.3 Ormabazal Modular Substation Sales, Revenue, Price and Gross Margin



- (2013-2018)
- 9.5.4 Main Business/Business Overview
- 9.5.5 Ormabazal News
- 9.6 VEO Group
- 9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.6.2 Modular Substation Product Types, Application and Specification
    - 9.6.2.1 Product A
    - 9.6.2.2 Product B
- 9.6.3 VEO Group Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.6.4 Main Business/Business Overview
- 9.6.5 VEO Group News
- 9.7 CG global
- 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.7.2 Modular Substation Product Types, Application and Specification
    - 9.7.2.1 Product A
    - 9.7.2.2 Product B
- 9.7.3 CG global Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.7.4 Main Business/Business Overview
  - 9.7.5 CG global News
- 9.8 Skema
- 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.8.2 Modular Substation Product Types, Application and Specification
    - 9.8.2.1 Product A
    - 9.8.2.2 Product B
- 9.8.3 Skema Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.8.4 Main Business/Business Overview
  - 9.8.5 Skema News

#### 10 GLOBAL MODULAR SUBSTATION MARKET FORECAST (2018-2023)

- 10.1 Global Modular Substation Sales, Revenue Forecast (2018-2023)
- 10.2 Global Modular Substation Sales, Consumption Forecast by Regions (2018-2023)
  - 10.2.1 Global Modular Substation Sales Forecast by Regions (2018-2023)



- 10.2.2 Global Modular Substation Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Modular Substation Sales and Market Share Forecast by Type (2018-2023)
  - 10.3.1 Global Modular Substation Sales Forecast by Type (2018-2023)
  - 10.3.2 Global Modular Substation Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Modular Substation Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Modular Substation Sales Forecast by Application (2018-2023)
- 10.4.2 Global Modular Substation Sales Market Share Forecast by Application (2018-2023)
- 10.5 Modular Substation Price Forecast (2018-2023)

#### 11 MODULAR SUBSTATION MANUFACTURING COST ANALYSIS

- 11.1 Modular Substation Key Raw Materials Analysis
  - 11.1.1 Key Raw Materials
  - 11.1.2 Price Trend of Key Raw Materials
  - 11.1.3 Key Suppliers of Raw Materials
  - 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Modular Substation

#### 12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Modular Substation Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Modular Substation Major Players in 2017
- 12.4 Downstream Buyers

#### 13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning



- 13.2.1 Pricing Strategy
- 13.2.2 Brand Strategy
- 13.2.3 Target Client
- 13.3 Distributors/Traders List

#### 14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Data Source



#### **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure Picture of Modular Substation

Table Product Specifications of Modular Substation

Figure Global Sales Market Share of Modular Substation by Types in 2017

Figure Product Picture of Fixed modular substations

Table Major Players of Fixed modular substations

Figure Product Picture of Skid/trailer mounted modular substations

Table Major Players of Skid/trailer mounted modular substations

Figure Modular Substation Sales Market Share by Applications in 2017

Table Applications of Modular Substation

Figure Industrial Examples

Figure Others Examples

Figure North America Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Modular Substation Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Modular Substation Sales by Players in 2016 and 2017

Table Global Modular Substation Sales Market Share (%) by Players in 2016 and 2017

Figure Global Modular Substation Sales Market Share by Players in 2016

Figure Global Modular Substation Sales Market Share by Players in 2017

Table Global Modular Substation Revenue by Players in 2016 and 2017

Table Global Modular Substation Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Modular Substation Revenue Market Share by Players in 2016

Figure Global Modular Substation Revenue Market Share by Players in 2017

Table Global Modular Substation Average Price by Players in 2016 and 2017

Figure Global Modular Substation Average Price by Players in 2017

Table Global Modular Substation Manufacturing Base Distribution and Sales Area by Players



Table Players Modular Substation Product Types

Figure Modular Substation Market Share of Top 3 Players

Figure Modular Substation Market Share of Top 5 Players

Table Global Modular Substation Sales by Regions (2013-2018)

Table Global Modular Substation Sales Market Share by Regions (2013-2018)

Figure Global Modular Substation Sales Market Share by Regions (2013-2018)

Figure Global Modular Substation Sales Market Share by Regions in 2017

Table Global Modular Substation Revenue by Regions (2013-2018)

Table Global Modular Substation Revenue Market Share by Regions (2013-2018)

Figure Global Modular Substation Revenue Market Share by Regions (2013-2018)

Figure Global Modular Substation Revenue Market Share by Regions in 2017

Table Global Modular Substation Sales by Type (2013-2018)

Table Global Modular Substation Sales Market Share by Type (2013-2018)

Figure Global Modular Substation Sales Market Share by Type (2013-2018)

Figure Global Modular Substation Sales Market Share by Type in 2017

Table Global Modular Substation Revenue by Type (2013-2018)

Table Global Modular Substation Revenue Market Share by Type (2013-2018)

Figure Global Modular Substation Revenue Market Share by Type (2013-2018)

Figure Global Modular Substation Revenue Market Share by Type in 2017

Table Global Modular Substation Price by Type (2013-2018)

Table Global Modular Substation Sales by Application (2013-2018)

Figure Global Modular Substation Sales Market Share by Application in 2017

Table Global Modular Substation Sales Market Share by Application (2013-2018)

Figure Global Modular Substation Sales Market Share by Application (2013-2018)

Table Global Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Modular Substation Sales in 2016 and 2017

Table North America Top 5 Players Modular Substation Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Modular Substation Sales Share in 2016

Figure North America Top 5 Players Modular Substation Sales Share in 2017

Table North America Top 5 Players Modular Substation Revenue in 2016 and 2017

Table North America Top 5 Players Modular Substation Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Modular Substation Revenue Share in 2016

Figure North America Top 5 Players Modular Substation Revenue Share in 2017

Table North America Modular Substation Sales by Type (2013-2018)

Figure 2017 North America Modular Substation Sales Market Share by Type

Table North America Modular Substation Sales Market Share by Type (2013-2018)

Figure North America Modular Substation Sales Market Share by Type (2013-2018)



Table North America Modular Substation Revenue by Type (2013-2018)

Figure North America Modular Substation Revenue Market Share by Type in 2017

Table North America Modular Substation Revenue Market Share by Type (2013-2018)

Figure North America Modular Substation Revenue Market Share by Type (2013-2018)

Table North America Modular Substation Price by Type (2013-2018)

Table North America Modular Substation Sales by Application (2013-2018)

Figure North America Modular Substation Sales by Application in 2017

Table North America Modular Substation Sales Market Share by Application (2013-2018)

Figure North America Modular Substation Sales Market Share by Application (2013-2018)

Table North America Modular Substation Sales by Country (2013-2018)

Figure 2017 North America Modular Substation Sales Market Share by Country

Table North America Modular Substation Sales Market Share by Country (2013-2018)

Figure North America Modular Substation Sales Market Share by Country (2013-2018)

Table North America Modular Substation Import & Export (2013-2018)

Table Europe Top 5 Players Modular Substation Sales in 2016 and 2017

Table Europe Top 5 Players Modular Substation Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Modular Substation Sales Share in 2016

Figure Europe Top 5 Players Modular Substation Sales Share in 2017

Table Europe Top 5 Players Modular Substation Revenue in 2016 and 2017

Table Europe Top 5 Players Modular Substation Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Modular Substation Revenue Share in 2016

Figure Europe Top 5 Players Modular Substation Revenue Share in 2017

Table Europe Modular Substation Sales by Type (2013-2018)

Figure 2017 Europe Modular Substation Sales Market Share by Type

Table Europe Modular Substation Sales Market Share by Type (2013-2018)

Figure Europe Modular Substation Sales Market Share by Type (2013-2018)

Table Europe Modular Substation Revenue by Type (2013-2018)

Figure Europe Modular Substation Revenue Market Share by Type in 2017

Table Europe Modular Substation Revenue Market Share by Type (2013-2018)

Figure Europe Modular Substation Revenue Market Share by Type (2013-2018)

Table Europe Modular Substation Price by Type (2013-2018)

Table Europe Modular Substation Sales by Application (2013-2018)

Figure Europe Modular Substation Sales Market Share by Application in 2017

Table Europe Modular Substation Sales Market Share by Application (2013-2018)

Figure Europe Modular Substation Sales Market Share by Application (2013-2018)



Table Europe Modular Substation Sales by Country (2013-2018)

Figure Europe Modular Substation Sales Market Share by Country in 2017

Table Europe Modular Substation Sales Market Share by Country (2013-2018)

Figure Europe Modular Substation Sales Market Share by Country (2013-2018)

Table Europe Modular Substation Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Modular Substation Sales in 2016 and 2017

Table Asia-Pacific Top 5 Players Modular Substation Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Modular Substation Sales Share in 2016

Figure Asia-Pacific Top 5 Players Modular Substation Sales Share in 2017

Table Asia-Pacific Top 5 Players Modular Substation Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Modular Substation Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Modular Substation Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Modular Substation Revenue Share in 2017

Table Asia-Pacific Modular Substation Sales by Type (2013-2018)

Figure Asia-Pacific Modular Substation Sales Market Share by Type in 2017

Table Asia-Pacific Modular Substation Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Modular Substation Sales Market Share by Type (2013-2018)

Table Asia-Pacific Modular Substation Revenue by Type (2013-2018)

Table Asia-Pacific Modular Substation Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Modular Substation Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Modular Substation Revenue Market Share by Type in 2017

Table Asia-Pacific Modular Substation Price by Type (2013-2018)

Table Asia-Pacific Modular Substation Sales by Application (2013-2018)

Figure Asia-Pacific Modular Substation Sales by Application in 2017

Table Asia-Pacific Modular Substation Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Modular Substation Sales Market Share by Application (2013-2018)

Table Asia-Pacific Modular Substation Sales by Country (2013-2018)

Figure Asia-Pacific Modular Substation Sales Market Share by Country in 2017

Table Asia-Pacific Modular Substation Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Modular Substation Sales Market Share by Country (2013-2018)

Table Asia-Pacific Modular Substation Import & Export (2013-2018)

Table South America Top 5 Players Modular Substation Sales in 2016 and 2017

Table South America Top 5 Players Modular Substation Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Modular Substation Sales Share in 2016

Figure South America Top 5 Players Modular Substation Sales Share in 2017

Table South America Top 5 Players Modular Substation Revenue in 2016 and 2017



Table South America Top 5 Players Modular Substation Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Modular Substation Revenue Share in 2016

Figure South America Top 5 Players Modular Substation Revenue Share in 2017

Table South America Modular Substation Sales by Type (2013-2018)

Figure South America Modular Substation Sales by Type in 2017

Table South America Modular Substation Sales Market Share by Type (2013-2018)

Figure South America Modular Substation Sales Market Share by Type (2013-2018)

Table South America Modular Substation Revenue by Type (2013-2018)

Figure South America Modular Substation Revenue by Type in 2017

Table South America Modular Substation Revenue Market Share by Type (2013-2018)

Figure South America Modular Substation Revenue Market Share by Type (2013-2018)

Table South America Modular Substation Price by Type (2013-2018)

Table South America Modular Substation Sales by Application (2013-2018)

Figure South America Modular Substation Sales by Application in 2017

Table South America Modular Substation Sales Market Share by Application (2013-2018)

Figure South America Modular Substation Sales Market Share by Application (2013-2018)

Table South America Modular Substation Sales by Country (2013-2018)

Figure South America Modular Substation Sales by Country in 2017

Table South America Modular Substation Sales Market Share by Country (2013-2018)

Figure South America Modular Substation Sales Market Share by Country (2013-2018)

Table South America Modular Substation Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Modular Substation Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Modular Substation Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Modular Substation Sales Share in 2016 Figure Middle East & Africa Top 5 Players Modular Substation Sales Share in 2017 Table Middle East & Africa Top 5 Players Modular Substation Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Modular Substation Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Modular Substation Revenue Share in 2016 Figure Middle East & Africa Top 5 Players Modular Substation Revenue Share in 2017 Table Middle East & Africa Modular Substation Sales by Type (2013-2018)

Figure Middle East & Africa Modular Substation Sales by Type in 2017

Table Middle East & Africa Modular Substation Sales Market Share by Type (2013-2018)



Figure Middle East & Africa Modular Substation Sales Market Share by Type (2013-2018)

Table Middle East & Africa Modular Substation Revenue by Type (2013-2018) Figure Middle East & Africa Modular Substation Revenue by Type in 2017 Table Middle East & Africa Modular Substation Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Modular Substation Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Modular Substation Price by Type (2013-2018)

Table Middle East & Africa Modular Substation Sales by Application (2013-2018)

Figure Middle East & Africa Modular Substation Sales by Application in 2017

Table Middle East & Africa Modular Substation Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Modular Substation Sales Market Share by Application (2013-2018)

Table Middle East & Africa Modular Substation Sales by Country (2013-2018)

Figure Middle East & Africa Modular Substation Sales by Country in 2017

Table Middle East & Africa Modular Substation Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Modular Substation Sales Market Share by Country (2013-2018)

Table Middle East & Africa Modular Substation Import & Export (2013-2018)

Table ABB Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ABB Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure ABB Modular Substation Market Share (2013-2018)

Table Siemens Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Siemens Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Siemens Modular Substation Market Share (2013-2018)

Table Eaton Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Eaton Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018) Figure Eaton Modular Substation Market Share (2013-2018)

Table Schneider Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Schneider Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Schneider Modular Substation Market Share (2013-2018)

Table Ormabazal Basic Information, Manufacturing Base, Sales Area and Its Competitors



Table Ormabazal Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Ormabazal Modular Substation Market Share (2013-2018)

Table VEO Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table VEO Group Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure VEO Group Modular Substation Market Share (2013-2018)

Table CG global Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CG global Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure CG global Modular Substation Market Share (2013-2018)

Table Skema Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Skema Modular Substation Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Skema Modular Substation Market Share (2013-2018)

Figure Global Modular Substation Sales and Growth Rate Forecast (2018-2023)

Figure Global Modular Substation Revenue and Growth Rate Forecast (2018-2023)

Table Global Modular Substation Sales Forecast by Regions (2018-2023)

Table Global Modular Substation Sales Market Share Forecast by Regions (2018-2023)

Table Global Modular Substation Sales Forecast by Type (2018-2023)

Table Global Modular Substation Sales Market Share Forecast by Type (2018-2023)

Table Global Modular Substation Sales Forecast by Application (2018-2023)

Table Global Modular Substation Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Modular Substation

Figure Manufacturing Process Analysis of Modular Substation

Figure Modular Substation Industrial Chain Analysis

Table Raw Materials Sources of Modular Substation Major Players in 2017

Table Distributors/Traders List



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