

# 2018 Top 5 Automotive Rubber Molded Components Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Rubber molded components is a rubber product used in the automotive industry. In the manufacturing process, rubber molded components need to use the mold.

At present, in the developed industrial developed countries the automotive rubber molded components industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the United States, Europe, Japan, etc.

Meanwhile, foreign companies have more advanced equipment, strong R & D capability, the technical level is in a leading position. But developed companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese automotive rubber molded components production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase. In the past 20 years, the industry continued to shift to China. China is the world's largest consumer and producer countries. Some Japanese companies are shifting the industry to Southeast Asia.

With the steady development of the automotive industry, automotive rubber molded components industry is also growing. In this industry, the global leader is Japan's NOK. Federal-Mogul, Freudenberg, Dana, SKF, Parker Hannifin, Elringklinger, Hutchinson Seal, Trelleborg and other companies are the major players in this industry. As Japan, Germany and the US auto industry is highly developed. Companies in these regions are also at the top of the industry. China, South Korea and other countries of the enterprise is in the second level.

In light of the growing demand for fuel-efficient and less polluting vehicles, the market for lightweight automotive components of higher durability is on the rise. Growing

automotive emissions have resulted in pressure on the automakers to produce fuel-efficient vehicles. These stringent standards set by the regulatory authorities are expected to significantly drive the market for lightweight materials such as rubber-molded components in the automotive sector. Rubber components, if used in place of conventional metal or plastic structures, are expected to impact the weight of the automobile to quite an extent. Further, global automotive sales and production have crossed the pre-recession levels and are on the verge of substantial growth. This growing automotive industry is expected to trigger the demand for rubber-molded components globally. However, on the downside, crunch in raw materials and swinging raw material prices are expected to act as friction factors for the market growth.

Over the next five years, LPI(LP Information) projects that Automotive Rubber Molded Components will register a 0.3% CAGR in terms of revenue, reach US\$ 124100 million by 2023, from US\$ 122200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

NOK

Federal-Mogul

Freudenberg

Dana

SKF

Parker Hannifin

Elringklinger

Hutchinson Seal

Trelleborg

TKS Sealing

Oufu Sealing

Star Group

Duke Seals

Gates

Saint Gobain

Timken

MFC SEALING

Jingzhong Rubber

Corteco Ishino

NAK

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

O-rings

Oil Seal Products

Damping Products

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Passenger Vehicles

Light Commercial Vehicles

Heavy Commercial Vehicles

Others

## Contents

### 1 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET OVERVIEW

- 1.1 Product Overview and Scope of Automotive Rubber Molded Components
- 1.2 Automotive Rubber Molded Components Segment by Types
  - 1.2.1 Global Sales Market Share of Automotive Rubber Molded Components by Types in 2017
  - 1.2.2 O-rings
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 Oil Seal Products
    - 1.2.3.1 Major Players of Oil Seal Products
  - 1.2.4 Damping Products
    - 1.2.4.1 Major Players of Damping Products
  - 1.2.5 Others
    - 1.2.5.1 Major Players of Others
- 1.3 Automotive Rubber Molded Components Segment by Applications
  - 1.3.1 Automotive Rubber Molded Components Sales Market Share by Applications in 2017
  - 1.3.2 Passenger Vehicles
  - 1.3.3 Light Commercial Vehicles
  - 1.3.4 Heavy Commercial Vehicles
  - 1.3.5 Others
- 1.4 Automotive Rubber Molded Components Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
    - 1.4.1.1 North America Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    - 1.4.2.1 Asia-Pacific Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
    - 1.4.4.1 South America Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    - 1.4.5.1 Middle East and Africa Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

1.5 Global Market Size (Value) of Automotive Rubber Molded Components (2013-2023)

## **2 GLOBAL AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS**

2.1 Global Automotive Rubber Molded Components Sales and Market Share by Players in 2016 and 2017

2.1.1 Global Automotive Rubber Molded Components Sales by Players in 2016 and 2017

2.1.2 Global Automotive Rubber Molded Components Sales Market Share (%) by Players in 2016 and 2017

2.2 Global Automotive Rubber Molded Components Revenue and Market Share by Players in 2016 and 2017

2.2.1 Global Automotive Rubber Molded Components Revenue by Players in 2016 and 2017

2.2.2 Global Automotive Rubber Molded Components Revenue Market Share (%) by Players in 2016 and 2017

2.3 Global Automotive Rubber Molded Components Average Price by Players in 2016 and 2017

2.4 Global Automotive Rubber Molded Components Manufacturing Base Distribution, Sales Area, Product Types by Players

2.4.1 Global Automotive Rubber Molded Components Manufacturing Base Distribution and Sales Area by Players

2.4.2 Players Automotive Rubber Molded Components Product Types

2.5 Automotive Rubber Molded Components Market Competitive Situation and Trends

2.5.1 Automotive Rubber Molded Components Market Concentration Rate

2.5.2 Automotive Rubber Molded Components Market Share of Top 3 and Top 5 Players

2.5.3 Mergers & Acquisitions, Expansion

## **3 GLOBAL AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

3.1 Global Automotive Rubber Molded Components Sales, Revenue and Market Share by Regions (2013-2018)

3.1.1 Global Automotive Rubber Molded Components Sales and Market Share by Regions (2013-2018)

3.1.2 Global Automotive Rubber Molded Components Revenue and Market Share by Regions (2013-2018)

3.2 Global Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)

3.2.1 Global Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)

3.2.2 Global Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)

3.2.3 Global Automotive Rubber Molded Components Price by Type (2013-2018)

3.3 Global Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)

3.3.1 Global Automotive Rubber Molded Components Sales by Application (2013-2018)

3.3.2 Global Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

3.4 Global Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

## **4 NORTH AMERICA TOP 5 PLAYERS AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE AND PRICE**

4.1 North America Top 5 Players Automotive Rubber Molded Components Sales, Revenue and Market Share in 2016 and 2017

4.1.1 North America Top 5 Players Automotive Rubber Molded Components Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Automotive Rubber Molded Components Revenue and Market Share in 2016 and 2017

4.2 North America Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Automotive Rubber Molded Components Sales by Type (2013-2018)

4.2.1.2 North America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

4.2.2 North America Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Automotive Rubber Molded Components Revenue by Type (2013-2018)

4.2.2.2 North America Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

- 4.2.3 North America Automotive Rubber Molded Components Price by Type (2013-2018)
- 4.3 North America Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)
  - 4.3.1 North America Automotive Rubber Molded Components Sales by Application (2013-2018)
  - 4.3.2 North America Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)
- 4.4 North America Automotive Rubber Molded Components Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
  - 4.4.1 North America Automotive Rubber Molded Components Sales by Country (2013-2018)
  - 4.4.2 North America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)
- 4.5 North America Automotive Rubber Molded Components Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE AND PRICE**

- 5.1 Europe Top 5 Players Automotive Rubber Molded Components Sales, Revenue and Market Share in 2016 and 2017
  - 5.1.1 Europe Top 5 Players Automotive Rubber Molded Components Sales and Market Share in 2016 and 2017
  - 5.1.2 Europe Top 5 Players Automotive Rubber Molded Components Revenue and Market Share in 2016 and 2017
- 5.2 Europe Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 5.2.1 Europe Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)
    - 5.2.1.1 Europe Automotive Rubber Molded Components Sales by Type (2013-2018)
    - 5.2.1.2 Europe Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)
  - 5.2.2 Europe Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)
    - 5.2.2.1 Europe Automotive Rubber Molded Components Revenue by Type (2013-2018)
    - 5.2.2.2 Europe Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)



- 5.2.3 Europe Automotive Rubber Molded Components Price by Type (2013-2018)
- 5.3 Europe Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Automotive Rubber Molded Components Sales by Application (2013-2018)
  - 5.3.2 Europe Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)
- 5.4 Europe Automotive Rubber Molded Components Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Automotive Rubber Molded Components Sales by Country (2013-2018)
  - 5.4.2 Europe Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)
- 5.5 Europe Automotive Rubber Molded Components Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE AND PRICE**

- 6.1 Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales, Revenue and Market Share in 2016 and 2017
  - 6.1.1 Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales and Market Share in 2016 and 2017
  - 6.1.2 Asia-Pacific Top 5 Players Automotive Rubber Molded Components Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 6.2.1 Asia-Pacific Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)
    - 6.2.1.1 Asia-Pacific Automotive Rubber Molded Components Sales by Type (2013-2018)
    - 6.2.1.2 Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)
  - 6.2.2 Asia-Pacific Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)
  - 6.2.3 Asia-Pacific Automotive Rubber Molded Components Price by Type (2013-2018)
- 6.3 Asia-Pacific Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)
  - 6.3.1 Asia-Pacific Automotive Rubber Molded Components Sales by Application (2013-2018)
  - 6.3.2 Asia-Pacific Automotive Rubber Molded Components Sales Market Share by

Application (2013-2018)

6.4 Asia-Pacific Automotive Rubber Molded Components Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Automotive Rubber Molded Components Sales by Country (2013-2018)

6.4.2 Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

6.5 Asia-Pacific Automotive Rubber Molded Components Import & Export (2013-2018)

## **7 SOUTH AMERICA TOP 5 PLAYERS AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE AND PRICE**

7.1 South America Top 5 Players Automotive Rubber Molded Components Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Automotive Rubber Molded Components Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Automotive Rubber Molded Components Revenue and Market Share in 2016 and 2017

7.2 South America Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Automotive Rubber Molded Components Sales by Type (2013-2018)

7.2.1.2 South America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

7.2.2 South America Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Automotive Rubber Molded Components Revenue by Type (2013-2018)

7.2.2.2 South America Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)

7.2.3 South America Automotive Rubber Molded Components Price by Type (2013-2018)

7.3 South America Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)

7.3.1 South America Automotive Rubber Molded Components Sales by Application (2013-2018)

7.3.2 South America Automotive Rubber Molded Components Sales Market Share by

Application (2013-2018)

7.4 South America Automotive Rubber Molded Components Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Automotive Rubber Molded Components Sales by Country (2013-2018)

7.4.2 South America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

7.5 South America Automotive Rubber Molded Components Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS AUTOMOTIVE RUBBER MOLDED COMPONENTS SALES, REVENUE AND PRICE**

8.1 Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Automotive Rubber Molded Components Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Automotive Rubber Molded Components Sales, Revenue, Market Share and Price by Type (2013-2018)

8.2.1 Middle East & Africa Automotive Rubber Molded Components Sales and Market Share by Type (2013-2018)

8.2.1.1 Middle East & Africa Automotive Rubber Molded Components Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Automotive Rubber Molded Components Revenue and Market Share by Type (2013-2018)

8.2.2.1 Middle East & Africa Automotive Rubber Molded Components Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

8.2.3 Middle East & Africa Automotive Rubber Molded Components Price by Type (2013-2018)

8.3 Middle East & Africa Automotive Rubber Molded Components Sales and Market Share by Application (2013-2018)

8.3.1 Middle East & Africa Automotive Rubber Molded Components Sales by Application (2013-2018)

8.3.2 Middle East & Africa Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

8.4 Middle East & Africa Automotive Rubber Molded Components Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)

8.4.1 Middle East & Africa Automotive Rubber Molded Components Sales by Country (2013-2018)

8.4.2 Middle East & Africa Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

8.5 Middle East & Africa Automotive Rubber Molded Components Import & Export (2013-2018)

## **9 GLOBAL AUTOMOTIVE RUBBER MOLDED COMPONENTS PLAYERS PROFILES/ANALYSIS**

### **9.1 NOK**

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.1.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 NOK Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 NOK News

### **9.2 Federal-Mogul**

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.2.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 Federal-Mogul Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Federal-Mogul News

### **9.3 Freudenberg**

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

### 9.3.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

### 9.3.3 Freudenberg Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Freudenberg News

## 9.4 Dana

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

### 9.4.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

### 9.4.3 Dana Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Dana News

## 9.5 SKF

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

### 9.5.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

### 9.5.3 SKF Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 SKF News

## 9.6 Parker Hannifin

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

### 9.6.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

### 9.6.3 Parker Hannifin Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Parker Hannifin News

9.7 Elringklinger

9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.7.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 Elringklinger Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.7.4 Main Business/Business Overview

9.7.5 Elringklinger News

9.8 Hutchinson Seal

9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.8.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.8.2.1 Product A

9.8.2.2 Product B

9.8.3 Hutchinson Seal Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.8.4 Main Business/Business Overview

9.8.5 Hutchinson Seal News

9.9 Trelleborg

9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.9.2 Automotive Rubber Molded Components Product Types, Application and Specification

9.9.2.1 Product A

9.9.2.2 Product B

9.9.3 Trelleborg Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.9.4 Main Business/Business Overview

9.9.5 Trelleborg News

9.10 TKS Sealing

9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.10.2 Automotive Rubber Molded Components Product Types, Application and

## Specification

9.10.2.1 Product A

9.10.2.2 Product B

9.10.3 TKS Sealing Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

9.10.4 Main Business/Business Overview

9.10.5 TKS Sealing News

9.11 Oufu Sealing

9.12 Star Group

9.13 Duke Seals

9.14 Gates

9.15 Saint Gobain

9.16 Timken

9.17 MFC SEALING

9.18 Jingzhong Rubber

9.19 Corteco Ishino

9.20 NAK

## **10 GLOBAL AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET FORECAST (2018-2023)**

10.1 Global Automotive Rubber Molded Components Sales, Revenue Forecast (2018-2023)

10.2 Global Automotive Rubber Molded Components Sales, Consumption Forecast by Regions (2018-2023)

10.2.1 Global Automotive Rubber Molded Components Sales Forecast by Regions (2018-2023)

10.2.2 Global Automotive Rubber Molded Components Sales Market Share Forecast by Regions (2018-2023)

10.3 Global Automotive Rubber Molded Components Sales and Market Share Forecast by Type (2018-2023)

10.3.1 Global Automotive Rubber Molded Components Sales Forecast by Type (2018-2023)

10.3.2 Global Automotive Rubber Molded Components Sales Market Share Forecast by Type (2018-2023)

10.4 Global Automotive Rubber Molded Components Sales and Market Share Forecast by Application (2018-2023)

10.4.1 Global Automotive Rubber Molded Components Sales Forecast by Application (2018-2023)

10.4.2 Global Automotive Rubber Molded Components Sales Market Share Forecast by Application (2018-2023)

10.5 Automotive Rubber Molded Components Price Forecast (2018-2023)

## **11 AUTOMOTIVE RUBBER MOLDED COMPONENTS MANUFACTURING COST ANALYSIS**

11.1 Automotive Rubber Molded Components Key Raw Materials Analysis

11.1.1 Key Raw Materials

11.1.2 Price Trend of Key Raw Materials

11.1.3 Key Suppliers of Raw Materials

11.1.4 Market Concentration Rate of Raw Materials

11.2 Proportion of Manufacturing Cost Structure

11.2.1 Raw Materials

11.2.2 Labor Cost

11.2.3 Manufacturing Expenses

11.3 Manufacturing Process Analysis of Automotive Rubber Molded Components

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

12.1 Automotive Rubber Molded Components Industrial Chain Analysis

12.2 Upstream Raw Materials Sourcing

12.3 Raw Materials Sources of Automotive Rubber Molded Components Major Players in 2017

12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

13.1 Marketing Channel

13.1.1 Direct Marketing

13.1.2 Indirect Marketing

13.1.3 Marketing Channel Development Trend

13.2 Market Positioning

13.2.1 Pricing Strategy

13.2.2 Brand Strategy

13.2.3 Target Client

13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**



## 14.1 Technology Progress/Risk

### 14.1.1 Substitutes Threat

### 14.1.2 Technology Progress in Related Industry

## 14.2 Consumer Needs/Customer Preference Change

## 14.3 Economic/Political Environmental Change

# **15 RESEARCH FINDINGS AND CONCLUSION**

# **16 APPENDIX**

## 16.1 Methodology

## 16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Automotive Rubber Molded Components

Table Product Specifications of Automotive Rubber Molded Components

Figure Global Sales Market Share of Automotive Rubber Molded Components by Types in 2017

Figure Product Picture of O-rings

Table Major Players of O-rings

Figure Product Picture of Oil Seal Products

Table Major Players of Oil Seal Products

Figure Product Picture of Damping Products

Table Major Players of Damping Products

Figure Product Picture of Others

Table Major Players of Others

Figure Automotive Rubber Molded Components Sales Market Share by Applications in 2017

Table Applications of Automotive Rubber Molded Components

Figure Light Commercial Vehicles Examples

Figure Heavy Commercial Vehicles Examples

Figure Others Examples

Figure North America Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Automotive Rubber Molded Components Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Automotive Rubber Molded Components Sales by Players in 2016 and 2017

Table Global Automotive Rubber Molded Components Sales Market Share (%) by Players in 2016 and 2017

Figure Global Automotive Rubber Molded Components Sales Market Share by Players

*2018 Top 5 Automotive Rubber Molded Components Players in North America, Europe, Asia-Pacific, South America,...*

in 2016

Figure Global Automotive Rubber Molded Components Sales Market Share by Players in 2017

Table Global Automotive Rubber Molded Components Revenue by Players in 2016 and 2017

Table Global Automotive Rubber Molded Components Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Automotive Rubber Molded Components Revenue Market Share by Players in 2016

Figure Global Automotive Rubber Molded Components Revenue Market Share by Players in 2017

Table Global Automotive Rubber Molded Components Average Price by Players in 2016 and 2017

Figure Global Automotive Rubber Molded Components Average Price by Players in 2017

Table Global Automotive Rubber Molded Components Manufacturing Base Distribution and Sales Area by Players

Table Players Automotive Rubber Molded Components Product Types

Figure Automotive Rubber Molded Components Market Share of Top 3 Players

Figure Automotive Rubber Molded Components Market Share of Top 5 Players

Table Global Automotive Rubber Molded Components Sales by Regions (2013-2018)

Table Global Automotive Rubber Molded Components Sales Market Share by Regions (2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Regions (2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Regions in 2017

Table Global Automotive Rubber Molded Components Revenue by Regions (2013-2018)

Table Global Automotive Rubber Molded Components Revenue Market Share by Regions (2013-2018)

Figure Global Automotive Rubber Molded Components Revenue Market Share by Regions (2013-2018)

Figure Global Automotive Rubber Molded Components Revenue Market Share by Regions in 2017

Table Global Automotive Rubber Molded Components Sales by Type (2013-2018)

Table Global Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Type

(2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Type in 2017

Table Global Automotive Rubber Molded Components Revenue by Type (2013-2018)

Table Global Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure Global Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure Global Automotive Rubber Molded Components Revenue Market Share by Type in 2017

Table Global Automotive Rubber Molded Components Price by Type (2013-2018)

Table Global Automotive Rubber Molded Components Sales by Application (2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Application in 2017

Table Global Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Figure Global Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Table Global Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Automotive Rubber Molded Components Sales in 2016 and 2017

Table North America Top 5 Players Automotive Rubber Molded Components Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Automotive Rubber Molded Components Sales Share in 2016

Figure North America Top 5 Players Automotive Rubber Molded Components Sales Share in 2017

Table North America Top 5 Players Automotive Rubber Molded Components Revenue in 2016 and 2017

Table North America Top 5 Players Automotive Rubber Molded Components Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Automotive Rubber Molded Components Revenue Share in 2016

Figure North America Top 5 Players Automotive Rubber Molded Components Revenue Share in 2017

Table North America Automotive Rubber Molded Components Sales by Type (2013-2018)

Figure 2017 North America Automotive Rubber Molded Components Sales Market Share by Type

Table North America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Figure North America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Table North America Automotive Rubber Molded Components Revenue by Type (2013-2018)

Figure North America Automotive Rubber Molded Components Revenue Market Share by Type in 2017

Table North America Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure North America Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Table North America Automotive Rubber Molded Components Price by Type (2013-2018)

Table North America Automotive Rubber Molded Components Sales by Application (2013-2018)

Figure North America Automotive Rubber Molded Components Sales by Application in 2017

Table North America Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Figure North America Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Table North America Automotive Rubber Molded Components Sales by Country (2013-2018)

Figure 2017 North America Automotive Rubber Molded Components Sales Market Share by Country

Table North America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Figure North America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Table North America Automotive Rubber Molded Components Import & Export (2013-2018)

Table Europe Top 5 Players Automotive Rubber Molded Components Sales in 2016 and 2017

Table Europe Top 5 Players Automotive Rubber Molded Components Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Automotive Rubber Molded Components Sales Share in

2016

Figure Europe Top 5 Players Automotive Rubber Molded Components Sales Share in 2017

Table Europe Top 5 Players Automotive Rubber Molded Components Revenue in 2016 and 2017

Table Europe Top 5 Players Automotive Rubber Molded Components Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Automotive Rubber Molded Components Revenue Share in 2016

Figure Europe Top 5 Players Automotive Rubber Molded Components Revenue Share in 2017

Table Europe Automotive Rubber Molded Components Sales by Type (2013-2018)

Figure 2017 Europe Automotive Rubber Molded Components Sales Market Share by Type

Table Europe Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Figure Europe Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Table Europe Automotive Rubber Molded Components Revenue by Type (2013-2018)

Figure Europe Automotive Rubber Molded Components Revenue Market Share by Type in 2017

Table Europe Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure Europe Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Table Europe Automotive Rubber Molded Components Price by Type (2013-2018)

Table Europe Automotive Rubber Molded Components Sales by Application (2013-2018)

Figure Europe Automotive Rubber Molded Components Sales Market Share by Application in 2017

Table Europe Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Figure Europe Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Table Europe Automotive Rubber Molded Components Sales by Country (2013-2018)

Figure Europe Automotive Rubber Molded Components Sales Market Share by Country in 2017

Table Europe Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Figure Europe Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Table Europe Automotive Rubber Molded Components Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales in 2016 and 2017

Table Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales Share in 2016

Figure Asia-Pacific Top 5 Players Automotive Rubber Molded Components Sales Share in 2017

Table Asia-Pacific Top 5 Players Automotive Rubber Molded Components Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Automotive Rubber Molded Components Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Automotive Rubber Molded Components Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Automotive Rubber Molded Components Revenue Share in 2017

Table Asia-Pacific Automotive Rubber Molded Components Sales by Type (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Type in 2017

Table Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Table Asia-Pacific Automotive Rubber Molded Components Revenue by Type (2013-2018)

Table Asia-Pacific Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Revenue Market Share by Type in 2017

Table Asia-Pacific Automotive Rubber Molded Components Price by Type (2013-2018)

Table Asia-Pacific Automotive Rubber Molded Components Sales by Application (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales by Application in 2017

Table Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Table Asia-Pacific Automotive Rubber Molded Components Sales by Country (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Country in 2017

Table Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Table Asia-Pacific Automotive Rubber Molded Components Import & Export (2013-2018)

Table South America Top 5 Players Automotive Rubber Molded Components Sales in 2016 and 2017

Table South America Top 5 Players Automotive Rubber Molded Components Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Automotive Rubber Molded Components Sales Share in 2016

Figure South America Top 5 Players Automotive Rubber Molded Components Sales Share in 2017

Table South America Top 5 Players Automotive Rubber Molded Components Revenue in 2016 and 2017

Table South America Top 5 Players Automotive Rubber Molded Components Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Automotive Rubber Molded Components Revenue Share in 2016

Figure South America Top 5 Players Automotive Rubber Molded Components Revenue Share in 2017

Table South America Automotive Rubber Molded Components Sales by Type (2013-2018)

Figure South America Automotive Rubber Molded Components Sales by Type in 2017

Table South America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Figure South America Automotive Rubber Molded Components Sales Market Share by Type (2013-2018)

Table South America Automotive Rubber Molded Components Revenue by Type (2013-2018)



Figure South America Automotive Rubber Molded Components Revenue by Type in 2017

Table South America Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Figure South America Automotive Rubber Molded Components Revenue Market Share by Type (2013-2018)

Table South America Automotive Rubber Molded Components Price by Type (2013-2018)

Table South America Automotive Rubber Molded Components Sales by Application (2013-2018)

Figure South America Automotive Rubber Molded Components Sales by Application in 2017

Table South America Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Figure South America Automotive Rubber Molded Components Sales Market Share by Application (2013-2018)

Table South America Automotive Rubber Molded Components Sales by Country (2013-2018)

Figure South America Automotive Rubber Molded Components Sales by Country in 2017

Table South America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Figure South America Automotive Rubber Molded Components Sales Market Share by Country (2013-2018)

Table South America Automotive Rubber Molded Components Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales Share in 2016

Figure Middle East & Africa Top 5 Players Automotive Rubber Molded Components Sales Share in 2017

Table Middle East & Africa Top 5 Players Automotive Rubber Molded Components Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Automotive Rubber Molded Components Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Automotive Rubber Molded Components

Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Automotive Rubber Molded Components

Revenue Share in 2017

Table Middle East & Africa Automotive Rubber Molded Components Sales by Type  
(2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales by Type in  
2017

Table Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Type (2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Type (2013-2018)

Table Middle East & Africa Automotive Rubber Molded Components Revenue by Type  
(2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Revenue by Type  
in 2017

Table Middle East & Africa Automotive Rubber Molded Components Sales by  
Application (2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Revenue Market  
Share by Type (2013-2018)

Table Middle East & Africa Automotive Rubber Molded Components Price by Type  
(2013-2018)

Table Middle East & Africa Automotive Rubber Molded Components Sales by  
Application (2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales by  
Application in 2017

Table Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Application (2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Application (2013-2018)

Table Middle East & Africa Automotive Rubber Molded Components Sales by Country  
(2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales by Country  
in 2017

Table Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Country (2013-2018)

Figure Middle East & Africa Automotive Rubber Molded Components Sales Market  
Share by Country (2013-2018)

Table Middle East & Africa Automotive Rubber Molded Components Import & Export  
(2013-2018)

Table NOK Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NOK Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure NOK Automotive Rubber Molded Components Market Share (2013-2018)

Table Federal-Mogul Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Federal-Mogul Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Federal-Mogul Automotive Rubber Molded Components Market Share (2013-2018)

Table Freudenberg Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Freudenberg Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Freudenberg Automotive Rubber Molded Components Market Share (2013-2018)

Table Dana Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dana Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Dana Automotive Rubber Molded Components Market Share (2013-2018)

Table SKF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SKF Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure SKF Automotive Rubber Molded Components Market Share (2013-2018)

Table Parker Hannifin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Parker Hannifin Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Parker Hannifin Automotive Rubber Molded Components Market Share (2013-2018)

Table Elringklinger Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elringklinger Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Elringklinger Automotive Rubber Molded Components Market Share (2013-2018)

Table Hutchinson Seal Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hutchinson Seal Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Hutchinson Seal Automotive Rubber Molded Components Market Share (2013-2018)

Table Trelleborg Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Trelleborg Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Trelleborg Automotive Rubber Molded Components Market Share (2013-2018)

Table TKS Sealing Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TKS Sealing Automotive Rubber Molded Components Sales, Revenue, Price and Gross Margin (2013-2018)

Figure TKS Sealing Automotive Rubber Molded Components Market Share (2013-2018)

Table Oufu Sealing Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Star Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Duke Seals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Gates Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Saint Gobain Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Timken Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MFC SEALING Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jingzhong Rubber Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Corteco Ishino Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NAK Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Automotive Rubber Molded Components Sales and Growth Rate Forecast (2018-2023)

Figure Global Automotive Rubber Molded Components Revenue and Growth Rate Forecast (2018-2023)

Table Global Automotive Rubber Molded Components Sales Forecast by Regions (2018-2023)

Table Global Automotive Rubber Molded Components Sales Market Share Forecast by Regions (2018-2023)

Table Global Automotive Rubber Molded Components Sales Forecast by Type

(2018-2023)

Table Global Automotive Rubber Molded Components Sales Market Share Forecast by Type (2018-2023)

Table Global Automotive Rubber Molded Components Sales Forecast by Application (2018-2023)

Table Global Automotive Rubber Molded Components Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Automotive Rubber Molded Components

Figure Manufacturing Process Analysis of Automotive Rubber Molded Components

Figure Automotive Rubber Molded Components Industrial Chain Analysis

Table Raw Materials Sources of Automotive Rubber Molded Components Major Players in 2017

Table Major Buyers of Automotive Rubber Molded Components

Table Distributors/Traders List

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