

2018 Top 5 Ambient Air Quality Monitoring System Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Ambient air quality monitoring is required to determine the existing quality of air, evaluation of the effectiveness of control programme and to identify areas in need of restoration and their prioritization. Ambient air quality monitoring system is the device designed for realizing monitoring function.

A number of factors such as supportive government regulations for effective air pollution monitoring and control, ongoing government initiatives towards the development of environment-friendly industries, increasing public-private funding for effective air pollution monitoring, rising global levels of air pollution, and increasing public awareness related to healthcare and the environmental implications of air pollution are propelling the growth of the global AQM market. However, high product costs and technical limitations associated with AQM products are some of the major factors restraining the growth of this market. In addition to this, slow implementation of air pollution control reforms is a major challenge for players in this market.

In 2016, the global air quality monitoring market is estimated to be dominated by North America. A number of factors such as fast adoption of new advanced air quality monitoring technologies, ongoing technological advancements in the field of gas analyzers & particulate sensors, rising public-private funding and investments, and presence of supporting government regulations are driving the growth of the market in the North American region. The China market is expected to grow at the highest CAGR from 2016 to 2022. This is primarily due to the large-scale industrialization, implementation of stringent air pollution regulations across major Asian countries, growing government emphasis on industry compliance with safety environment regulations, and continuous government support for the development &



commercialization of advanced AQM products.

Over the next five years, LPI(LP Information) projects that Ambient Air Quality Monitoring System will register a 8.4% CAGR in terms of revenue, reach US\$ 6610 million by 2023, from US\$ 4070 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Thermo Fisher Teledyne Siemens 3M Honeywell PerkinElmer Horiba TSI Ecotech Aeroqual Tisch Cerex Enviro Technology SAIL HERO Universtar



FPI

SDL

Skyray

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Portable Monitoring System

Stationary Monitoring System

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Indoor Monitoring System

Outdoor Monitoring System

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