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2018 Top 5 3D Metrology Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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3D Metrology refers to 3D Metrology Equipment. The 3D Metrology Equipment is the dimensional analysis method used to overall measure the object and acquires all surface points of an object including the hidden points such as non-accessible undercuts. The 3D Metrology Equipment is divided into fixed coordinate measuring machines (CMM), optical digitizers and scanners (ODS), and 3D video measuring machines (VMM) by product. These products are used in the quality control process to ensure the accuracy of manufactured products. They are widely used in the industries such as automotive, aerospace, transportation, constructional, power generation, electronics, medical technology and others.
The Consumption of 3D Metrology increases from 151241 Units in 2011 to 232534 Units in 2016, with an average growth rate of 10.75%. The whole market value is 6298.6 million USD in 2016.
This industry is relatively scattered. Top 3 companies in the market occupies about 15.63% of the Revenue market shares in 2016. The major manufacturers of 3D Metrology are Hexagon, Zeiss, FARO, Renishaw, Nikon, GOM, Mitutoyo, Keyence, Perceptron, 3D Digital Corp, Wenzel, Zygo and others.
The biggest growth driver of the global metrology services market is the high adoption rate of CAD/CAM and rising implementation of international quality standards. Other factors contributing to the growth of this market are the shortage of skilled labor to operate precision machines and the poor utility value of the existing measuring equipment. In addition to this, accumulation and analysis of 3D data is also propelling the global metrology services market.

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Over the next five years, LPI(LP Information) projects that 3D Metrology will register a 6.0% CAGR in terms of revenue, reach US$ 9670 million by 2023, from US$ 6820 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Hexagon

Zeiss

FARO

Renishaw Plc

Nikon Metrology

GOM

Mitutoyo

Keyence

Perceptron

3D Digital Corp

Wenzel

Zygo

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

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Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Coordinate Measuring Machine (CMM)

Optical Digitizer and Scanner (ODS)

Video Measuring Machine (VMM)

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automotive

Aerospace

Construction

Power

Medical

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Contents

2018 TOP 5 3D METROLOGY PLAYERS IN NORTH AMERICA, EUROPE, ASIA-PACIFIC, SOUTH AMERICA, MIDDLE EAST AND AFRICA

1 3D METROLOGY MARKET OVERVIEW

1.1 Product Overview and Scope of 3D Metrology
1.2 3D Metrology Segment by Types
  1.2.1 Global Sales Market Share of 3D Metrology by Types in 2017
  1.2.2 Coordinate Measuring Machine (CMM)
    1.2.2.1 Major Players of Type I
  1.2.3 Optical Digitizer and Scanner (ODS)
    1.2.3.1 Major Players of Optical Digitizer and Scanner (ODS)
  1.2.4 Video Measuring Machine (VMM)
    1.2.4.1 Major Players of Video Measuring Machine (VMM)
1.3 3D Metrology Segment by Applications
  1.3.1 3D Metrology Sales Market Share by Applications in 2017
  1.3.2 Automotive
  1.3.3 Aerospace
  1.3.4 Construction
  1.3.5 Power
  1.3.6 Medical
1.4 3D Metrology Market by Regions
  1.4.1 North America Status and Prospect (2013-2023)
    1.4.1.1 North America 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
  1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    1.4.2.1 Asia-Pacific 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
  1.4.3 Europe Status and Prospect (2013-2023)
    1.4.3.1 Europe 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
  1.4.4 South America Status and Prospect (2013-2023)
    1.4.4.1 South America 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
  1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    1.4.5.1 Middle East and Africa 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
1.5 Global Market Size (Value) of 3D Metrology (2013-2023)

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2 GLOBAL 3D METROLOGY SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

2.1 Global 3D Metrology Sales and Market Share by Players in 2016 and 2017
  2.1.1 Global 3D Metrology Sales by Players in 2016 and 2017
  2.1.2 Global 3D Metrology Sales Market Share (%) by Players in 2016 and 2017
2.2 Global 3D Metrology Revenue and Market Share by Players in 2016 and 2017
  2.2.1 Global 3D Metrology Revenue by Players in 2016 and 2017
  2.2.2 Global 3D Metrology Revenue Market Share (%) by Players in 2016 and 2017
2.3 Global 3D Metrology Average Price by Players in 2016 and 2017
2.4 Global 3D Metrology Manufacturing Base Distribution, Sales Area, Product Types by Players
  2.4.1 Global 3D Metrology Manufacturing Base Distribution and Sales Area by Players
  2.4.2 Players 3D Metrology Product Types
2.5 3D Metrology Market Competitive Situation and Trends
  2.5.1 3D Metrology Market Concentration Rate
  2.5.2 3D Metrology Market Share of Top 3 and Top 5 Players
  2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL 3D METROLOGY SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

3.1 Global 3D Metrology Sales, Revenue and Market Share by Regions (2013-2018)
  3.1.1 Global 3D Metrology Sales and Market Share by Regions (2013-2018)
  3.1.2 Global 3D Metrology Revenue and Market Share by Regions (2013-2018)
3.2 Global 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
  3.2.1 Global 3D Metrology Sales and Market Share by Type (2013-2018)
  3.2.2 Global 3D Metrology Revenue and Market Share by Type (2013-2018)
  3.2.3 Global 3D Metrology Price by Type (2013-2018)
3.3 Global 3D Metrology Sales and Market Share by Application (2013-2018)
  3.3.1 Global 3D Metrology Sales by Application (2013-2018)
  3.3.2 Global 3D Metrology Sales Market Share by Application (2013-2018)
3.4 Global 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)

4 NORTH AMERICA TOP 5 PLAYERS 3D METROLOGY SALES, REVENUE AND PRICE

4.1 North America Top 5 Players 3D Metrology Sales, Revenue and Market Share in

+44 20 8123 2220
info@marketpublishers.com

2016 and 2017
4.1.1 North America Top 5 Players 3D Metrology Sales and Market Share in 2016 and 2017
4.1.2 North America Top 5 Players 3D Metrology Revenue and Market Share in 2016 and 2017
4.2 North America 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
4.2.1 North America 3D Metrology Sales and Market Share by Type (2013-2018)
4.2.1.1 North America 3D Metrology Sales by Type (2013-2018)
4.2.1.2 North America 3D Metrology Sales Market Share by Type (2013-2018)
4.2.2 North America 3D Metrology Revenue and Market Share by Type (2013-2018)
4.2.2.1 North America 3D Metrology Revenue by Type (2013-2018)
4.2.2.2 North America 3D Metrology Revenue Market Share by Type (2013-2018)
4.2.3 North America 3D Metrology Price by Type (2013-2018)
4.3 North America 3D Metrology Sales and Market Share by Application (2013-2018)
4.3.1 North America 3D Metrology Sales by Application (2013-2018)
4.3.2 North America 3D Metrology Sales Market Share by Application (2013-2018)
4.4 North America 3D Metrology Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
4.4.1 North America 3D Metrology Sales by Country (2013-2018)
4.4.2 North America 3D Metrology Sales Market Share by Country (2013-2018)
4.5 North America 3D Metrology Import & Export (2013-2018)

5 EUROPE TOP 5 PLAYERS 3D METROLOGY SALES, REVENUE AND PRICE

5.1 Europe Top 5 Players 3D Metrology Sales, Revenue and Market Share in 2016 and 2017
5.1.1 Europe Top 5 Players 3D Metrology Sales and Market Share in 2016 and 2017
5.1.2 Europe Top 5 Players 3D Metrology Revenue and Market Share in 2016 and 2017
5.2 Europe 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
5.2.1 Europe 3D Metrology Sales and Market Share by Type (2013-2018)
5.2.1.1 Europe 3D Metrology Sales by Type (2013-2018)
5.2.1.2 Europe 3D Metrology Sales Market Share by Type (2013-2018)
5.2.2 Europe 3D Metrology Revenue and Market Share by Type (2013-2018)
5.2.2.1 Europe 3D Metrology Revenue by Type (2013-2018)
5.2.2.2 Europe 3D Metrology Revenue Market Share by Type (2013-2018)
5.2.3 Europe 3D Metrology Price by Type (2013-2018)

+44 20 8123 2220
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5.3 Europe 3D Metrology Sales and Market Share by Application (2013-2018)
5.3.1 Europe 3D Metrology Sales by Application (2013-2018)
5.3.2 Europe 3D Metrology Sales Market Share by Application (2013-2018)
5.4 Europe 3D Metrology Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
5.4.1 Europe 3D Metrology Sales by Country (2013-2018)
5.4.2 Europe 3D Metrology Sales Market Share by Country (2013-2018)
5.5 Europe 3D Metrology Import & Export (2013-2018)

6 ASIA-PACIFIC TOP 5 PLAYERS 3D METROLOGY SALES, REVENUE AND PRICE

6.1 Asia-Pacific Top 5 Players 3D Metrology Sales, Revenue and Market Share in 2016 and 2017
6.1.1 Asia-Pacific Top 5 Players 3D Metrology Sales and Market Share in 2016 and 2017
6.1.2 Asia-Pacific Top 5 Players 3D Metrology Revenue and Market Share in 2016 and 2017
6.2 Asia-Pacific 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
6.2.1 Asia-Pacific 3D Metrology Sales and Market Share by Type (2013-2018)
6.2.1.1 Asia-Pacific 3D Metrology Sales by Type (2013-2018)
6.2.1.2 Asia-Pacific 3D Metrology Sales Market Share by Type (2013-2018)
6.2.2 Asia-Pacific 3D Metrology Revenue and Market Share by Type (2013-2018)
6.2.3 Asia-Pacific 3D Metrology Price by Type (2013-2018)
6.3 Asia-Pacific 3D Metrology Sales and Market Share by Application (2013-2018)
6.3.1 Asia-Pacific 3D Metrology Sales by Application (2013-2018)
6.3.2 Asia-Pacific 3D Metrology Sales Market Share by Application (2013-2018)
6.4 Asia-Pacific 3D Metrology Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
6.4.1 Asia-Pacific 3D Metrology Sales by Country (2013-2018)
6.4.2 Asia-Pacific 3D Metrology Sales Market Share by Country (2013-2018)
6.5 Asia-Pacific 3D Metrology Import & Export (2013-2018)

7 SOUTH AMERICA TOP 5 PLAYERS 3D METROLOGY SALES, REVENUE AND PRICE

7.1 South America Top 5 Players 3D Metrology Sales, Revenue and Market Share in 2016 and 2017
7.1.1 South America Top 5 Players 3D Metrology Sales and Market Share in 2016 and

+44 20 8123 2220
info@marketpublishers.com

2017
7.1.2 South America Top 5 Players 3D Metrology Revenue and Market Share in 2016 and 2017
7.2 South America 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
7.2.1 South America 3D Metrology Sales and Market Share by Type (2013-2018)
7.2.1.1 South America 3D Metrology Sales by Type (2013-2018)
7.2.1.2 South America 3D Metrology Sales Market Share by Type (2013-2018)
7.2.2 South America 3D Metrology Revenue and Market Share by Type (2013-2018)
7.2.2.1 South America 3D Metrology Revenue by Type (2013-2018)
7.2.2.2 South America 3D Metrology Revenue and Market Share by Type (2013-2018)
7.2.3 South America 3D Metrology Price by Type (2013-2018)
7.3 South America 3D Metrology Sales and Market Share by Application (2013-2018)
7.3.1 South America 3D Metrology Sales by Application (2013-2018)
7.3.2 South America 3D Metrology Sales Market Share by Application (2013-2018)
7.4 South America 3D Metrology Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)
7.4.1 South America 3D Metrology Sales by Country (2013-2018)
7.4.2 South America 3D Metrology Sales Market Share by Country (2013-2018)
7.5 South America 3D Metrology Import & Export (2013-2018)

8 MIDDLE EAST & AFRICA TOP 5 PLAYERS 3D METROLOGY SALES, REVENUE AND PRICE

8.1 Middle East & Africa Top 5 Players 3D Metrology Sales, Revenue and Market Share in 2016 and 2017
8.1.1 Middle East & Africa Top 5 Players 3D Metrology Sales and Market Share in 2016 and 2017
8.1.2 Middle East & Africa Top 5 Players 3D Metrology Revenue and Market Share in 2016 and 2017
8.2 Middle East & Africa 3D Metrology Sales, Revenue, Market Share and Price by Type (2013-2018)
8.2.1 Middle East & Africa 3D Metrology Sales and Market Share by Type (2013-2018)
8.2.1.1 Middle East & Africa 3D Metrology Sales by Type (2013-2018)
8.2.1.2 Middle East & Africa 3D Metrology Sales Market Share by Type (2013-2018)
8.2.2 Middle East & Africa 3D Metrology Revenue and Market Share by Type (2013-2018)
8.2.2.1 Middle East & Africa 3D Metrology Revenue by Type (2013-2018)

+44 20 8123 2220
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8.2.2.2 Middle East & Africa 3D Metrology Revenue Market Share by Type (2013-2018)
8.2.3 Middle East & Africa 3D Metrology Price by Type (2013-2018)
8.3 Middle East & Africa 3D Metrology Sales and Market Share by Application (2013-2018)
8.3.1 Middle East & Africa 3D Metrology Sales by Application (2013-2018)
8.3.2 Middle East & Africa 3D Metrology Sales Market Share by Application (2013-2018)
8.4 Middle East & Africa 3D Metrology Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
8.4.1 Middle East & Africa 3D Metrology Sales by Country (2013-2018)
8.4.2 Middle East & Africa 3D Metrology Sales Market Share by Country (2013-2018)
8.5 Middle East & Africa 3D Metrology Import & Export (2013-2018)

9 GLOBAL 3D METROLOGY PLAYERS PROFILES/ANALYSIS

9.1 Hexagon
9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.1.2 3D Metrology Product Types, Application and Specification
9.1.2.1 Product A
9.1.2.2 Product B
9.1.3 Hexagon 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.1.4 Main Business/Business Overview
9.1.5 Hexagon News
9.2 Zeiss
9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.2.2 3D Metrology Product Types, Application and Specification
9.2.2.1 Product A
9.2.2.2 Product B
9.2.3 Zeiss 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.2.4 Main Business/Business Overview
9.2.5 Zeiss News
9.3 FARO
9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.3.2 3D Metrology Product Types, Application and Specification
9.3.2.1 Product A

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9.3.2.2 Product B
9.3.3 FARO 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.3.4 Main Business/Business Overview
9.3.5 FARO News
9.4 Renishaw Plc
9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.4.2 3D Metrology Product Types, Application and Specification
9.4.2.1 Product A
9.4.2.2 Product B
9.4.3 Renishaw Plc 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.4.4 Main Business/Business Overview
9.4.5 Renishaw Plc News
9.5 Nikon Metrology
9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.5.2 3D Metrology Product Types, Application and Specification
9.5.2.1 Product A
9.5.2.2 Product B
9.5.3 Nikon Metrology 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.5.4 Main Business/Business Overview
9.5.5 Nikon Metrology News
9.6 GOM
9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.6.2 3D Metrology Product Types, Application and Specification
9.6.2.1 Product A
9.6.2.2 Product B
9.6.3 GOM 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.6.4 Main Business/Business Overview
9.6.5 GOM News
9.7 Mitutoyo
9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.7.2 3D Metrology Product Types, Application and Specification
9.7.2.1 Product A
9.7.2.2 Product B

9.7.3 Mitutoyo 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.7.4 Main Business/Business Overview
9.7.5 Mitutoyo News
9.8 Keyence
9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.8.2 3D Metrology Product Types, Application and Specification
9.8.2.1 Product A
9.8.2.2 Product B
9.8.3 Keyence 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.8.4 Main Business/Business Overview
9.8.5 Keyence News
9.9 Perceptron
9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.9.2 3D Metrology Product Types, Application and Specification
9.9.2.1 Product A
9.9.2.2 Product B
9.9.3 Perceptron 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.9.4 Main Business/Business Overview
9.9.5 Perceptron News
9.10 3D Digital Corp
9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
9.10.2 3D Metrology Product Types, Application and Specification
9.10.2.1 Product A
9.10.2.2 Product B
9.10.3 3D Digital Corp 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
9.10.4 Main Business/Business Overview
9.10.5 3D Digital Corp News
9.11 Wenzel
9.12 Zygo

10 GLOBAL 3D METROLOGY MARKET FORECAST (2018-2023)

10.1 Global 3D Metrology Sales, Revenue Forecast (2018-2023)
10.2 Global 3D Metrology Sales, Consumption Forecast by Regions (2018-2023)
10.2.1 Global 3D Metrology Sales Forecast by Regions (2018-2023)

+44 20 8123 2220
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10.2.2 Global 3D Metrology Sales Market Share Forecast by Regions (2018-2023)
10.3 Global 3D Metrology Sales and Market Share Forecast by Type (2018-2023)
10.3.1 Global 3D Metrology Sales Forecast by Type (2018-2023)
10.3.2 Global 3D Metrology Sales Market Share Forecast by Type (2018-2023)
10.4 Global 3D Metrology Sales and Market Share Forecast by Application (2018-2023)
10.4.1 Global 3D Metrology Sales Forecast by Application (2018-2023)
10.4.2 Global 3D Metrology Sales Market Share Forecast by Application (2018-2023)
10.5 3D Metrology Price Forecast (2018-2023)

11 3D METROLOGY MANUFACTURING COST ANALYSIS

11.1 3D Metrology Key Raw Materials Analysis
11.1.1 Key Raw Materials
11.1.2 Price Trend of Key Raw Materials
11.1.3 Key Suppliers of Raw Materials
11.1.4 Market Concentration Rate of Raw Materials
11.2 Proportion of Manufacturing Cost Structure
11.2.1 Raw Materials
11.2.2 Labor Cost
11.2.3 Manufacturing Expenses
11.3 Manufacturing Process Analysis of 3D Metrology

12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

12.1 3D Metrology Industrial Chain Analysis
12.2 Upstream Raw Materials Sourcing
12.3 Raw Materials Sources of 3D Metrology Major Players in 2017
12.4 Downstream Buyers

13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

13.1 Marketing Channel
13.1.1 Direct Marketing
13.1.2 Indirect Marketing
13.1.3 Marketing Channel Development Trend
13.2 Market Positioning
13.2.1 Pricing Strategy
13.2.2 Brand Strategy
13.2.3 Target Client

+44 20 8123 2220
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13.3 Distributors/Traders List

14 MARKET EFFECT FACTORS ANALYSIS

14.1 Technology Progress/Risk
  14.1.1 Substitutes Threat
  14.1.2 Technology Progress in Related Industry
14.2 Consumer Needs/Customer Preference Change
14.3 Economic/Political Environmental Change

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Data Source

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List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of 3D Metrology
Table Product Specifications of 3D Metrology
Figure Global Sales Market Share of 3D Metrology by Types in 2017
Figure Product Picture of Coordinate Measuring Machine (CMM)
Table Major Players of Coordinate Measuring Machine (CMM)
Figure Product Picture of Optical Digitizer and Scanner (ODS)
Table Major Players of Optical Digitizer and Scanner (ODS)
Figure Product Picture of Video Measuring Machine (VMM)
Table Major Players of Video Measuring Machine (VMM)
Figure 3D Metrology Sales Market Share by Applications in 2017
Table Applications of 3D Metrology
Figure Aerospace Examples
Figure Construction Examples
Figure Power Examples
Figure Medical Examples
Figure North America 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Figure Asia-Pacific 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Figure Europe 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Figure South America 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Figure Middle East and Africa 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Figure Global 3D Metrology Revenue (Million USD) and Growth Rate (2013-2023)
Table Global 3D Metrology Sales by Players in 2016 and 2017
Table Global 3D Metrology Sales Market Share (%) by Players in 2016 and 2017
Figure Global 3D Metrology Sales Market Share by Players in 2016
Figure Global 3D Metrology Sales Market Share by Players in 2017
Table Global 3D Metrology Revenue by Players in 2016 and 2017
Table Global 3D Metrology Revenue Market Share (%) by Players in 2016 and 2017
Figure Global 3D Metrology Revenue Market Share by Players in 2016
Figure Global 3D Metrology Revenue Market Share by Players in 2017
Table Global 3D Metrology Average Price by Players in 2016 and 2017
Figure Global 3D Metrology Average Price by Players in 2017
Table Global 3D Metrology Manufacturing Base Distribution and Sales Area by Players

+44 20 8123 2220
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Table Players 3D Metrology Product Types
Figure 3D Metrology Market Share of Top 3 Players
Figure 3D Metrology Market Share of Top 5 Players
Table Global 3D Metrology Sales by Regions (2013-2018)
Table Global 3D Metrology Sales Market Share by Regions (2013-2018)
Figure Global 3D Metrology Sales Market Share by Regions (2013-2018)
Figure Global 3D Metrology Sales Market Share by Regions in 2017
Table Global 3D Metrology Revenue by Regions (2013-2018)
Table Global 3D Metrology Revenue Market Share by Regions (2013-2018)
Figure Global 3D Metrology Revenue Market Share by Regions (2013-2018)
Figure Global 3D Metrology Revenue Market Share by Regions in 2017
Table Global 3D Metrology Sales by Type (2013-2018)
Table Global 3D Metrology Sales Market Share by Type (2013-2018)
Figure Global 3D Metrology Sales Market Share by Type (2013-2018)
Figure Global 3D Metrology Sales Market Share by Type in 2017
Table Global 3D Metrology Revenue by Type (2013-2018)
Table Global 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Global 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Global 3D Metrology Revenue Market Share by Type in 2017
Table Global 3D Metrology Price by Type (2013-2018)
Table Global 3D Metrology Sales by Application (2013-2018)
Figure Global 3D Metrology Sales Market Share by Application in 2017
Table Global 3D Metrology Sales Market Share by Application (2013-2018)
Figure Global 3D Metrology Sales Market Share by Application (2013-2018)
Table Global 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Table North America Top 5 Players 3D Metrology Sales in 2016 and 2017
Table North America Top 5 Players 3D Metrology Sales Market Share (%) in 2016 and 2017
Figure North America Top 5 Players 3D Metrology Sales Share in 2016
Figure North America Top 5 Players 3D Metrology Sales Share in 2017
Table North America Top 5 Players 3D Metrology Revenue in 2016 and 2017
Table North America Top 5 Players 3D Metrology Revenue Market Share (%) in 2016 and 2017
Figure North America Top 5 Players 3D Metrology Revenue Share in 2016
Figure North America Top 5 Players 3D Metrology Revenue Share in 2017
Table North America 3D Metrology Sales by Type (2013-2018)
Figure 2017 North America 3D Metrology Sales Market Share by Type
Table North America 3D Metrology Sales Market Share by Type (2013-2018)
Figure North America 3D Metrology Sales Market Share by Type (2013-2018)

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Table North America 3D Metrology Revenue by Type (2013-2018)
Figure North America 3D Metrology Revenue Market Share by Type in 2017
Table North America 3D Metrology Revenue Market Share by Type (2013-2018)
Figure North America 3D Metrology Revenue Market Share by Type (2013-2018)
Table North America 3D Metrology Price by Type (2013-2018)
Table North America 3D Metrology Sales by Application (2013-2018)
Figure North America 3D Metrology Sales by Application in 2017
Table North America 3D Metrology Sales Market Share by Application (2013-2018)
Figure North America 3D Metrology Sales Market Share by Application (2013-2018)
Table North America 3D Metrology Sales by Country (2013-2018)
Figure 2017 North America 3D Metrology Sales Market Share by Country
Table North America 3D Metrology Sales Market Share by Country (2013-2018)
Figure North America 3D Metrology Sales Market Share by Country (2013-2018)
Table North America 3D Metrology Import & Export (2013-2018)
Table Europe Top 5 Players 3D Metrology Sales in 2016 and 2017
Table Europe Top 5 Players 3D Metrology Sales Market Share (%) in 2016 and 2017
Figure Europe Top 5 Players 3D Metrology Sales Share in 2016
Figure Europe Top 5 Players 3D Metrology Sales Share in 2017
Table Europe Top 5 Players 3D Metrology Revenue in 2016 and 2017
Table Europe Top 5 Players 3D Metrology Revenue Market Share (%) in 2016 and 2017
Figure Europe Top 5 Players 3D Metrology Revenue Share in 2016
Figure Europe Top 5 Players 3D Metrology Revenue Share in 2017
Table Europe 3D Metrology Sales by Type (2013-2018)
Figure 2017 Europe 3D Metrology Sales Market Share by Type
Table Europe 3D Metrology Sales Market Share by Type (2013-2018)
Figure Europe 3D Metrology Sales Market Share by Type (2013-2018)
Table Europe 3D Metrology Revenue by Type (2013-2018)
Figure Europe 3D Metrology Revenue Market Share by Type in 2017
Table Europe 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Europe 3D Metrology Revenue Market Share by Type (2013-2018)
Table Europe 3D Metrology Price by Type (2013-2018)
Table Europe 3D Metrology Sales by Application (2013-2018)
Figure Europe 3D Metrology Sales Market Share by Application in 2017
Table Europe 3D Metrology Sales Market Share by Application (2013-2018)
Figure Europe 3D Metrology Sales Market Share by Application (2013-2018)
Table Europe 3D Metrology Sales by Country (2013-2018)
Figure Europe 3D Metrology Sales Market Share by Country in 2017
Table Europe 3D Metrology Sales Market Share by Country (2013-2018)

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Figure Europe 3D Metrology Sales Market Share by Country (2013-2018)
Table Europe 3D Metrology Import & Export (2013-2018)
Table Asia-Pacific Top 5 Players 3D Metrology Sales in 2016 and 2017
Table Asia-Pacific Top 5 Players 3D Metrology Sales Market Share (%) in 2016 and 2017
Figure Asia-Pacific Top 5 Players 3D Metrology Sales Share in 2016
Figure Asia-Pacific Top 5 Players 3D Metrology Sales Share in 2017
Table Asia-Pacific Top 5 Players 3D Metrology Revenue in 2016 and 2017
Table Asia-Pacific Top 5 Players 3D Metrology Revenue Market Share (%) in 2016 and 2017
Figure Asia-Pacific Top 5 Players 3D Metrology Revenue Share in 2016
Figure Asia-Pacific Top 5 Players 3D Metrology Revenue Share in 2017
Table Asia-Pacific 3D Metrology Sales by Type (2013-2018)
Figure Asia-Pacific 3D Metrology Sales Market Share by Type in 2017
Table Asia-Pacific 3D Metrology Sales Market Share by Type (2013-2018)
Figure Asia-Pacific 3D Metrology Sales Market Share by Type (2013-2018)
Table Asia-Pacific 3D Metrology Revenue by Type (2013-2018)
Table Asia-Pacific 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Asia-Pacific 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Asia-Pacific 3D Metrology Revenue Market Share by Type in 2017
Table Asia-Pacific 3D Metrology Price by Type (2013-2018)
Table Asia-Pacific 3D Metrology Sales by Application (2013-2018)
Figure Asia-Pacific 3D Metrology Sales by Application in 2017
Table Asia-Pacific 3D Metrology Sales Market Share by Application (2013-2018)
Figure Asia-Pacific 3D Metrology Sales Market Share by Application (2013-2018)
Table Asia-Pacific 3D Metrology Sales by Country (2013-2018)
Figure Asia-Pacific 3D Metrology Sales Market Share by Country in 2017
Table Asia-Pacific 3D Metrology Sales Market Share by Country (2013-2018)
Figure Asia-Pacific 3D Metrology Sales Market Share by Country (2013-2018)
Table Asia-Pacific 3D Metrology Import & Export (2013-2018)
Table South America Top 5 Players 3D Metrology Sales in 2016 and 2017
Table South America Top 5 Players 3D Metrology Sales Market Share (%) in 2016 and 2017
Figure South America Top 5 Players 3D Metrology Sales Share in 2016
Figure South America Top 5 Players 3D Metrology Sales Share in 2017
Table South America Top 5 Players 3D Metrology Revenue in 2016 and 2017
Table South America Top 5 Players 3D Metrology Revenue Market Share (%) in 2016 and 2017
Figure South America Top 5 Players 3D Metrology Revenue Share in 2016

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Figure South America Top 5 Players 3D Metrology Revenue Share in 2017
Table South America 3D Metrology Sales by Type (2013-2018)
Figure South America 3D Metrology Sales by Type in 2017
Table South America 3D Metrology Sales Market Share by Type (2013-2018)
Figure South America 3D Metrology Sales Market Share by Type (2013-2018)
Table South America 3D Metrology Revenue by Type (2013-2018)
Figure South America 3D Metrology Revenue by Type in 2017
Table South America 3D Metrology Revenue Market Share by Type (2013-2018)
Figure South America 3D Metrology Revenue Market Share by Type (2013-2018)
Table South America 3D Metrology Price by Type (2013-2018)
Table South America 3D Metrology Sales by Application (2013-2018)
Figure South America 3D Metrology Sales by Application in 2017
Table South America 3D Metrology Sales Market Share by Application (2013-2018)
Figure South America 3D Metrology Sales Market Share by Application (2013-2018)
Table South America 3D Metrology Sales by Country (2013-2018)
Figure South America 3D Metrology Sales by Country in 2017
Table South America 3D Metrology Sales Market Share by Country (2013-2018)
Figure South America 3D Metrology Sales Market Share by Country (2013-2018)
Table South America 3D Metrology Import & Export (2013-2018)
Table Middle East & Africa Top 5 Players 3D Metrology Sales in 2016 and 2017
Table Middle East & Africa Top 5 Players 3D Metrology Sales Market Share (%) in 2016 and 2017
Figure Middle East & Africa Top 5 Players 3D Metrology Sales Share in 2016
Figure Middle East & Africa Top 5 Players 3D Metrology Sales Share in 2017
Table Middle East & Africa Top 5 Players 3D Metrology Revenue in 2016 and 2017
Table Middle East & Africa Top 5 Players 3D Metrology Revenue Market Share (%) in 2016 and 2017
Figure Middle East & Africa Top 5 Players 3D Metrology Revenue Share in 2016
Figure Middle East & Africa Top 5 Players 3D Metrology Revenue Share in 2017
Table Middle East & Africa 3D Metrology Sales by Type (2013-2018)
Figure Middle East & Africa 3D Metrology Sales by Type in 2017
Table Middle East & Africa 3D Metrology Sales Market Share by Type (2013-2018)
Figure Middle East & Africa 3D Metrology Sales Market Share by Type (2013-2018)
Table Middle East & Africa 3D Metrology Revenue by Type (2013-2018)
Figure Middle East & Africa 3D Metrology Revenue by Type in 2017
Table Middle East & Africa 3D Metrology Revenue Market Share by Type (2013-2018)
Figure Middle East & Africa 3D Metrology Revenue Market Share by Type (2013-2018)
Table Middle East & Africa 3D Metrology Price by Type (2013-2018)
Table Middle East & Africa 3D Metrology Sales by Application (2013-2018)

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Figure Middle East & Africa 3D Metrology Sales by Application in 2017
Table Middle East & Africa 3D Metrology Sales Market Share by Application (2013-2018)
Figure Middle East & Africa 3D Metrology Sales Market Share by Application (2013-2018)
Table Middle East & Africa 3D Metrology Sales by Country (2013-2018)
Figure Middle East & Africa 3D Metrology Sales by Country in 2017
Table Middle East & Africa 3D Metrology Sales Market Share by Country (2013-2018)
Figure Middle East & Africa 3D Metrology Sales Market Share by Country (2013-2018)
Table Middle East & Africa 3D Metrology Import & Export (2013-2018)
Table Hexagon Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Hexagon 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Hexagon 3D Metrology Market Share (2013-2018)
Table Zeiss Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Zeiss 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Zeiss 3D Metrology Market Share (2013-2018)
Table Renishaw Plc Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table FARO 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure FARO 3D Metrology Market Share (2013-2018)
Table Renishaw Plc Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Renishaw Plc 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Renishaw Plc 3D Metrology Market Share (2013-2018)
Table Nikon Metrology Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Nikon Metrology 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Nikon Metrology 3D Metrology Market Share (2013-2018)
Table GOM Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table GOM 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure GOM 3D Metrology Market Share (2013-2018)
Table Mitutoyo Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Mitutoyo 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Mitutoyo 3D Metrology Market Share (2013-2018)
Table Keyence Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Keyence 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Keyence 3D Metrology Market Share (2013-2018)

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Table Perceptron Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Perceptron 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure Perceptron 3D Metrology Market Share (2013-2018)
Table 3D Digital Corp Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table 3D Digital Corp 3D Metrology Sales, Revenue, Price and Gross Margin (2013-2018)
Figure 3D Digital Corp 3D Metrology Market Share (2013-2018)
Table Wenzel Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Zygo Basic Information, Manufacturing Base, Sales Area and Its Competitors
Figure Global 3D Metrology Sales and Growth Rate Forecast (2018-2023)
Figure Global 3D Metrology Revenue and Growth Rate Forecast (2018-2023)
Table Global 3D Metrology Sales Forecast by Regions (2018-2023)
Table Global 3D Metrology Sales Market Share Forecast by Regions (2018-2023)
Table Global 3D Metrology Sales Forecast by Type (2018-2023)
Table Global 3D Metrology Sales Market Share Forecast by Type (2018-2023)
Table Global 3D Metrology Sales Forecast by Application (2018-2023)
Table Global 3D Metrology Sales Market Share Forecast by Application (2018-2023)
Table Sales Base and Market Concentration Rate of Raw Material
Figure Price Trend of Key Raw Materials
Table Key Suppliers of Raw Materials
Figure Manufacturing Cost Structure of 3D Metrology
Figure Manufacturing Process Analysis of 3D Metrology
Figure 3D Metrology Industrial Chain Analysis
Table Raw Materials Sources of 3D Metrology Major Players in 2017
Table Major Buyers of 3D Metrology
Table Distributors/Traders List

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