

# Global 12 Inches Silicon Ring Market Growth 2026-2032

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## Abstracts

The global 12 Inches Silicon Ring market size is predicted to grow from US\$ 825 million in 2025 to US\$ 1439 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

The silicon ring is used in the dry etching machine as the focus ring, outer electrode, confinement ring. Silicon rings for etching are mainly used on 8-12 inches (i.e., 200mm-300mm) plasma etcher. In the manufacturing process of integrated circuits, high-purity silicon components and wafers are made of silicon, which makes the electrical properties of etching more uniform, so silicon rings are widely used in semiconductor etchers. The periodic consumption of silicon ring products has become an important consumable component in the wafer processing process, which directly affects the electrical properties of the wafer. For example, a silicon ring needs to be replaced after processing about 200 wafers. The market demand for silicon rings is mainly driven by the wafer processing capacity of chip factories.

Currently the 12 inch silicon ring is mainly produced in the United States, South Korea, Japan and China. The key players of silicon ring include Silfex Inc., Hana Materials Inc., Worldex Industry & Trading, Mitsubishi Materials, CoorsTek, SiFusion, KC Parts Tech., Ltd., RS Technologies Co., Ltd., Techno Quartz Inc., DS Techno, etc.

According to Semiconductor Industry Association (SIA), global semiconductor chip sales hit \$627.6 billion in 2024, an increase of 19.1% compared to the 2023 total of \$526.8 billion. The global semiconductor market experienced its highest-ever sales year in 2024, topping \$600 billion in annual sales for the first time, and double-digit market growth is projected for 2025. Semiconductors enable virtually all modern technologies ? including medical devices, communications, defense applications, AI, advanced

transportation, and countless others ? and the long-term industry outlook is incredibly strong. Regionally, yearly sales were up in the Americas (44.8%), China (18.3%), and Asia Pacific/All Others (12.5%), but down in Japan (-0.4%), and Europe (-8.1%).

The development of silicon ring is closely intertwined with the overall trends in semiconductor. As Moore's Law continues to evolve, the precision and efficiency requirements for chip manufacturing have been consistently escalating, driving continuous advancements in semiconductor equipment technology. This technological progress subsequently enables sustained improvements in chip performance and cost reductions, meeting the growing demand for chip products in the digital economy era. In recent years, despite intensified global trade fluctuations, emerging market demands from artificial intelligence, new energy vehicles, and low-altitude economy sectors have maintained strong global demand for wafer fabrication plant construction. It is anticipated that in the coming years, the global semiconductor equipment industry will continue to experience rapid development, which will further propel the advancement of silicon ring.

LP Information, Inc. (LPI) ' newest research report, the ?12 Inches Silicon Ring Industry Forecast? looks at past sales and reviews total world 12 Inches Silicon Ring sales in 2025, providing a comprehensive analysis by region and market sector of projected 12 Inches Silicon Ring sales for 2026 through 2032. With 12 Inches Silicon Ring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 12 Inches Silicon Ring industry.

This Insight Report provides a comprehensive analysis of the global 12 Inches Silicon Ring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 12 Inches Silicon Ring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 12 Inches Silicon Ring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 12 Inches Silicon Ring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 12 Inches Silicon Ring.

This report presents a comprehensive overview, market shares, and growth opportunities of 12 Inches Silicon Ring market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

OEM

Wafer Fabs

Segmentation by Application:

Logic IC

Memory IC

Other Process

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Silfex Inc.

Hana Materials Inc.

Worldex Industry & Trading Co., Ltd.

Mitsubishi Materials

CoorsTek

SiFusion

KC Parts Tech., Ltd.

RS Technologies Co., Ltd.

ThinkonSemi (Fujian Dynafine)

Techno Quartz Inc.

Chongqing Genori Technology Co., Ltd

Ruijixinsheng Electronic Technology (WuXi) Co., Ltd

One Semicon Co.,Ltd

CMTX Co.,Ltd

BC&C

K-max

DS Techno

Ronda Semiconductor

SICREAT(Suzhou) Semitech Co.,Ltd.

KFMI

Beijing YESEMI

Wuxi Naskai Semiconductor Technology

Yangzhou Lattice Semiconductor

Chongqing Xinhui Material Technology

Alchemist

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 12 Inches Silicon Ring market?

What factors are driving 12 Inches Silicon Ring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 12 Inches Silicon Ring market opportunities vary by end market size?

How does 12 Inches Silicon Ring break out by Type, by Application?

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